VICEROY HOTELS LIMITED

Regd.Office: 8-2-120/115/14, 5TH FLOOR, SHANGRILA PLAZA, ROAD NO.2, BANJARA HILLS, HYDERABAD - 500 034

STAND ALONE UN-AUDITED FINANCIAL RESULTS FOR THE 2nd QUARTER ENDED 30TH SEPTEMBER, 2011

	Particulars	UNAUDITED (REVIEWED)				AUDITED	
S.No.		Quarter Ended		Half Year Ended		Year Ended	
		30-Sep-11	30-Sep-10	30-Sep-11	30-Sep-10	31-Mar-11	
1	Sales / Income from Operations	1,726.17	1,677.16	3,514.28	3,211,93	6,872.45	
2	Other Income	84.86	100.62	178.01	195.99	488.53	
				:			
	SUB- TOTAL	1,811.03	1,777.78	3,692.29	3,407.92	7,360.98	
3	Total Expenditure	,					
	- Consumables & Materials	152.43	156.37	363.91	322.75	724.21	
	· Staff Cost	360.97	301.16	723.36	569.89	1,393.91	
	- Heat, Light & Power	128.20	110.98	254.71	213.83	710.90	
	- Other Expenses	342.91	376.13	733.27	708.11	1,122.40	
	Gross Operating Profit	826.52	833.14	1,617.04	1,593.34	3,409.56	
4	Interest	557.08	570.72	1,079.03	1,106.94	2,205.87	
5	Depreciation	326,56	324.98	653.12	649.97	1,306.67	
6	Profit (+) / Loss (-) before tax	(57.12)	(62.56)	(115,11)	(163.57)	(102,98)	
7	Provision for Taxation (MAT)	-	` . '	` . (` - '		
8	Profit After Tax (MAT)	(57.12)	(62.56)	(115,11)	(163.57)	(102,98)	
9	Privision for Deffered Tax	15,41	` . [32,68	,	125,71	
10	Net Profit (+) / Loss (-)	(72.53)	(62.56)	(147.79)	(163.57)	(228.69)	
	Paid up Equity Share Capital	4,240.52	4,240.52	4,240.52	4,240.52	4,240.52	
	(Face value of Rs. 10/- each)	,		Í	,	,	
12	Reserves excluding revaluation reserves					19,423.06	
	Basic and Diluted EPS for the period fro the year to date					,	
	and for the previous year (not to be annualised)						
	- Basic EPS	(0.17)	(0.15)	(0.35)	(0.39)	(0.54)	
4.4	Duklin Chanakaidian						
14	Public Shareholding	2 07 22 / 57	2 88 62 430	2 07 22 457	2 00 02 420	2 22 22 422	
	Number of Shares	2,87,32,657	2,88,02,430	2,87,32,657	2,88,02,430	2,88,02,430	
	Percentage Shareholding	67.76	67.92	67.76	67.92	67.92	
15	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered		İ				
	Number of Shares	1,13,56,149	1,03,22,220	1,13,56,149	1,03,22,220	1,03,40,820	
	Percentage Shares (as a % of the total	83.06	75.88	83,06	75.88	76.02	
	shareholding of promoters and promoter group)		, , , , ,		73.00	, 0,02	
	Percentage Shares (as a % of the total share capital)	26.78	24.34	26.78	24.34	24.39	
	v -v (v -v	20.70	2,,5	20,70	21.31	21.37	
	b) Non-Encumbered						
	Number of Shares	23,16,418	32,80,574	23,16,418	32,80,574	32,61,974	
	Percentage Shares (as a % of the total	16.94	24.12	16.94	24.12	23.98	
	shareholding of promoters and promoter group)						
	Percentage Shares (as a % of the total share capital)	5.46	7.74	5.46	7.74	7.69	
						continued	





