

**Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011**

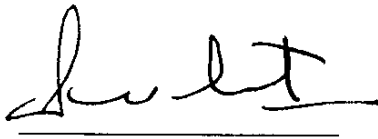
1. Name of the Target Company (TC)	THEMIS MEDICARE LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	VIVIDH MARGI INVESTMENTS PVT. LTD		
3. Whether the acquirer belongs to Promoter / Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange & National Stock Exchange		
5. Details of the Acquisition of shares/ voting rights / Holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital whether applicable	% w.r.t total diluted share / voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	1252342	15.55%	NIL
b) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
c) Warrants / convertible securities/ any other instrument that entitle the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Total (a + b + c)	1252342	15.55%	NIL
<u>Details of acquisition :</u>			
a) Shares carrying voting rights acquired	500	0.0062%	NIL
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
Total (a + b + c)	500	0.0062%	NIL
<u>After the acquisition , holding of:</u>			
a) Shares carrying voting rights	1252842	15.56%	NIL
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants / convertible securities /	NIL	NIL	NIL

any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
Total (a + b +c)	1252842	15.56%	NIL
6. Mode of acquisition (eg. Open market / off-market/ public issue/ rights issue / preferential allotment / inter-se transfer etc)	Open Market Purchase		
7. Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ Warrants/ convertible securities / if any other instrument that entitles the acquirer to receive shares in TC.	05.12.2011		
8. Equity share capital / total voting capital of the TC before the said acquisition.	8050500		
9. Equity share capital / total voting capital of the TC after the said acquisition.	8050500		
10. Total diluted share / voting capital of the TC after the said acquisition	N.A.		

(*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Signature :

For VIVIDH MARGI INVESTMENTS PVT. LTD.



SACHIN D. PATEL

DIRECTOR

DATE : 06.12.2011

PLACE: MUMBAI