

Ashok B. Jiwrajka

301, Krishnakunj, 3rd Floor,
Plot No. TPS-170
Shivaji Park Road No. 5,
Pandurang Naik Marg,
Mahim, Mumbai - 400 016.

Res. : 2444 3206 / 2444 3266
Office : 2498290 / 6590

DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES
AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	The Hingir Rampur Coal Company Limited		
2. Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	<u>Acquirer:</u> Ashok B Jiwrajka <u>Person Acting in Concert (PAC):</u> - Dilip B Jiwrajka - Surendra B Jiwrajka		
3. Whether the Acquirer belongs to Promoter/Promoter group?	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited		
5. Details of the acquisition/ allotment of shares/ voting rights/ holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/ allotment under consideration, holding of:</u>			
a) Shares carrying voting rights^	<u>Acquirer:</u> - Nil	Nil	NA
	<u>PAC:</u> - Nil	Nil	NA
b) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
Total (a+b+c)	NIL	NIL	NA
<u>Details of acquisition/ allotment:</u>			
a) Shares carrying voting rights acquired*	<u>Acquirer:</u> - 50,000	2.73%	NA
	<u>PAC:</u> - 1,00,000 (50000 each)	5.46%	NA
b) VRs acquired otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NA	NA	NA
Total (a+b+c)	1,50,000	8.19%	NA

301, Krishnakunj, 3rd Floor,
Plot No. TPS-170
Shivaji Park Road No. 5,
Pandurang Naik Marg,
Mahim, Mumbai - 400 016.


Res. : 2444 3206 / 2444 3266
Off. : 24996200 / 6500

<u>After the acquisition/ allotment, holding of:</u>			
a) Shares carrying voting rights*	<u>Acquirer:</u> - 50,000	2.73%	NA
	<u>PAC:</u> 1,00,000 (50000 each)	5.46%	NA
b) VRs otherwise than by equity shares	-	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
Total (a+b+c)	1,50,000	8.19%	NA
6. Mode of acquisition (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Preferential Allotment		
7. Date of acquisition or date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible instruments/ any other instrument that entitles the acquirer to receive shares in the TC	13.12.2011		
8. Equity share capital / total voting capital of the TC before the said acquisition	Rs. 12,00,000/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 1,83,00,000/-		
10. Total diluted** share/voting capital of the TC after the said acquisition	Not Applicable		
^ Based on Pre-Allotment Capital of the Company i.e., 1,20,000 equity shares			
*Based on Post-Allotment Capital of the Company i.e., 1,83,00,000 equity shares			

Note:

(i) NA: Not Applicable

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


(Ashok B Jiwrajka)

[On behalf of self & Person Acting in Concert]

Place: Mumbai

Date: 13.12.2011