

**SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**  
**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company	:	Rallis India Limited	
Name of the acquirer and PAC with the acquirer	:	Fidelity Mutual Fund	
Whether the acquirer belongs to Promoter/Promoter group	:	NO	
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	:	National Stock Exchange (NSE) Bombay Stock Exchange (BSE)	
<b>Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC</b>	:	<b>Number</b>	<b>% w.r.t. total paid up capital of Target Company</b>
Before the acquisition/disposal under consideration, holding of :	:		
a) Shares carrying voting rights		58,52,241	3.0093%
b) Voting rights (VR) otherwise than by shares		N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)		N.A.	N.A.
<b>Total (a+b+c)</b>	:	<b>58,52,241</b>	<b>3.0093%</b>
<u>Details of acquisition/sale</u>	:		
a) Shares carrying voting rights acquired/sold		9,875	0.005%
b) VRs acquired /sold otherwise than by shares		N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold		N.A.	N.A.
<b>Total (a+b+c)</b>		<b>9,875</b>	<b>0.005%</b>

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After the acquisition/sale, holding of:			
a) Shares carrying voting rights		58,42,366	3.0043
b) VRs otherwise than by shares		N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.		N.A.	N.A.
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / <i>inter se</i> transfer, etc).	:	N.A.	-
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	:	December 26, 2011	-
Equity share capital / total voting capital of the TC before the said acquisition / sale	:	194,468,890	-
Equity share capital/ total voting capital of the TC after the said acquisition / sale	:	194,468,890	-
Total diluted share/voting capital of the TC after the said acquisition/sale.		N.A.	

Notes:

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For FIL Fund Management Private Limited  
Investment Manager – Fidelity Mutual Fund**

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**Hemang Bakshi**  
**Director - Legal and Compliance**

Place: Mumbai  
Date: December 27, 2011