

**Rights Issue of the Bank**

1. Issue size: Rs.457.54 cr
2. No. of shares to be issued: 30,502,976 equity shares
3. Face value: Rs.10/- each
4. Premium: Rs.140/- per share
5. Issue price per share: Rs.150/-
6. Ratio: 2 rights shares for every 5 shares held as on the Record Date
7. Date of announcement of Rights issue: 07.09.2010
8. **Fractional entitlements: How to be dealt with:**

If the shareholding of any of the eligible equity shareholders is less than three equity shares or not in the multiple of five as on the record date, the fractional entitlement of such eligible equity shareholders shall be ignored. Eligible equity shareholders whose fractional entitlements are being ignored would be given preference in allotment of one additional share each if they apply for additional shares.

Illustration:

No. of equity shares	Rights entitlements
1-2	0
5	2
13	5
16	6

Those eligible equity shareholders holding less than three equity shares and therefore entitled to '0' rights equity shares under this issue shall be dispatched a CAF with '0' entitlement. Such eligible equity shareholders are entitled to apply for additional rights equity shares and they would be given preference in allotment for one additional right equity share if they apply for the same. However they can't renounce the same in favour of third parties. A CAF with '0' entitlement will be non-negotiable /non-renounceable.

Payment Terms: On application Rs.75/- (Rs.6/- per share to be adjusted to share capital and Rs.69/-toward share premium); on first call Rs.40/- (To be adjusted at Rs.2/- towards share capital and the balance of Rs.38/- towards share premium) and on second and final call Rs.35/- ( To be adjusted at Rs.2/- towards share capital and the balance of Rs.33/- towards share premium) The entire issue will be made fully paid within a period of six months from the date of allotment of rights shares.

For THE KARUR VYSYA BANK LTD.,



R. KANNAN,  
Company Secretary.

THE KARUR VYSYA BANK LIMITED

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