


INTIMATION BY THE ACQUIRER (LUMAX AUTO TECHNOLOGIES LIMITED) AS REQUIRED UNDER REGULATION 3(3) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKE OVER) REGULATIONS 1997

Name of the Target Company	: Lumax Industries Limited Scrip Code: NSE- LUMAXIND , BSE-517206			
Name of acquirer(s) along with PAC [Referred together as "Acquirers" hereinafter]	: Lumax Auto Technologies Limited [Main Acquirer] PAC: Mr. D.K. Jain, Mrs. Usha Jain, Mr. Deepak Jain, Mr. Anmol Jain, D.K. Jain (HUF), Mrs. Shivani Jain, Dhanesh Kumar Jain(Family Trust) & Sheela Finance Pvt. Ltd. ¹			
Shareholding details	: Before the said proposed Acquisition		: After the said proposed Acquisition	
	No. of shares	% (shares/voting rights)	No. of shares	% (shares/voting rights)
Shareholding/voting rights of acquirer(s) in target company before and after the proposed acquisition.	: NIL ²	: N.A	: 525,000	: 5.62
Paid up capital of the target company before and after the proposed acquisition	: 9,347,732	: 100.00	: 9,347,732	: 100.00
Type of acquisition (By way of public/rights/inter se transfer)	: Inter-se transfer of shares among Group as per Reg 3 (1)(e)(i) (coming within the definition of Group as defined in the MRTPL Act, 1969.			
In case, the acquisition is by way of inter se transfer as per Regulations, disclose name(s) of Transferors and their shareholding in T.C before transfer	: Transferor	: Before Transfer	: After transfer	
	: Mr. D.K.Jain	: 2,971,392 shares (31.79%) ³	: 2,971,392 Shares (31.79%) ⁴	
No. and percentage of Shares/voting rights of T.C proposed to be acquired through the acquisition.(Tentative)	: 525,000 shares (5.62% of the paid up capital)			
Acquisition price per share	: Market Price			
Date of proposed acquisition	: 09-02-2011			
For LUMAX AUTO TECHNOLOGIES. LTD.				
 SAURABH JAIN AUTHORISED SIGNATORY				
Place : New Delhi				
Date : 02-02-2011				

¹ All Promoter Group of Lumax Auto Technologies Ltd. and members of Mr. D.K.Jain family are deemed as PAC's with the Main Acquirer.

² The Main Acquirer does not hold any shares at present in the Target Company. However the PAC's are Presently holding Equity Shares in the Target Company.

³ The shareholding of 2,971,392 shares includes the shareholding of Mr. D.K.Jain along with PAC's.

⁴ As the Transfer of shares is amongst the "Group", therefore there is no change in the total holding of Mr. D.K.Jain along with PAC's.