CONSOLIDATED UN-AUDITED FINANCIAL RESULTS FOR THE 2nd QUARTER ENDED 30TH SEPTEMBER, 2011

S.No. Particulars Quarter Ended Half Year Ended 30-Sep-10 30-Sep-10 30-Sep-10 30-Sep-10 31-Mar-1							(AMOUNT IN LAKHS)	
Sales / Income from Operations 2,580.72 2,519.90 5,278.06 4,905.63 10,293 20 127.05 142.66 265.00 290.46 672 127.05 142.66 265.00 290.46 672 127.05 142.66 265.00 290.46 672 127.05 142.66 265.00 290.46 672 127.05 142.66 265.00 290.46 672 127.05 142.66 265.00 290.46 672 127.05 142.66 265.00 290.46 672 127.05 142.66 265.00 290.46 672 127.05 142.66 265.00 290.46 672 127.05 142.66 265.00 290.46 672 127.05 127		Particulars	U N A U D ! T E D (REVIEWED)				AUDITED	
1 Sales / Income from Operations 2,580.72 2,519.90 5,278.06 4,905.63 10,293 2 Other Income 127.05 142.66 265.00 290.64 672 3 Other Income 127.05 142.66 265.00 290.64 936.98 2,006 255.14 1,076.71 20.83 20.00 2 Other Expenses 255.73.6 542.55 1,155.77 1,059.71 1,150.95 1,155.77	S.No.		Quarter Ended				Year Ended	
SUB- TOTAL 2,707.77 2,662.56 5,543.06 5,196.27 10,965 70tal Expenditure - Consumables & Materials 494.79 468.07 1,068.24 936.98 2,006 - Staff Cost 543.14 459.66 1,076.71 878.71 2,083 - Staff Cost 543.14 459.66 1,076.71 878.71 2,083 - Other Expenses 557.36 542.55 1,159.77 1,059.71 1,954 1,076.71 878.71 1,954 1,076.71 878.71 1,954 1,076.71 878.71 1,059.71 1,954 1,076.71 1,076.71 1,07			30-Sep-11	30-Sep-10	30-Sep-11	30-Sep-10	31-Mar-11	
2 Other Income 127.05								
SUB-TOTAL 3 Total Expenditure - Consumables ft Materials - Staff Cost - Staff Cost - Staff Cost - Staff Cost - Heat, Light & Power - Other Expenses - Staff Cost - Other Expenses - Staff Cost - Heat, Light & Power - Other Expenses - Staff Cost - Other Expenses - Other Other Expenses - Other Expenses - Other Expenses - Other Expense	i	•		* * * * * * * * * * * * * * * * * * * *	, i		10,293.05	
3 Total Expenditure	2	Other Income	127,05	142.66	265,00	290.64	672.89	
3 Total Expenditure		SUB- TOTAL	2 707 77	2 662 56	5 543 06	5 196 27	10,965.94	
- Consumables & Materials	3		2,707.77	2,002,30	3,343.00	5,170.27	10,703.74	
- Staff Cost	,	·	494 70	468.07	1.068.24	936.98	2,006.35	
- Heat, Light & Power		- '					2,083.14	
- Other Expenses Gross Operating Profit Gross Operating Profit Interest Gross Operating Profit Interest S83.88 S99.46 In.335.14 In.887.86 In.305.14 In.305.1					· · · · · · · · · · · · · · · · · · ·		851.74	
Gross Operating Profit		, ,						
Interest		l · · · · · · · · · · · · · · · · · · ·					· '	
Depreciation 363.70 359.78 725.09 719.56 1,450		, ,			· '		'	
6 Profit (+) / Loss (-) Before Tax			·				2,327.03	
Provision for Taxation (MAT) 8 Profit After Tax (MAT) 9 Privison for Deffered Tax 10 Net Profit (+) / Loss (-) (6-7) 11 Paid up Equity Share Capital (Face value of Rs. 10/- each) 12 Reserves excluding revaluation reserves 13 Basic and Diluted EPS for the period fro the year to date and for the previous year (not to be annualised) - Basic EPS (0.10) 14 Public Shareholding Number of Shares Percentage Shareholding a) Pledged/Encumbered Number of Shares Percentage Shares (as a % of the total share capital) b) Non-Encumbered Number of Shares Percentage Shares (as a % of the total share capital) b) Non-Encumbered Number of Shares Percentage Shares (as a % of the total share capital) b) Non-Encumbered Number of Shares Percentage Shares (as a % of the total share capital) b) Non-Encumbered Number of Shares Percentage Shares (as a % of the total share capital) b) Non-Encumbered Number of Shares Percentage Shares (as a % of the total share capital) b) Non-Encumbered Number of Shares Percentage Shares (as a % of the total share capital) c) Shareholding of promoters and promoter group) Percentage Shares (as a % of the total share capital) c) Shareholding of promoters and promoter group) Percentage Shares (as a % of the total share capital) c) Shareholding of promoters and promoter group) c) Shareholding of promoters and promoter group)		· ·			1		1,450.58	
