



Logix Microsystems Limited  
177/2C, Bannerghatta Road  
Bangalore-560 076  
www.logixworld.com  
080-26585985, 26583873  
080-26580488 (fax)

<b>Consolidated Un-audited Financial Results for the Quarter ended 31-12-2010</b>						
	Particulars	Quarter Ended		Nine Months Ended		( ' In Lakhs)
		Un-audited 31.12.2010	Un-audited 31.12.2009	Un-audited 31.12.2010	Un-audited 31.12.2009	Year Ended Audited 31.03.2010
1	(a) Sales / Income from Operations	1,269.10	937.70	2,934.73	2,846.11	3,649.56
	(b) Other Operating Income	-	-	-	-	-
2	<b>Total Income</b>	<b>1,269.10</b>	<b>937.70</b>	<b>2,934.73</b>	<b>2,846.11</b>	<b>3,649.56</b>
3	<b>Total Expenditure</b>	<b>1,101.96</b>	<b>820.27</b>	<b>2,530.47</b>	<b>2,787.95</b>	<b>3,587.10</b>
	(a) (Increase)/Decrease in Stock in Progress	-	-	-	-	-
	(b) Direct Costs	33.87	111.78	46.87	432.96	447.12
	(c) Staff Costs & Benefits	519.91	39.16	730.56	117.49	156.65
	(d) Depreciation	331.18	446.74	1,114.43	1,340.23	1,786.97
	(e) Other Expenditure	48.49	61.53	146.16	214.87	286.49
4	<b>Profit from operations before Other Income, Interest &amp; Exceptional Items</b>	<b>167.14</b>	<b>117.44</b>	<b>404.26</b>	<b>58.16</b>	<b>62.46</b>
5	Other Income	56.57	177.03	255.09	531.10	708.13
6	<b>Profit before Interest &amp; Exceptional Items</b>	<b>223.71</b>	<b>294.47</b>	<b>659.35</b>	<b>589.26</b>	<b>770.59</b>
7	Financial Expenses	21.34	23.05	48.32	51.59	68.79
8	Technical Know-how Amortization	170.32	109.00	612.47	250.76	334.34
9	<b>Profit after Interest but before Exceptional Items</b>	<b>32.04</b>	<b>162.42</b>	<b>(1.45)</b>	<b>286.91</b>	<b>367.46</b>
10	Exceptional Items	-	116.00	43.72	173.78	231.70
11	<b>Profit from Ordinary Activities before Tax</b>	<b>32.04</b>	<b>46.42</b>	<b>(45.17)</b>	<b>113.14</b>	<b>135.76</b>
12	Tax Expense	-	-	-	-	-
	(a) Provision for Taxation	-	-	-	-	27.22
	(b) Fringe Benefit Tax	-	-	-	-	-
	(c) Deferred Tax	-	-	-	-	3.43
13	<b>Net Profit from Ordinary Activities after Tax</b>	<b>32.04</b>	<b>46.42</b>	<b>(45.17)</b>	<b>113.14</b>	<b>105.11</b>
14	Acquisition Costs Written off (one time)	-	-	-	-	-
15	Extraordinary Item	-	-	-	-	-
16	<b>Net Profit for the period</b>	<b>32.04</b>	<b>46.42</b>	<b>(45.17)</b>	<b>113.14</b>	<b>105.11</b>
17	Paid-up Equity Share Capital	1,209.87	1,209.87	1,209.87	1,209.87	1,209.87
18	Reserves	-	-	-	-	-
19	<b>Earnings Per Share (EPS) - not annualised (in Rs.)</b>					
	Basic	-	-	-	3.24	0.87
	Diluted	-	-	-	3.24	0.87
20	Public Share Holding					
	Number of Shares	9513194	9528573	9528573	9526037	9517878
	Percentage of Shareholding	78.63	78.76	78.76	78.74	78.67
21	Promoters and promoter group Shareholding					
	(a) Pledged / Encumbered					
	Number of Shares	418750	418750	418750	418750	418750
	Percentage of Shares - as a % of the total share holding of promoter and promoter group	16.20%	16.29%	16.29%	16.27%	16.29%
	as a % of the total share capital of the company	3.46%	3.46%	3.46%	3.46%	3.46%
	(b) Non-encumbered					
	Number of Shares	2166729	2151350	2151350	2153886	2151350
	Percentage of Shares - as a % of the total share holding of promoter and promoter group	83.80%	83.71%	83.71%	83.73%	83.71%
	as a % of the total share capital of the company	17.91%	17.78%	17.78%	17.80%	17.78%

