

ROLCON ENGINEERING CO. LTD.
 REGD. OFFICE: ANAND SOUITRA ROAD
 VALLABH VIDYAMANGAR - 380120 (Gujarat)

UNAUDITED FINANCIAL RESULTS FOR QUARTER ENDED 30TH SEPTEMBER 2011, UNDER CLAUSE 41 OF THE LISTING AGREEMENT

SR. NO.	PARTICULARS	FOR THREE MONTHS ENDED		FOR SIX MONTHS ENDED		YEAR ENDED
		30-09-11	30-09-10	30-09-11	30-09-10	
1	(a) Net Sales/Income from operation (b) Other Operating Income TOTAL INCOME (a+b)	954.37 18.04 972.41	818.07 19.38 837.45	1847.50 38.34 1885.84	1510.97 37.00 1547.97	3258.99 78.86 3337.85
2	Expenditure (a) Increase / Decrease in Stock (b) Consumption of Raw Material (c) Purchase of Trade Goods (d) Staff Cost (e) Depreciation (f) Other Expenditure TOTAL EXPENDITURE (a+f+c+d+e+f)	-8.91 580.89 0.00 120.94 33.26 214.02 940.20	8.32 486.66 0.00 107.53 26.70 191.22 820.43	18.20 1054.05 0.00 235.04 63.46 439.53 1813.56	-1.66 869.76 0.00 213.26 49.18 393.04 1513.56	-8.98 1865.63 0.00 443.73 145.33 806.30 3222.01
3	Profit from Operations before Other Income (1-2)	32.21	17.02	75.66	34.41	115.86
4	Other Income	12.31	16.24	22.09	28.36	46.91
5	Profit before Interest & Exceptional Items (3+4)	44.52	33.26	97.75	62.77	162.77
6	Interest	0.56	0.56	1.64	0.87	3.53
7	Profit after Interest but before Exceptional Items (5-6)	43.96	32.58	96.11	61.90	159.24
8	Exceptional Item	0.00	0.00	0.00	0.00	0.00
9	Profit/Loss from Ordinary Activities before tax (7-8)	43.96	32.58	96.11	61.90	159.24
10	Tax Expense	14.36	10.94	31.33	19.68	52.46
11	Net Profit/Loss from Ordinary Activities after Tax (9-10)	29.60	22.54	64.78	42.22	106.78
12	Extraordinary Item	0.00	0.00	-0.82	0.00	6.24
13	Net Profit/Loss for the period (11-12)	29.60	22.54	65.60	42.22	100.54
14	Paid Up Capital	75.60	75.60	75.60	75.60	75.60
15	Reserve as per Balance Sheet	1016.43	942.33	1016.43	942.33	1016.43
16	Earning per Share (Rs.) (a) Basic & diluted EPS before Extraordinary Items (b) Basic & diluted EPS after Extraordinary Items Public Shareholding	3.92 3.92	2.98 2.98	8.57 8.58	5.58 5.58	14.12 13.30
17	Number of Shares - Percentage of Shareholding Promoters and promoter group shareholding (A) Direct/Indebted	477868 63.21%	477868 63.21%	477868 63.21%	477868 63.21%	477868 63.21%
18	Number of Shares - Percentage of share (as a % of the total share holding of promoter & promoter group) - Percentage of share (as a % of the total share capital of the company) (A) Non-encumbered (B) Encumbered - Number of Shares - Percentage of share (as a % of the total share holding of promoter & promoter group) - Percentage of share (as a % of the total share capital of the company)	NI NI NI NI 278132 100.00%	NI NI NI NI 278132 100.00%	NI NI NI NI 278132 100.00%	NI NI NI NI 278132 100.00%	NI NI NI NI 278132 100.00%

(Rs. In Lacs)

