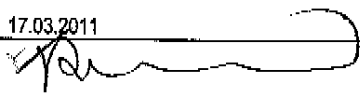


**INFORMATION TO STOCK EXCHANGES BY ACQUIRERS AS REQUIRED UNDER REGULATION 3(3) SEBI
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 1997**

Name of the Target Company	Emami Infrastructure Limited				
Name of the acquirer(s) along with the PAC [Referred together as "Acquirers" hereinafter]	<ol style="list-style-type: none"> 1. Bhanu Vyapaar Pvt. Ltd. 2. Emami Enclave Makers Pvt. Ltd. 3. Emami Highrise Pvt. Ltd. 4. Shri Aditya Vardhan Agarwal 5. Shri Harsh Vardhan Agarwal 6. Shri Abhishek Agarwal 7. Smt. Usha Agarwal 				
Shareholding details	Name	Before the said proposed Acquisition		After the said proposed Acquisition	
Shareholding /voting rights of acquirer(s) in Target Company before and after the proposed acquisition:		No. of Shares	% shares/ voting rights)	No. of Shares	% shares/ voting rights)
	Bhanu Vyapaar Pvt. Ltd.	3432899	14.13	2778899 *	11.43
	Emami Enclave Makers Pvt. Ltd.	Nil	Nil	1411000	5.81
	Emami Highrise Pvt. Ltd.	Nil	Nil	1392000	5.73
	Shri Aditya Vardhan Agarwal	40000	0.16	46666	0.19
	Shri Harsh Vardhan Agarwal	26666	0.10	33333	0.14
	Shri Abhishek Agarwal	Nil	Nil	1333	0.01
	Smt. Usha Agarwal	275	0.00	3942	0.02
	TOTAL	3499840	14.40	6384173	26.27
Paid up capital of the Target company before and after the proposed acquisition	Rs. 48596784 divided into 24298392 shares of Rs. 2 each			Rs. 48596784 divided into 24298392 shares of Rs. 2 each	
Type of acquisition (By way of Public/rights/ inter se transfer)	Inter se Transfer through off market transaction.				
In case, the acquisition is by way of inter se transfer as per regulations, disclose names of transferors and their shareholding in T.C. before transfer	Name	Before the said proposed acquisition		After the said proposed acquisition	
		No. of Shares	% shares/ voting rights)	No. of Shares	% shares/ voting rights)
	Suraj Viniyog Pvt. Ltd.	3443491	14.17	1294491	5.33
	Bhanu Vyapaar Pvt. Ltd.	3432899	14.13	2778899 *	11.43
	Shri Madan Lal Agarwal	16666	0.07	3333	0.01
	Smt. Kusum Agarwal	7266	0.02	2266	0.01
TOTAL	6900322	28.40	4078989	16.78	
No. and percentage of shares/votings rights of T.C. proposed to be acquired through the acquisition	2884333 shares & 11.87%				

	Name of the Company	Acquisition price per share
Acquisition price per share	Bhanu Vyapaar Pvt. Ltd.	Rs. 0.47
	Emami Enclave Makers Pvt. Ltd.	Rs. 0.47
	Emami High rise Pvt. Ltd.	Rs. 0.47
	Shri Aditya Vardhan Agarwal	Nil **
	Shri Harsh Vardhan Agarwal	Nil **
	Shri Abhishek Agarwal	Nil **
	Smt. Usha Agarwal	Nil **
Date of proposed acquisition	17.03.2011	
Signature of the acquirer / Authorized Signatory		
Place: Kolkata Date: 10.03.2011		

* The net shareholding of M/S Bhanu Vyapaar Pvt. Ltd. has been given after considering purchase of 63000 equity shares and sale of 717000 equity shares of Emami Infrastructure Ltd.

**To be transferred by way of gift.