8 Profit After Tax (MAT) (11.90) 56.95 28.51 87.26 221 9 Privison for Deffered Tax 32.37 (44.27) 56.95 (54.05) 87.26 79 10 Net Profit (+) / Loss (-) (6-7) (44.27) 4,240.52 4,24			(11.90)		28.51		292.19	
9 Privison for Deffered Tax Net Profit (+) / Loss (-) (6-7) Ne	7	Provision for Taxation (MAT)	-	18.95	-	43.56	70.91	
10 Net Profit (+) / Loss (-) (6-7) (44.27) 56.95 (54.05) 87.26 79 20 Paid up Equity Share Capital (Face value of Rs. 10/- each) 4,240.52 4,240.52 4,240.52 4,240.52 4,240.52 4,240.52 4,240.52 31 Reserves excluding revaluation reserves 20,468 32 Basic and Diluted EPS for the period fro the year to date and for the previous year (not to be annualised) - Basic EPS (0.10) 0.13 (0.13) 0.21 0 4 Public Shareholding Number of Shares 2,87,32,657 2,88,02,430 2,87,32,657 2,88,02,430 2,88,02,430 2,88,02,430 67.92 67.76 67.92 67.76 5 Promoters and Promoter Group Shareholding a) Pledged/Encumbered Number of Shares 1,13,56,149 1,03,22,220 1,13,56,149 1,03,22,220 1,03,40,8 75.88 83.06 75.88 76.90 75.88 7	8	Profit After Tax (MAT)	(11.90)	56.95	28.51	87.26	221.28	
Paid up Equity Share Capital (Face value of Rs. 10/- each)	9	Privison for Deffered Tax	32.37	-	82.56	-	141.71	
Paid up Equity Share Capital (Face value of Rs. 10/- each)	10	Net Profit (+) / Loss (-) (6-7)	(44.27)	56.95	(54.05)	87.26	79.57	
12 Reserves excluding revaluation reserves 3 3 3 3 3 3 3 3 3	11	Paid up Equity Share Capital	4,240,52	4,240.52	4,240.52	4,240.52	4,240.52	
13 Basic and Diluted EPS for the period fro the year to date and for the previous year (not to be annualised) - Basic EPS		(Face value of Rs. 10/- each)						
13 Basic and Diluted EPS for the period fro the year to date and for the previous year (not to be annualised) (0.10) (0.13) (0.1	12	Reserves excluding revaluation reserves			-		20,468.25	
and for the previous year (not to be annualised) - Basic EPS (0.10) 0.13 (0.13) 0.21 0 14 Public Shareholding Number of Shares Percentage Shareholding a) Pledged/Encumbered Number of Shares Percentage Shares (as a % of the total share capital) Non-Encumbered Number of Shares Percentage Shares (as a % of the total share capital) b) Non-Encumbered Number of Shares Percentage Shares (as a % of the total share capital) b) Non-Encumbered Number of Shares Percentage Shares (as a % of the total share capital) c) Non-Encumbered Number of Shares Percentage Shares (as a % of the total share capital) c) Non-Encumbered Number of Shares Percentage Shares (as a % of the total share capital) c) Non-Encumbered Number of Shares Percentage Shares (as a % of the total share capital) c) Non-Encumbered Number of Shares Percentage Shares (as a % of the total share capital) c) Non-Encumbered Number of Shares Percentage Shares (as a % of the total share capital) c) Non-Encumbered Number of Shares Percentage Shares (as a % of the total share capital) c) Non-Encumbered Number of Shares Percentage Shares (as a % of the total share capital) c) Non-Encumbered Number of Shares Percentage Shares (as a % of the total share capital) c) Non-Encumbered Number of Shares Percentage Shares (as a % of the total share capital) c) Non-Encumbered Number of Shares Percentage Shares (as a % of the total share capital) c) Non-Encumbered Number of Shares Percentage Shares (as a % of the total share capital) c) Non-Encumbered Number of Shares Percentage Shares (as a % of the total share capital) c) Non-Encumbered Number of Shares Percentage Shares (as a % of the total share capital) c) Non-Encumbered Number of Shares Percentage Shares (as a % of the total share capital) c) Non-Encumbered Number of Shares Percentage Shares (as a % of the total share capital) c) Non-Encumbered Number of Shares Percentage Shares (as a % of the total share capital) c) Non-Encumber of Shares Percentage Shares (as a % of the total share capital) c) Non-Encum							,	
- Basic EPS								
14 Public Shareholding Number of Shares 2,87,32,657 2,88,02,430 2,87,32,657 67.76 67.92 67.76 67.76 67.76 67.92 67.76 67.76 67.76 67.76 67.92 67.76 67.7		, , , , , , , , , , , , , , , , , , , ,	(0.10)	0.13	(0.13)	0.21	0.19	
