

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	S R Industries Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Amit Mahajan		
3. Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	1336500	10.63	9.60
b) Voting rights (VR) otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0	0
Total (a+b+c)	280100	10.63	9.60
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	329000	2.49	2.36
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument	342000	2.58	2.46

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	671000	5.07	4.82
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	1665500	12.59	11.96
b) VRs otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	342000	2.58	2.46
Total (a+b+c)	951000	15.17	14.42
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10-12-2011		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 12,57,40,000/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 13,23,20,000/-		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 13,91,60,000/-		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Amit Mohan
Signature of the acquirer / seller / Authorised Signatory

Place: Chandigarh

Date: 12/12/2011

C.C. S R Industries Limited