

Format for disclosure of details of acquisition to target company and stock exchanges where the shares of the target company are listed, in terms of Regulation 29(1)

| Name of the Target Company | Vardhman Textiles Limited | | | | |
|--|--|--|---------------|----------|--|
| | | | | d) under | |
| the acquirer | | ICICI Prudential Mutual Fund (the Fund) under its various schemes and Prudential Asset | | | |
| • | i e | Management (Singapore) Limited (PAMS), | | | |
| | under its various sub-accounts | | | | |
| Whether the acquirer belongs to | No | | | | |
| Promoter/Promoter group | | | | | |
| Name(s) of the Stock Exchange(s) | BSE and NSE | | | | |
| where the shares of TC are Listed | | | | | |
| Details of the acquisition of | Number % w.r.t. % w.r.t. total diluted | | | diluted | |
| shares/voting rights/holding of the | | total paid | share/voting | capital | |
| Acquirer and PAC | | up capital | of the TC (*) | capital | |
| Details of the acquisition as follows | | of Target | or the rolly | , | |
| | | Company | | | |
| Before the acquisition under | | Sompany | | - | |
| consideration, holding of : | | | | | |
| a) Shares carrying voting rights | 2,799,680 | 4.40 | , | | |
| b) Voting rights (VR) otherwise than | | | | | |
| by equity shares | | | | ļ | |
| c) Warrants/convertible securities/any | | | | | |
| other instrument that entitles the | | | | , | |
| acquirer to receive shares carrying | | | | | |
| voting rights in the TC (specify | | | | | |
| holding in each category) | | | | | |
| Total (a+b+c) | 2,799,680 | 4.40 | | | |
| Details of acquisition | 2,733,000 | 4.40 | | | |
| a) Shares carrying voting rights | 998,767 | 1.57 | | į | |
| acquired | 330,707 | 1.57 | | ! | |
| b) VRs acquired otherwise than by | | | | ļ | |
| equity shares | | | | | |
| c) Warrants/convertible securities/any | | | | | |
| other instrument that entitles the | | | | | |
| acquirer to receive shares carrying | | | | | |
| voting rights in the TC (specify | | | | | |
| holding in each category) acquired | | | | | |
| Total (a+b+c) | 998,767 | 1.57 | <u> </u> | | |
| After the acquisition, holding of: | 330,707 | 1.07 | | | |
| a) Shares carrying voting rights | 3,798,447 | 5.97 | 1 | | |
| b) VRs otherwise than by equity | 3,730,447 | 5.57 | | | |
| shares | | | | | |
| c) Warrants/convertible securities/any | | | , | | |
| other instrument that entitles the | <u></u> | | | • | |
| outer instrument that entitles the | 1 | 1 | <u></u> | | |

ICICI Prudential Asset Management Company Limited

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| acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | | |
|--|---------------------------|------|--|--|
| Total (a+b+c) | 3,798,447 | 5.97 | | |
| Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/interse transfer etc.) | Secondary Market Purchase | | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | December 09, 2011 | | | |
| Equity share capital / total voting capital of the TC before the said acquisition | 63,651,879 | | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | 63,651,879 | | | |
| Total diluted share/voting capital of the TC after the said acquisition | 63,651,879 | | | |
| Note.— | | | | |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/Authorised Signatory

Place: Mumbai Date: December 09, 2011