

## ARCHIDPLY INDUSTRIES LIMITED

Registered office No 29/2, G.K.Manor, 1st floor, Nehru Circle, Sheshadripuram, Bangalore - 560 020  
 UNAUDITED FINANCIAL RESULTS FOR THE NINE MONTHS & QUARTER ENDED 31.12.2010

(Rs. In Lakhs)

Particulars	Quarter ended 31.12.2010	Quarter ended 31.12.2009	Nine Months ended 31.12.2010	Nine Months ended 31.12.2009	Previous accounting year ended 31.03.2010
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. (a) Net Sales/Income from Operations (b) Other Operating Income	3,804.52	3,864.73	11166.29	11547.67	15,132.47
<b>Total</b>	<b>3,804.52</b>	<b>3,864.73</b>	<b>11,166.29</b>	<b>11,547.67</b>	<b>15,132.47</b>
2. Expenditure					
a. (Increase)/decrease in stock in trade and work in progress	(384.47)	(741.12)	(873.26)	(1,421.20)	(2,125.52)
b. Consumption of raw materials	1,964.79	2,291.72	5,467.09	6,297.17	8,071.57
c. Purchase of traded goods	708.76	585.38	2,037.61	1,683.48	2,492.64
d. Employees cost	315.59	372.48	1,043.82	927.29	1,345.71
e. Depreciation	123.78	62.51	371.85	286.30	432.86
f. Other expenditure	923.00	838.49	2,312.98	2,330.03	3,403.03
g. Total	3,651.45	3,409.46	10,360.11	10,103.08	13,620.29
3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	153.07	455.27	806.18	1,444.60	1,512.18
4. Other Income	50.31	97.28	180.70	234.82	404.51
5. Profit before Interest and Exceptional Items (3+4)	203.38	552.55	986.89	1,679.41	1,916.69
6. Interest	328.51	226.87	817.70	748.72	975.01
7. Profit after Interest but before Exceptional Items (5-6)	(125.13)	325.68	169.18	930.69	941.68
8. Exceptional items	Nil	Nil	Nil	Nil	Nil
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	(125.13)	325.68	169.18	930.69	941.68
10. Prior Period Income(+)/(-)Expenditure					(7.57)
11. Tax expense					
- Current tax		55.00	60.00	158.00	160.00
- Deferred tax	6.00	6.00	11.50	15.00	(16.18)
12. Net Profit (+)/ Loss (-) from ordinary activities after tax (9-10)	(131.13)	264.68	97.68	757.69	790.29
13. Extraordinary Item (net of tax expense Rs. Nil)	Nil	Nil	Nil	Nil	Nil
14. Net Profit(+)/ Loss(-) for the period (11-13)	(131.13)	264.68	97.68	757.69	790.29
15. Paid-up equity share capital (Face value Rs. 10 per share)	2,205.15	2,200.00	2,205.15	2,200.00	2,200.00
16. Reserve excluding Revaluation Reserves as per balance sheet					8,244.46
17. Earnings Per Share (EPS)					
Basic and diluted EPS (Not Annualised)	(0.60)	1.20	0.44	3.44	3.59
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)					
18. Public Shareholding					
- No. of shares	6,674,557	6,423,057	6,674,557	6,423,057	6,423,057
- Percentage of shareholding	30.27%	29.20%	30.27%	29.20%	29.20%
<b>Promoter &amp; Promoter Group Shareholding</b>					
a) Pledged/Encumbered					
No. of Shares	Nil	Nil	Nil	Nil	Nil
Percentage of shares (as a % of total shareholding of promoter & promoter Group)	Nil	Nil	Nil	Nil	Nil
Percentage of shares (as a % of total share capital of the Company)	Nil	Nil	Nil	Nil	Nil
b) Non-encumbered					
No. of Shares	15,376,943	15,576,943	15,376,943	15,576,943	15,576,943
Percentage of shares (as a % of total shareholding of promoter & promoter Group)	100%	100%	100%	100%	100%
Percentage of shares (as a % of total share capital of the Company)	69.73%	70.80%	69.73%	70.80%	70.80%

FOR ARCHIDPLY INDUSTRIES LTD.,

Managing Director

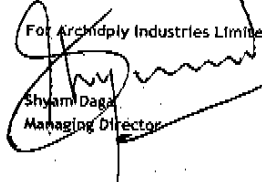
## Segment wise Revenue, Results and Capital Employed

Particulars	(Rs in Lakhs)				
	Quarter ended 31.12.2010	Quarter ended 31.12.2009	Nine Months ended 31.12.2010	Nine Months ended 31.12.2009	Previous accounting year ended 31.03.2010
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>1. Segment Revenue</b>					
(a) Wood Based	2,991.21	3,364.40	8,821.54	9,704.88	12,467.09
(b) Paper Based	813.29	500.33	2,344.75	1,842.79	2,665.38
(c) Others					
(d) Unallocated					
<b>Total</b>	<b>3,804.51</b>	<b>3,864.73</b>	<b>11,166.29</b>	<b>11,547.67</b>	<b>15,132.48</b>
Less: Inter Segment Revenue					
<b>Net sales/Income From Operations</b>	<b>3,804.51</b>	<b>3,864.73</b>	<b>11,166.29</b>	<b>11,547.67</b>	<b>15,132.48</b>
<b>2. Segment Results (Profit)(+)/ Loss (-) before tax and interest from each segment)</b>					
(a) Wood Based	838.62	1,303.21	2,865.63	3,534.70	4,509.54
(b) Paper Based	237.40	212.58	711.16	636.34	954.04
(c) Others					
(d) Unallocated					
<b>Total</b>	<b>1,076.02</b>	<b>1,515.78</b>	<b>3,576.79</b>	<b>4,171.04</b>	<b>5,463.58</b>
Less: (i) Interest	328.51	226.87	817.70	748.72	975.01
(ii) Other Un-allocable Expenditure net off	944.94	1,060.52	2,770.59	2,726.44	3,951.40
Add: Un-allocable income	50.31	97.28	180.70	234.82	404.51
<b>Total Profit Before Tax</b>	<b>(125.12)</b>	<b>325.68</b>	<b>169.20</b>	<b>930.69</b>	<b>941.68</b>
<b>3. Capital Employed</b>					
(Segment assets - Segment Liabilities)					
(a) Wood Based	6,296.15	11,572.22	6,296.15	11,572.22	6,482.40
(b) Paper Based	2,114.86	2,673.13	2,114.86	2,673.13	1,721.61
(c) Unallocated	9,224.12	3,219.01	9,224.12	3,219.01	9,367.85
<b>Total</b>	<b>17,635.12</b>	<b>17,464.36</b>	<b>17,635.12</b>	<b>17,464.36</b>	<b>17,571.86</b>

## Notes:

- The above results have been reviewed by the Audit Committee in its meeting held on 14th February, 2011 and approved by the Board of Directors in its Board meeting dated 14th February, 2011
- The above results have been reviewed by the Statutory Auditors of the Company.
- Due to the closure of Mysore Unit, portion of slow moving stock of Mysore Unit disposed at low price causing loss to the Company.
- No. of investor complaint during the quarter ended 31.12.2010: Opening: NIL; Received 1; Resolved 1, Pending NIL.
- Figures for the previous periods have been regrouped and reclassified to confirm to the classification of the current period, wherever necessary.
- There are no exceptional / extraordinary items during the quarter / nine months ended December 31, 2010.

Date: February 14, 2011  
Place: Bangalore

For Archidply Industries Limited  
  
 Shyam Daga  
 Managing Director