

## RAMCO INDUSTRIES LIMITED

Regd. Office: 47, P.S.K.Nagar, Rajapalayam 626 10R.  
Corporate Office: "Auras Corporate Centre", 6th Floor,  
98-A, Dr. Radhakrishnan Road,  
Mylapore, Chennai 600 004.

## Unaudited Financial Results for the Quarter / Half Year ended 30th Sept, 2011

		Rs. In lacs				
		Quarter Ended		Half Year Ended		Year ended
		30-Sep-2011 UNAUDITED	30-Sep-2010 UNAUDITED	30-Sep-2011 UNAUDITED	30-Sep-2010 UNAUDITED	31-Mar-2011 AUDITED
1	Net Sales / Income from Operations	13,785	10,569	32,164	26,502	55,343
2	Other Income from Operations	585	433	1,099	976	2,050
3	Total Income (1 + 2)	14,370	11,002	33,263	27,478	57,393
4	Expenditure					
a	(Increase) / Decrease In Stock in Trade and Work In Progress	(1,596)	(1,024)	(353)	(170)	(1,038)
b	Consumption of Raw materials	8,801	6,141	18,546	13,532	30,245
c	Employees Cost	987	829	1,985	1,640	3,527
d	Depreciation	850	753	1,648	1,409	2,948
e	Other Expenditure					
	Cost of resale materials	874	26	896	43	245
	Others	3,310	2,689	7,104	6,124	12,948
	Total Expenditure	13,226	9,414	29,826	22,578	48,875
5	Profit from Operations before Other income, Interest and Exceptional Items (3-4)	1,144	1,588	3,437	4,900	8,518
6	Other Income - Dividend	709	295	992	392	396
7	Profit from Operations before interest and Exceptional items (5+6)	1,853	1,883	4,429	5,292	8,914
8	Interest	598	506	1,056	969	2,003
9	Exceptional Items	-	-	153	-	-
10	Profit / Loss from Ordinary Activities Before Tax(7-8+9)	1,255	1,377	3,526	4,323	6,911
11	Tax Expense					
	Current Tax	70	350	590	1,200	1,820
	Deferred Tax	60	(5)	10	(30)	(230)
12	Net Profit / Loss from ordinary activities after Tax (10 - 11)	1,125	1,032	2,926	3,153	5,321
13	Extraordinary items (Net of tax expense)	-	-	-	-	-
14	Net Profit / Loss for the period (12 - 13)	1,125	1,032	2,926	3,153	5,321
15	Paid up Equity Share Capital (Face value of Re.1/- per share)	867	867	867	867	867
16	Reserves excluding revaluation reserves					36,505
17	Earnings Per Share (EPS) of Re.1/- each Basic and Diluted before & after Extraordinary items -Rs.	1.30	1.19	3.38	3.64	6.14
18	Public share holding					
	Number of Shares (F.V. Re.1/-)	41593940	42861840	41593940	42861840	42861840
	Percentage of shareholding	48.00%	49.46%	48.00%	49.46%	49.46%
19	<b>Promoters &amp; Promoter group shareholding</b>					
a	Pledged / Encumbered :					
	Number of Shares (F.V. Re.1/-)	2600000	3220000	2,600,000	3,220,000	2,600,000
	Percentage of Shares (as a % of the total Share holding of Promoter & Promoter group)	5.77%	7.35%	5.77%	7.35%	5.94%
	Percentage of Shares (as a % of the total Share Capital of the Company)	3.00%	3.72%	3.00%	3.72%	3.00%
b	Non-encumbered :					
	Number of Shares (F.V. Re.1/-)	42469120	40581220	42,469,120	40,581,220	41,201,220
	Percentage of Shares (as a % of the total Share holding of Promoter & Promoter group)	94.23%	92.65%	94.23%	92.65%	94.06%
	Percentage of Shares (as a % of the total Share Capital of the Company)	49.00%	46.83%	49.00%	46.83%	47.54%

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## SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