Number of Shares 2,87,32,657 2,88,02,430 2,87,32,657 67.76 67.92 67.76 67.76 67.76 67.92 67.76		- basic Li J	(0.10)	0.13	(0.13)	0.21	0.19	
Percentage Shareholding 67.76 67.92 66.76 67.92 66.76 67.92 67.92 67.92 67.92 67.92 67.92 67.92 67.92 67.92 67.92 67.92 67.92 67.92 67.92 67.92 67.92 67.92 67.92 67.76 67.92	14	Public Shareholding						
15 Promoters and Promoter Group Shareholding a) Pledged/Encumbered Number of Shares Percentage Shares (as a % of the total share capital) Percentage Shares (as a % of the total share capital) b) Non-Encumbered Number of Shares Percentage Shares 1,13,56,149 1,03,22,220 1,13,56,149 1,03,22,220 1,03,40,8 83.06 75.88 83.06 75.88 24.34 26.78 24.34 26.78 24.34 24.34 25.78 24.34 24.34 25.78 24.34 25.78 24.34 25.78 24.34 25.78 25.78 26.78		Number of Shares	2,87,32,657	2,88,02,430	2,87,32,657	2,88,02,430	2,88,02,430	
a) Pledged/Encumbered Number of Shares Percentage Shares (as a % of the total share capital) Percentage Shares (as a % of the total share capital) b) Non-Encumbered Number of Shares Percentage Shares Percentage Shares 1,13,56,149 1,03,22,220 1,13,56,149 75.88 83.06 75.88 76 24.34 26.78 24.34 26.78 24.34 25 24.34 26.78 24.34 25 24.34 26.78 24.34 26.78 24.34 26.78 24.34 26.78 24.34 26.78 24.34 26.78 24.34 26.78 24.34 26.78 24.34 26.78 24.34 26.78 26.		Percentage Shareholding	67.76	67.92	67.76	67.92	67.92	
a) Pledged/Encumbered Number of Shares Percentage Shares (as a % of the total share capital) Percentage Shares (as a % of the total share capital) b) Non-Encumbered Number of Shares Percentage Shares Percentage Shares 1,13,56,149 1,03,22,220 1,13,56,149 75.88 83.06 75.88 76 24.34 26.78 24.34 26.78 24.34 25 24.34 26.78 24.34 25 24.34 26.78 24.34 26.78 24.34 26.78 24.34 26.78 24.34 26.78 24.34 26.78 24.34 26.78 24.34 26.78 24.34 26.78 24.34 26.78 26.	15	Promotors and Promotor Croup Sharaholding						
Number of Shares Percentage Shares (as a % of the total share capital) Percentage Shares (as a % of the total share capital) Percentage Shares (as a % of the total share capital) b) Non-Encumbered Number of Shares Percentage Shares (as a % of the total share capital) Percentage Shares (as a % of the total share capital) 1,13,56,149 75.88 83.06 75.88 24.34 26.78 24.34 26.78 24.34 24.34 25.78 24.34 24.34 25.78 24.34 25.78 25.78 26.78 26.78 26.78 27.16,418 2	, ,							
Percentage Shares (as a % of the total share capital) Barbor Shares (as a % of the total share capital)		, -	1 12 57 110	4 02 22 220	4 43 54 440	4 02 22 220	4 03 40 000	
shareholding of promoters and promoter group) Percentage Shares (as a % of the total share capital) b) Non-Encumbered Number of Shares Percentage Shares (as a % of the total share capital) 16.94 16.94 24.34 26.78 24.34 26.78 24.34 24.34 24.34 24.34 24.34 24.34 25.78 24.34 24.34 24.34 24.34 25.78 24.34 24.34 25.78 25.78 26.78 27.16								
Percentage Shares (as a % of the total share capital) 26.78 24.34 26.78 24.34		1	83.06	/5.88	83.06	/5.88	76.02	
b) Non-Encumbered Number of Shares Percentage Shares (as a % of the total shareholding of promoters and promoter group) 23,16,418 32,80,574 23,16,418 32,80,574 24.12 16.94 24.12 23								
Number of Shares 23,16,418 32,80,574 23,16,418 32,80,574 32,80,574 32,80,574 32,80,574 32,80,574 32,80,574 32,61,9 Percentage Shares (as a % of the total shareholding of promoters and promoter group) 16.94 24.12 16.94 24.12 23		Percentage Shares (as a % of the total share capital)	26.78	24.34	26.78	24.34	24.39	
Number of Shares 23,16,418 32,80,574 23,16,418 32,80,574 32,80,574 32,80,574 32,80,574 32,80,574 32,80,574 32,80,574 32,80,574 24.12 24.12 24.12 24.12 23 shareholding of promoters and promoter group) - <		b) Non-Encumbered						
Percentage Shares (as a % of the total 16.94 24.12 16.94 24.12 23 shareholding of promoters and promoter group)		· ·	23 16 418	32 80 574	23.16.418	32 80 574	32,61,974	
shareholding of promoters and promoter group)							23.98	
		,	10.74	۲٦.۱۲	10.74	27.12	23.70	
			5.46	7.74	5.46	7.74	7.69	
		iga zinin za (iza zini zi zini dotan sinan e capitan)		,	-	, , , ,	,.67	

