## FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| Name of the Target Company (TC)                   | Super Cal                                    |   |   |  |
|---|--|---|---|--|
| 2. Name(s) of the acquirer and Person             |  | Super Spinning Mills Limited                          |   |  |
| Acting in Concert (PAC) with the acquirer         | Sanjay Krishna Ramamurthi                    |   |   |  |
| <ol><li>Whether the acquirer belongs to</li></ol> | <u>,                                    </u> |   |   |  |
| Promoter/Promoter group                           | Yes  NSE, BSE & CSX                          |   |   |  |
| 4. Name(s) of the Stock Exchange(s) where         |  |   |   |  |
| the shares of TC are Listed                       |  |   |   |  |
| 5. Details of the acquisition of shares/voting    | Number                                       | No  |   |  |
| rights/holding of the Acquirer and PAC            | Number                                       | % w.r.t. total<br>share/voting<br>capital<br>wherever | % w.r.t.<br>total diluted<br>share/voting<br>capital of |  |
| Before the acquisition under                      | <del> </del>                                 | applicable  | the TC (*)  |  |
| consideration, holding of :                       |  |   |   |  |
| Shares carrying voting rights                     | 0.55 =                                       |   |   |  |
| b) Voting rights (VR) otherwise than by           | 9,90,000                                     | 1.80%   |   |  |
| equity shares                                     |  |   |   |  |
| c) Warrants/convertible securities/any other      |  |   |   |  |
| instrument that entitles the acquirer to          |  |   |   |  |
| receive shares carrying voting rights in the      |  |   |   |  |
| TC (specify holding in each category)             |  |   |   |  |
| Total (a+b+c)                                     |  |   |   |  |
| Details of acquisition                            | 9,90,000                                     | 1.80%   |   |  |
| a) Shares carrying voting rights acquired         |  | 5.47%   |   |  |
| b) VRs acquired otherwise in                      | 30,10,000                                    |   |   |  |
| D) VRs acquired otherwise than by equity shares   |  |   |   |  |
| (   |  |   |   |  |
| Warrants/convertible securities/any other         |  |   |   |  |
| instrument that entitles the acquirer to          |  |   |   |  |
| receive shares carrying voting rights in the      |  |   |   |  |
| TC (specify holding in each category)             |  |   |   |  |
| tal (a+b+c)                                       |  |   |   |  |
|   | 30,10,000                                    | 5.47%   |   |  |

| After the acquisition, holding of:  a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)                              | 40,00,000   | 7.27%                         |  |  |
|---|-------------|-------------------------------|--|--|
| after acquisition   | 40,00,000   | 7.27%                         |  |  |
| Total (a+b+c)  6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)  7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to |             | Inter-se Transfer  14.11.2011 |  |  |
| receive shares in the TC.  8. Equity share capital / total voting capital o   | 5 50 00 000 |                               |  |  |
| the TC before the said acquisition  9. Equity share capital/ total voting capital of the TC after the said acquisition  |             |                               |  |  |
| 10. Total diluted share/voting capital of the To  | C           | N.A                           |  |  |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory

Place: Coimbatore Date: 15.11.2011