		Rs. In lacs				
		Quarter Ended		Half Year Ended		Year ended
		30-Sep-2011	30-Sep-2010	30-Sep-2011	30-Sep-2010	31-Mar-2011
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
1	<b>Segment Revenue / Income:</b>					
a	Building Products	11,154	7,731	27,353	21,200	44,553
b	Textiles	2,286	2,489	4,503	4,847	10,425
c	Wind Mill	532	483	880	838	1,185
d	Unallocated	1,108	594	1,673	986	1,626
	<b>TOTAL</b>	<b>15,080</b>	<b>11,297</b>	<b>34,409</b>	<b>27,871</b>	<b>57,789</b>
	Less: Inter-segment Revenue	328	253	522	412	850
	<b>Net Sales / Income from Operations</b>	<b>14,752</b>	<b>11,044</b>	<b>33,887</b>	<b>27,459</b>	<b>56,939</b>
2	<b>Segment Results Profit (+) Loss (-), Before tax and interest</b>					
a	Building Products	537	633	2,466	3,304	5,226
b	Textiles	(160)	368	(102)	544	1,633
c	Wind Mill	370	295	551	466	444
d	Unallocated					
	<b>Total</b>	<b>747</b>	<b>1,296</b>	<b>2,915</b>	<b>4,314</b>	<b>7,303</b>
	Less: Interest	598	506	1,056	969	2,003
	Add: Un-allocable income net off unallocable expenditure	1,106	587	1,667	978	1,611
	<b>Total Profit before Tax</b>	<b>1,255</b>	<b>1,377</b>	<b>3,526</b>	<b>4,323</b>	<b>6,911</b>
3	<b>Capital Employed: (Segment Assets (-) Segment Liabilities)</b>					
a	Building Products	27,457	26,538	27,457	26,538	25,164
b	Textiles	7,789	4,726	7,789	4,726	7,689
c	Wind Mill	3,329	3,819	3,329	3,819	3,370
d	Unallocated	1,722	1,030	1,722	1,030	1,149
	<b>TOTAL</b>	<b>40,297</b>	<b>36,113</b>	<b>40,297</b>	<b>36,113</b>	<b>37,372</b>

## STATEMENT OF ASSETS AND LIABILITIES

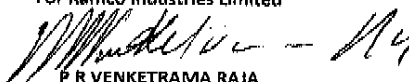
Rs. In Lacs

Particulars		As at 30.09.2011	As at 30.09.2010	As at 31.03.2011
Share Holders Funds:				
(a) Capital		867	867	867
(b) Reserves and Surplus		39,431	35,246	36,505
Loan Funds		21,428	27,659	23,835
Deferred Tax Liability		2,419	2,609	2,408
<b>Total</b>		<b>64,145</b>	<b>66,381</b>	<b>63,615</b>
Fixed Assets Including Capital Work In Progress:				
Investments		26,122	23,473	25,577
Current Assets, Loans and Advances		20,262	20,262	20,262
(a) Inventories		13,442	13,161	12,584
(b) Sundry Debtors		5,145	4,125	4,020
(c) Cash and Bank Balances		1,773	4,450	2,285
(d) Other Current Assets		178	22	3
(e) Loans and Advances		7,664	6,752	7,137
Less: Current Liabilities and Provisions				
(a) Liabilities		9,854	4,442	5,770
(b) Provisions		587	1,422	2,483
Miscellaneous Expenditure (Not Written Off or Adjusted)		-	-	-
Profit and Loss Account		-	-	-
<b>Total</b>		<b>64,145</b>	<b>66,381</b>	<b>63,615</b>

## Notes:

- The above results together with the Auditors' Limited Review Report thereon have been reviewed by the Audit Committee at its meeting held on 6th November, 2011 and approved and taken on record by the Board of Directors at its meeting held on 07th November, 2011.
- Status of Investors' grievances for the quarter ended 30th September 2011:- At the beginning - Nil, Received - 2, Disposed of - 2; Unresolved - Nil
- The exceptional income shown represents capital profit on sale of lands (part) in Gautam Budh Nagar, U.P., made in the Q.E., 30.06.2011
- Previous year's figures have been regrouped / restated wherever necessary

For Ramco Industries Limited



P R VENKETRAMA RAJA

Vice Chairman &amp; Managing Director

Place: Chennai

Date: 7th November, 2011