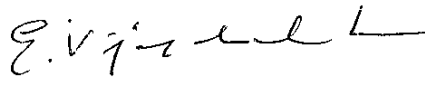


| Format for disclosures under Regulation 29(2) of SEEl (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 | | | |
|---|--|--|--|
| 1 | Name of the Target Company (TC) | Panasonic Carbon India Co.Ltd | |
| 2 | Name(s) of the acquirer and Persons Acting in Concert (PAC) with the Acquirer | Mrs. E.Vijayalakshmi (person acting in concert) | |
| 3 | Whether the acquirer belongs to Promoter/Promoter group | Yes | |
| 4 | Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange Ltd Madras Stock Exchange Ltd | |
| 5 | Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC | number | % w.r.t total shares/voting capital wherever applicable |
| | <u>Before the acquisition/disposal under consideration, holding of :</u> | | % w.r.t total diluted shares/voting capital of the T.C (*) |
| | a) Shares carrying voting rights | 5450 | 0.11354 |
| | b) Voting rights (VR) otherwise than by shares | nil | nil |
| | c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | nil | nil |
| | Total (a+b+c) | 5450 | 0.11354 |
| | <u>Details of acquisition/sale</u> | | |
| | a) Shares carrying voting rights acquired /sold | 5450 | 0.11354 |
| | b) VRs acquired /sold otherwise than by shares | nil | nil |
| | c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | nil | nil |
| | Total (a+b+c) | 5450 | 0.11354 |
| | | | |

| | | | | |
|--|---|--|----------------------------------|----------------------------|
| | <p>After the acquisition/sale, holding of:</p> <p>a) Shares carrying voting rights</p> <p>b) VRs otherwise than by shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> | <p>nil</p> <p>nil</p> <p>nil</p> | <p>nil</p> <p>nil</p> <p>nil</p> | <p>-</p> <p>-</p> <p>-</p> |
| | Total (a+b+c) | nil | nil | - |
| 6 | Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | off-market sale(Gift) | | |
| 7 | Date of acquisition / sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable | 08-12-2011 | | |
| 8 | Equity share capital/ total voting capital of the TC before the said acquisition/sale | 48,00,000 equity shares of Rs. 10/- each aggregating to Rs. 4,80,00,000/- | | |
| 9 | Equity share capital/total voting capital of the TC after the said acquisition/ sale | 48,00,000 equity shares of Rs. 10/- each aggregating to Rs. 4,80,00,000/- | | |
| 10 | Total diluted share/voting capital of the TC after the said acquisition/sale. | 48,00,000 equity shares of Rs. 10/- each aggregating to Rs. 4,80,00,000/- | | |
| <p>(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.</p> | | | | |
| <p>Date: 09/12/2011</p> <p>Place: chennai</p> | | <p style="text-align: center;"></p> <p style="text-align: center;">Signature of the acquirer / seller / Authorised Signatory</p> <p style="text-align: right;">E.Vijayalakshmi</p> | | |