

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Sri Ramakrishna Mills (Coimbatore)Ltd.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer /Seller	Clearwater Capital Partners (Cyprus) Limited - (Acquirer)		
3. Whether the acquirer belongs to Promoter/Promoter group	No .The Seller does not belong to Promoter / Promoter Group.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange- BSE		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (%)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	1,000,000	14.00%	14.00%
b) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NA	NA
Total (a+b+c)	1,000,000	14.00%	14.00%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	1,000,000	14.00%	14.00%
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument	NIL		NIL



Total (a+b+c)	1,000,000	14.00%	14.00%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other Instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL
Total (a+b+c)	NIL	NIL	NIL
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Sale- Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27th December 2011		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	INR 71,193,300		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	INR 71,193,300		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	INR 71,193,300		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: Cyprus

Date: 29th December