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SEGMENTWISE REVENUE RESULTS & CAPITAL EMPLOYED

PARTICULARS	FOR THREE MONTHS ENDED		FOR SIX MONTHS ENDED		YEAR ENDED
	30-09-11	30-09-10	30-09-11	30-09-10	
(1) Segment Revenue (A) Industrial Chain (B) Snopcket Wheel TOTAL	793.51 191.31 984.82	687.73 165.96 853.69	1510.75 397.38 1908.13	1204.23 372.10 1576.33	2643.49 741.38 3384.78
Less: Inter-Segment Revenue	0.00	0.00	0.00	0.00	0.00
NET SALES / INCOME FROM OPERATION	984.82	853.69	1908.13	1576.33	3384.78
(2) Segment Results: Profit & Loss Before Tax & Interest (A) Industrial Chain (B) Snopcket Wheel TOTAL	31.71 12.81 44.52	22.49 10.77 33.26	54.79 42.96 97.75	26.75 36.02 62.77	77.65 85.12 162.77
Less: Interest	0.56	0.68	1.64	0.87	3.53
(A) Interest	0.56	0.68	1.64	0.87	3.53
(B) Other un-allocable	0.00	0.00	0.00	0.00	0.00
TOTAL PROFIT BEFORE TAX	43.96	32.58	96.11	61.90	159.24
(3) Capital Employed (A) Industrial Chain (B) Snopcket Wheel (C) Un-allocable Corporate Assets Less: Liabilities	1080.03 12.00 0.00	1005.93 12.00 0.00	1080.03 12.00 0.00	1005.93 12.00 0.00	1080.03 12.00 0.00
TOTAL CAPITAL EMPLOYED	1092.03	1017.93	1092.03	1017.93	1092.03

NOTE:

1. The above Unaudited financial results of the Company as at 30th September, 2011 have been considered and taken on record by the Board of Directors at the meeting held on 10th Nov., 2011
 2. Statutory Auditors of the Company have carried out a limited review of the result for the Quarter Ended as at 30th September 2011
 3. The Company did not have any investor complaints pending at the beginning of the quarter, has not received any investor complaints during the quarter and hence there are no complaints lying unresolved at the end of the quarter on 30th September 2011
 4. Disclosure of Assets & Liabilities as per clause 41 (1)(e) of Listing Agreement for the half year ended 30th September 2011 is attached herewith.
 5. The previous period figures have been regrouped / recast whenever necessary to make it appropriate for the comparison purpose.

STATEMENT OF ASSETS & LIABILITIES AS AT 30TH SEPT. 2011 AS PER CL. 41(D)(e) OF LISTING AGREEMENT

PARTICULARS	YEAR ENDED	YEAR ENDED	YEAR ENDED
	30/09/2011	30/09/2010	31/03/2011
SHAREHOLDERS' FUNDS:			
(a) Capital	75.60	75.60	75.60
(b) Reserves & Surplus	1,082.03	978.31	1,066.43
LOAN FUNDS:			
(a) Loans	22.79	93.37	7.37
(b) Other Current Assets	1,100.42	1,107.28	1,099.60
TOTAL	1,100.42	1,107.28	1,099.60
APPLICATION OF FUNDS:			
Fixed Assets	574.48	479.15	585.54
Investments	0.14	0.14	0.14
Deferred Tax Assets	16.81	11.34	9.99
599.73	490.63	595.67	
CURRENT ASSETS, LOANS AND ADVANCES:			
(a) Inventories	200.81	208.17	209.88
(b) Sundry Debtors	630.30	671.93	585.76
(c) Cash & Bank Balances	599.79	504.79	421.38
(d) Other Current Assets	145.69	123.14	55.38
(e) Loans & Advances	1,186.79	1,435.03	1,282.20
LESS: CURRENT LIABILITIES & PROVISIONS:			
(a) Liabilities	385.04	818.38	721.82
(b) Provisions	91.86	91.86	24.44
NET CURRENT ASSETS	889.59	614.68	508.93
TOTAL	1,180.42	1,107.28	1,099.60

BY ORDER OF THE BOARD
 S. M. AMIN
 MANAGING DIRECTOR
 PLACE: VVANGAR
 DATE: 10.11.2011