

CORPORATE OFFICE :
 1, KAPADIA CHAMBER,
 1ST CINEMA ROAD, MUMBAI-400020.
 PHNES BOMBAY
 22084282, 22056590, 43454200 / 14
 Fax : (91) 022-2206 3929
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 Website : http://www.panchsheelorganics.com



**Panchsheel
 Organics
 Limited**

**MFGRS. OF: BULK DRUGS
 & FORMULATIONS**

To,
 The Secretary
 M.P. Stock Exchange,
 Palika Plaza,
 Indore-452001.

Unaudited Financial Result (Provisional) for the Quarter ended 30th September 2011

Rs in Lacs

Sr. No.	Particulars	3 Months	3 Months ended	Year to Date	Year to Date	Previous
		ended	30/09/2011	figures for	figures for	accounting
		30/09/2011	30/09/2010	30/09/2011	30/09/2010	31/03/2011
		Audited / Unaudited*	Audited / Unaudited*	Audited / Unaudited*	Audited / Unaudited*	Audited / Unaudited*
1	Net Sales / Income from Operations	691.20	622.35	1,232.88	1,389.85	2,657.67
2	Other Income	-	6.45	-	6.45	-
3	Total Income (1+2)	691.20	628.80	1,232.88	1,396.30	2,657.67
4	Expenditure					
a.	(-)Increase / (+)Decrease in stock in trade and work in process	24.04	(31.65)	35.81	42.48	123.52
b.	Consumption of raw materials	398.72	406.10	683.16	871.35	1,928.40
c.	Purchase of traded goods	134.25	156.79	271.18	298.30	174.02
e.	Employees cost	13.97	9.08	21.34	15.88	36.35
d.	Depreciation	8.73	8.25	16.85	15.40	39.82
f.	Other expenditure	47.81	36.14	82.49	59.11	169.23
g.	Total (Any item exceeding 10% of the total Expenditure to be shown separately)	627.54	584.71	1,110.83	1,302.52	2,471.34
5	Interest	14.38	10.77	28.37	17.90	40.15
6	Exceptional items	-	-	-	-	-
7	Profit (+)/ Loss (-) from Ordinary Activities before tax (3) - (4+5+6)	49.28	33.32	93.68	75.88	146.18
8	Tax expense	-	-	-	-	58.38
9	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (7-8)	49.28	33.32	93.68	75.88	87.80
10	Extraordinary Items (net of tax expense Rs)					
11	Net Profit (+)/ Loss (-) for the period	49.28	33.32	93.68	75.88	87.80
12	Paid-up equity share capital (Face Value of the Share shall be indicated)	501.54	501.54	501.54	501.54	501.54
13	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year.	875.16	871.57	875.16	871.57	875.16
14	Earnings Per Share (EPS)					
a.	Basic and diluted EPS before Extraordinary items for the period for the year to date and for the previous year (not to be annualized)	0.98	0.66	1.87	1.51	1.75
b.	Basic and diluted EPS after Extraordinary items for the period for the year to date and for the previous year (not to be annualised)					
15	Public Shareholding					
	-Number of shares	2456090	2685990	2456090	2685990	2618590
	-Percentage of shareholding	48.97	53.55	48.97	53.55	52.21

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16	Promoters and Promoter Group Shareholding					
	Fledged/ Encumbered					
	Number of Shares	0	0	0	0	0
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00
	Percentage of Shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00
	Non-encumbered					
	Number of Shares	2559310	2329410	2559310	2329410	2396610
	Percentage of Shares (as a % of the total shareholding of promoter and prom group)	51.03	46.45	51.03	46.45	47.79
	Percentage of Shares (as a % of the total share capital of the company)	100	100	100	100	100

Notes :

1 Statements of Assets & Liabilities

Particulars	Rs In Lacs		
	30-Sep-11 UN Audited	30-Sep-10 UN Audited	31-Mar-11 Audited
<u>SOURCES OF FUNDS</u>			
SHAREHOLDER'S FUND			
A Share Capital			
B Reserve & Surplus	501.54	501.54	501.54
C Loan Fund	968.82	871.57	875.16
Deferred Tax (Liability) / Asset	545.19	434.78	628.23
Total Funds Employed	153.92	147.4	153.92
	2,169.47	1,955.29	2,158.85
<u>APPLICATION OF FUNDS</u>			
Fixed Assets			
Investments	803.69	768.24	799.45
Current Assets & Loans And Advances	0.06	0.06	0.06
Inventory			
Sundry Debtor	949.03	840.14	815.45
cash & Bank Balance	934.06	835.51	791.53
Other Current Asset	3.74	32.18	84.50
	180.15	125.69	123.26
<u>Less : Current Liabilities & Provisions</u>			
Current Liabilities			
Provisions	597.15	535.77	411.04
Total Funds Applied	104.11	110.76	44.36
	2,169.47	1,955.29	2,158.85

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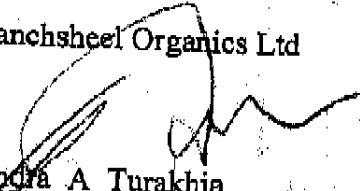


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- 2 The Audit Committee recommended the above result and the Board of Directors of the Company their meeting held on 14-11-2011 approved the same.
- 3 The Company has only one segment. Therefore, the discloser required of Accounting Standard 17 "Segment Reporting" prescribed by companies (Accounting Standard) Rule 2006 are not applicable.
- 4 Reserve include capital reserve for an amount Rs.65.84 Lacs subsidy from UNIDO
- 5 The Status of Investor complains for the quarter ended 30th Sept 2011.
 - *Complaints received during the quarter - ONE
 - *Complaints disposed off during the quarter - ONE
 - *Complaints unresolved at the end of the Quarter - NIL
- 6 The Previous period / year figures have been regrouped and reclassified wherever necessary.

For Panchsheel Organics Ltd


 Mahendra A Turakhia
 (Chairman & Managing Director)

Place : Indore
 Date : 14-11-2011

CC to :
 The Secretary,
 Bombay Stock Exchange
 Dalal Street, Fort,
 Mumbai- 400 001.