



PAN INDIA CORPORATION LTD.

(Formerly SRG Infotec Ltd.)

Regd. Office : 4/18, IInd Floor,
Asaf Ali Road, New Delhi-110002
Phone : 011-23243614, 23243599,
Fax : 011-42831900.
Email : panlimited@gmail.com

| Sr.No | Particulars | Quarter ended | | Nine Months ended | | Pr. Accounting |
|-------|--|---------------|--------------|-------------------|--------------|----------------|
| | | (31.12.2010) | (31.12.2009) | (31.12.2010) | (31.12.2009) | Yr. ended |
| | | Unaudited | Unaudited | Unaudited | Unaudited | (31.3.2010) |
| 1 | a) Net Sales | 3.55 | 19.95 | 118.60 | 34.96 | 1,052.20 |
| | b) Other Operating Income | 16.46 | 1.40 | 16.46 | 2.80 | 8.73 |
| | Total | 20.01 | 21.35 | 135.06 | 37.76 | 1,060.93 |
| 2 | Expenditure | | | | | |
| | a. (Increase)/Decrease in Stock in Trade | (16.02) | (44.87) | (377.93) | (185.21) | (120.53) |
| | b. Purchase of Traded Goods | 22.44 | 47.46 | 475.67 | 206.57 | 1,210.70 |
| | c. Employees Cost | 1.32 | 1.14 | 3.87 | 2.69 | 3.65 |
| | d. Depreciation | 0.94 | 3.34 | 7.07 | 10.02 | 13.35 |
| | e. Other Expenditure | 0.37 | 0.34 | 5.75 | 5.78 | 6.45 |
| | Total | 9.05 | 7.41 | 114.63 | 39.85 | 1,113.62 |
| 3 | Profit Before Interest & Exceptional Items | 10.96 | 13.94 | 20.43 | (2.09) | (52.69) |
| | Interest | 0.04 | 0.10 | 0.16 | 0.33 | 0.41 |
| | Profit After Interest & Before tax | 10.92 | 13.84 | 20.27 | (2.42) | (53.10) |
| | Tax Expense | - | - | - | - | - |
| | Provision Written Back | - | - | - | - | - |
| | Profit After Tax | 10.92 | 13.84 | 20.27 | (2.42) | (50.24) |
| 4 | Paid-up Eq.share Cap.(Rs 10/-) | 21,426.00 | 21,426.00 | 21,426.00 | 21,426.00 | 21,426.00 |
| 5 | Reserve Excl.Revaluation Reserve | - | - | - | - | 7,000.00 |
| 6 | Earnings Per Share (Basic & Diluted) | 0.0051 | 0.0065 | 0.0095 | (0.0011) | (0.02) |
| 7 | Public Shareholding | | | | | |
| | -Number of Shares | *183054500 | *183054500 | *183054500 | *183054500 | *183054500 |
| | -Percentage of Shareholding | 85.44% | 85.44% | 85.44% | 85.44% | 85.44% |

Notes. (1) The above UnAudited Financial Results have been reviewed by the Audit Committee & approved by the Board of Directors at their meeting held on 05th February, 2011. (2) The company is engaged in one activity only, so segment reporting as per AS-17 is not applicable. (3) Complaint status :- Opening: nil ; Received : nil ; Resolved : NA ; Outstanding : nil. (4) Promoter's holding is not pledged / encumbered. (5) The columns having nil particulars have been excluded.

* This includes 63700300 equity shares held by the wholly owned subsidiaries and by the virtue of section 42 of the Companies Act,1956 they do not carry voting rights.

By the order of the Board of Directors
For PAN INDIA CORPORATION LIMITED

Ankit Nathi
(Managing Director)

Place: New Delhi
Date: 05/02/2011