

DISCLOSURES UNDER REGULATION 29(1) & 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	The Hingir Rampur Coal Company Limited		
2. Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	1. Killick Nixon Limited 2. Sunsitara Multitrade Private Limited		
3. Whether the Acquirer and PAC belongs to the Promoter/Promoter group?	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited		
5. Details of the acquisition/ allotment of shares/ disposal/ holding of shares/ voting rights/ holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>A. Before the acquisition/ allotment/ disposal under consideration, holding of :</u>			
a) Shares carrying voting rights^	1. 32,270 2. 1,200	26.89% 1.00%	NA NA
b) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
Total (a+b+c)	33,470	27.89%	NA
<u>B. Details of acquisition/ allotment/ sale:</u>			
a) Shares carrying voting rights acquired*/ sold	1. 82,700 2. 94,800	4.52% 5.18%	NA NA
b) VRs acquired/ sold otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	NA	NA	NA
Total (a+b+c)	1,77,500	9.70%	NA

C. After the acquisition/ allotment/ sale, holding of:			
a) Shares carrying voting rights*	1. 1,14,970 2. 96,000	6.28% 5.24%	NA NA
b) VRs otherwise than by equity shares	NA	NA	NA
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/ sale	NA	NA	NA
Total (a+b+c)	2,10,970	11.52%	NA
6. Mode of acquisition/ allotment/ sale (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Preferential Allotment		
7. Date of acquisition/ sale or date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible instruments/ any other instrument that entitles the acquirer to receive shares in the TC	13.12.2011		
8. Equity share capital / total voting capital of the TC before the said acquisition/ allotment/ sale	Rs. 12,00,000/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition/ allotment/ sale	Rs. 1,83,00,000/-		
10. Total diluted** share/voting capital of the TC after the said acquisition/ allotment/ sale	Not Applicable		
^ Based on Pre-Allotment Capital of the Company i.e., 1,20,000 equity shares * Based on Post-Allotment Capital of the Company i.e., 18,30,000 equity shares			

Note:

- (i) NA: Not Applicable
- (ii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **Sunsitara Multitrade Private Limited**



(Director)

[On behalf of Self and Other
forming part of the Promoter Group]

Place: Mumbai

Date: 15.12.2011