

TAPARIA TOOLS LTD.

Regd. Office : 52 & 52B, MIDC Area, Satpur, Nashik - 422 007

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2011

(Rs in lakhs)

Sr. No.	Particulars	Quarter ended		Half Year ended		Year ended
		30/09/2011	30/09/2010	30/09/2011	30/09/2010	31/03/2011
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Gross Sale of Manufactured & Traded Goods / Income from Operations	5909.23	4651.22	11172.74	8882.90	18812.95
	Less : Excise Duty	164.77	148.19	323.20	292.13	595.82
	a Net Sales/ Income from Operations	5744.46	4503.03	10849.54	8590.77	18217.13
	b Other Operating Income	94.59	65.02	125.92	99.33	258.73
	Total Income (a+b)	5839.05	4568.05	10975.46	8690.10	18475.86
2	Expenditure					
	a (Increase)/ Decrease in Stock-in-Trade	(363.60)	(169.35)	(855.00)	(286.37)	(1008.99)
	b Consumption of Raw Materials	544.10	450.53	993.00	879.88	1862.23
	c Consumption of Stores & Spares	204.00	185.96	340.45	321.42	572.20
	d Purchase of Traded Goods	3585.01	2574.74	6922.46	4892.91	11096.71
	e Employees Cost	458.98	428.53	919.71	809.82	1698.62
	f Distribution Expenses	654.42	480.75	1221.35	915.96	2032.65
	g Depreciation	15.00	17.10	30.00	33.00	58.32
	h Other expenditure	393.62	335.08	744.54	606.21	1186.04
	Total Expenditure	5491.53	4303.34	10316.51	8172.83	17497.78
3	Profit from Operations before other income, interest and exceptional items (1-2)	347.52	264.71	658.94	517.27	978.08
4	Other Income	0.00	0.00	0.00	0.00	0.00
5	Profit before Interest and exceptional items (3+4)	347.52	264.71	658.94	517.27	978.08
6	Interest	46.18	29.69	87.26	57.13	114.74
7	Profit after interest but before exceptional items (5-6)	301.34	235.02	571.68	460.14	863.34
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00
9	Profit from Ordinary Activities before Tax (7+8)	301.34	235.02	571.68	460.14	863.34
10	Tax Expenses					
	- Current Tax	101.13	78.00	189.13	152.78	294.00
	- Deferred Tax	1.00	(1.00)	2.00	(2.00)	(11.10)
11	Net Profit from Ordinary Activities after Tax (9-10)	201.21	156.02	384.55	305.36	580.44
12	Extraordinary Items (net of tax expenses)	0.00	0.00	0.00	0.00	0.00
13	Net Profit for the period (11+12)	201.21	156.02	384.55	305.36	580.44
14	Paid-up equity share capital (Face Value Rs. 10/- each)	303.58	303.58	303.58	303.58	303.58
15	Reserves excluding Revaluation Reserve as per Balance sheet of previous Accounting Year	-	-	-	-	2606.09
16	Earning Per Share (EPS)					
	a Basic and diluted EPS before Extraordinary Items (Not Annualised)	6.63	5.14	12.67	10.06	19.12
	b Basic and diluted EPS after Extraordinary Items (Not Annualised)	6.63	5.14	12.67	10.06	19.12
17	Public shareholdings					
	- Number of shares	965054	965054	965054	965054	965054
	- Percentage of shareholding (%)	31.79	31.79	31.79	31.79	31.79
18	Promoter and Promoter Group Shareholding					
	a Pledged / Encumbered					
	No. of Shares	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares (as a % of the total share holding of promoter & promoter group)	-	-	-	-	-
	Percentage of Shares (as a % of the total share capital of the company)	-	-	-	-	-
	b Non-Encumbered					
	No. of Shares	2070696	2070696	2070696	2070696	2070696
Percentage of Shares (as a % of the total share holding of promoter & promoter group)	100	100	100	100	100	
Percentage of Shares (as a % of the total share capital of the company)	68.21	68.21	68.21	68.21	68.21	

The Statement of Assets and Liabilities as required under clause 41 (V) (h) of Listing Agreement is as under :

PARTICULARS	<i>(R's in lakhs)</i>	
	As at	
	30.09.2011	30.09.2010
	Unaudited	
Shareholders' Funds		
(a) Capital	303.57	303.57
(b) Reserves and Surplus	3106.80	2451.97
Loan Funds		
(a) Secured Loans	1567.86	1150.43
(b) Unsecured Loans	115.74	141.12
Total	5093.97	4047.09
Fixed Assets	438.32	400.26
Deferred Tax Asset [Net]	17.88	8.78
Current Assets, Loans and Advances		
(a) Inventories	4399.63	3265.11
(b) Sundry Debtors	1942.31	1769.07
(c) Cash and Bank balances	82.43	59.30
(d) Loans and Advances	1266.13	1375.84
Less : Current liabilities and Provisions		
(a) Liabilities	2862.37	2650.27
(b) provisions	190.36	181.00
Total	5093.97	4047.09

NOTES :

- 1 The Board of Directors has approved the above results at its meeting held on 14th November 2011 which have been reviewed by the Statutory Auditors in terms of Clause 41 of the Listing Agreement.
- 2 The Company is exclusively in the Handtools business segment, hence no segment reporting is made.
- 3 There was 1 investor complaint pending at the beginning of the current quarter and no complaints were received during the quarter. The said complaint was disposed off and no complaint was pending at the end of the quarter.
- 4 Figures have been regrouped wherever necessary.

Mumbai,
14th November 2011

Sd/-
H.N. Taparia
CHAIRMAN & MANAGING DIRECTOR