- 1 The above Un- Audited Results were reviewed by the Audit Committee on 14-11-2011 and approved by the Board of Directors on 14-11-2011.
- 2 Figures have been re-grouped whereever necessary.
- 3 Hoteliering business is the company's only business segment, Hence disclosure of segment wise information is not applicable.
- 4 The above results were Limited Reviewed by the Statutory Audiotrs in terms of Listing agreement entered with stock Exchanges.

5 Status of the Investor complaints for the quarter ended 30th September, 2011. Complaints pending at the beginning of the quarter

Nil Compliants received during the quarter Nil Complaints dispossed off during the quarter Nil Complaints un-resolved at the end of quarter Nil

6 The Consolidated Financial Results include the results subsidiary companies i.e. M/s.Cafe D'Lake Pvt. Ltd., which operates Restaurants viz Minerva Coffeeshop and Blue Fox Bar & Restaurants at Hyderabad and Vijayawada and also M/s.Crustum Products Pvt. Ltd., which operates "BreadTalk" outlets at Mumbai, Bangalore, Gurgoan and Hyderabad.

Place: HYDERABAD Date: 14-11-2011

for VICEROY HOTELS LIMITED

(AMOUNT IN LAKHS)

P.PRABHAKAR REDDY CHAIRMAN & MANAGING DIRECTOR

VICEROY HOTELS LIMITED Statement of Assets and Liabilities as on 30th September, 2011

PARTICULARS	STAND ALONE			
	(Amount in Lakhs)			
	As on	As on	As on	
	30-09-2011	30-09-2010	31-03-2011	
	UNAUDITED	UNAUDITED	AUDITED	
Source of Funds				
Share Capital	4,240.52	4,240.52	4,240.52	
Reserves & Surplus	19,354.47	19,572.95	19,502.26	
Loan Funds				
Secured Loans	68,641.05	82,347.84	82,160.57	
Unsecured Loans	22,931.59	13,961.18	22,786.43	
Deferred Tax Liability	1,685.40	1,527.01	1,652.72	
Total	1,16,853.04	1,21,649.50	1,30,342.51	
Application of Funds				
Fixed Assets (Net Block)	35,757.22	37,043.01	36,339.17	
Capital Work in Progress	70,510.00	77,028.75	86,459.08	
Investments	6,302.63	2,755.60	1,572.62	
Current Assets, Loans & Advances				
a) Inventories	81.32	83.16	83.81	
b) Sundry Debtors	802.21	605.24	572.18	
c) Cash and Bank Balances	175.99	42.01	19.22	
d) Loans & Advances	15,345.18	12,106.06	15,576.38	
Less: Current Liabilities & Provisions	12,134.61	8,027.42	10,293.05	
Net Current Assets	4,270.10	4,809.05	5,958.54	
Misc Exp	13.09	13.09	13.09	
Total	1,16,853.04	1,21,649.50	1,30,342.51	
	-	-	-	

Place: Hyderabad Date: 14-11-2011 For and on behalf of the Board

P.PRABHAKAR REDDY
Chairman & Managing Director