

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company(TC)	<b>Agro Tech Foods Limited</b>		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>CAG-Tech (Mauritius) Limited</b>		
3. Whether the acquirer belongs to Promoter/ Promoter group	<b>Yes</b>		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<b>1. Bombay Stock Exchange Limited (BSE); and 2. National Stock Exchange of India Limited (NSE).</b>		
5. Details of the acquisition of the Acquirer and PAC	Number	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital of the TC (*)
<b><u>Before the acquisition under consideration, holding of:</u></b>			
a) Shares carrying voting rights	1,17,23,154	48.11%	48.11%
b) Voting rights (VR) otherwise than by shares			
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	1,17,23,154	48.11%	48.11%
<b><u>Details of acquisition:</u></b>			
a) Shares carrying voting rights acquired	8,93,465	3.67%	3.67%
b) VRs acquired/ sold otherwise than by shares			
c) Warrants/ convertible securities/			

any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold			
Total (a+b+c)	8,93,465	3.67%	3.67%
<b><u>After the acquisition, holding of:</u></b>			
a) Shares carrying voting rights	1,26,16,619	51.77%	51.77%
b) VRs otherwise than by shares			
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c)	1,26,16,619	51.77%	51.77%
6. Mode of acquisition (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment/ inter-se transfer etc).	Off-market		
7. Date of acquisition of shares	November 29 ,2011		
8. Equity share capital/ total voting capital of the TC before the said acquisition	Rs. 24,36,92,640 divided into 2,43,69,264 equity shares of face value of Rs. 10		
9. Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 24,36,92,640 divided into 2,43,69,264 equity shares of face value of Rs. 10		
10. Total diluted share/ voting capital of the TC after the said acquisition.	Rs. 24,36,92,640 divided into 2,43,69,264 equity shares of face value of Rs. 10		

(\*) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

A handwritten signature in black ink, appearing to read "Bill" followed by a stylized flourish.

**Signature of the acquirer/ seller/ Authorised Signatory**

Place: Omaha, NE. U.S.A.

Date: December 1, 2011