For LOGIX MICROSYSTEMS LIMITED

  
Managing Director



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<b>Stand alone Un-audited Financial Results for the Quarter ended 31-12-2010</b>					
Particulars	Quarter Ended		Nine Months Ended		Year Ended
	Un-audited	Un-audited	Un-audited	Un-audited	Audited
	31.12.2010	31.12.2009	31.12.2010	31.12.2009	31.03.2010
1 (a) Net Sales / Income from Operations					(' in Lakhs)
- izmocars Software Products	531.79	707.09	1,476.72	1,983.14	2,280.20
- Enterprise Connectivity Solutions	546.91	62.95	832.22	255.05	299.01
(b) Other Operating Income					
2 Total Income	1,078.70	770.04	2,308.94	2,238.19	2,579.21
3 Total Expenditure	985.82	742.90	2,135.83	2,161.80	2,949.29
(a) (Increase)/Decrease in Stock in Progress	33.87	111.78	46.87	432.96	447.12
(b) Direct Costs	519.91	49.95	730.56	116.43	156.65
(c) Staff Costs & Benefits	265.78	326.45	873.87	935.88	1,333.66
(d) Depreciation	28.61	39.07	85.46	101.46	149.26
(e) Other Expenditure	137.66	215.65	399.08	575.07	862.60
4 Profit before Other Income, Interest & Exceptional Items	92.88	27.14	173.11	76.39	(370.08)
5 Other Income	56.57	150.39	255.09	451.16	601.55
6 Profit before Interest & Exceptional Items	149.45	177.53	428.20	527.56	231.47
7 Financial Expenses	21.34	22.36	48.32	43.82	57.90
8 Profit after Interest but before Exceptional Items	128.10	155.17	379.87	483.74	173.57
9 Exceptional Items	-	113.39	-	340.18	-
10 Profit from Ordinary Activities before Tax	128.10	41.77	379.87	143.56	173.57
11 Tax Expense					
(a) Provision for Taxation	-	-	-	-	27.23
(b) Fringe Benefit Tax	-	-	-	-	-
(c) Deferred Tax	-	-	-	-	3.43
12 Profit from Ordinary Activities after Tax	128.10	41.77	379.87	143.56	142.91
13 Extraordinary Item	-	-	-	-	-
14 Net Profit / (Loss)	128.10	41.77	379.87	143.56	142.91
15 Paid-up Equity Share Capital	1,209.97	1,209.87	1,209.97	1,209.87	1,209.97
16 Reserves	-	-	-	-	-
17 Earnings Per Share (EPS)					
EPS before Extraordinary Items:	1.06	-	-	-	1.18
Basic & Diluted	1.06	-	-	-	1.18
18 Public Share Holding					
Number of Shares	-	-	-	-	-
Percentage of Shareholding	-	-	-	-	-

For LOGIX MICROSYSTEMS LIMITED

  
Managing Director



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**Notes:**

- 1 The above un-audited results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 7<sup>th</sup> February 2011 and is subject to limited review by the Auditors of the Company.
- 2 Investors Grievances during the quarter: Received - Nil, Attended - Nil, Pending - Nil.
- 3 The Company has added 55 clients in US and Europe in this quarter including American Family Insurance, Hall Automotive and Olahe Imports.
- 4 In the Indian market, 15 dealerships have been included in our customer list including My Car Bhopal, My Bike, Sai Service Station and AVK Automall.
- 5 The Company operates in one reportable segment only.
- 6 Previous period unaudited figures have been restated to be in conformity with the year end audited financials.
- 7 Previous period figures have been regrouped / restated wherever considered necessary.

**Bangalore:**  
**7th February 2011**

**For and on behalf of the Board**

A handwritten signature in black ink, appearing to read "Sanjay Som". The signature is written in a cursive, flowing style with a long horizontal stroke at the end.

**Sanjay Som**  
**Managing Director**