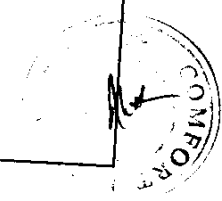


**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	Ravi Kumar Distilleries Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer/ Pledgee	Comfort Intech Limited		
3. Whether the acquirer /Pledgee belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. Bombay Stock Exchange Limited 2. National Stock Exchange of (India) Limited		
5. Details of the acquisition of shares/voting rights/Pledge holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition / Pledge under consideration, holding of:</u>			
a) Shares carrying voting rights	2366000	9.86	9.86
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<b>Total (a+b+c)</b>	<b>2366000</b>	<b>9.86</b>	<b>9.86</b>



<u>Details of acquisition / Pledge</u>			
a) Shares carrying voting rights acquired /Pledge	12424719	51.769	51.769
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
<b>Total (a+b+c)</b>	<b>12424719</b>	<b>51.769</b>	<b>51.769</b>
<u>After the acquisition/ Pledge, holding of:</u>			
a) Shares carrying voting rights /Pledge	14790719	61.63	61.63
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
<b>Total (a+b+c)</b>	<b>14790719</b>	<b>61.63</b>	<b>61.63</b>
6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.) Pledge	Disclosure as a Pledgee of the Shares as given in the explanation under Regulation 29(1)		
7. Date of acquisition/ Pledge of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other	03.12.2011		



instrument that entitles the acquirer to receive shares in the TC.	
8. Equity share capital / total voting capital of the TC before the said acquisition/Pledge	24000000 Equity Shares of Rs. 10/- each
9. Equity share capital/ total voting capital of the TC after the said acquisition / Pledge	24000000 Equity Shares of Rs. 10/- each
10. Total diluted share/voting capital of the TC after the said acquisition / Pledge	24000000 Equity Shares of Rs. 10/- each

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date: 5/12/2011

