

DISCLOSURE OF DETAILS OF ACQUISITION TO TARGET COMPANY AND STOCK EXCHANGES WHERE THE SHARES OF THE TARGET COMPANY ARE LISTED, IN TERMS OF REGULATION 7(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 1997.

Name of the Target company		LUMAX INDUSTRIES LIMITED NSE- LUMAXIND, BSE-517206	
Name of the acquirer and PACs with the acquirer		Dhanesh Kumar Jain [Main Acquirer] PAC: Mrs. Usha Jain, Mr. Deepak Jain, Mr. Anmol Jain, D.K. Jain (HUF), Lumax Auto Technologies Ltd. & Lumax Finance Pvt.Ltd (Formerly known as Sheela Finance Pvt. Ltd.) ¹	
Details of the acquisition as follows		No. of shares	% w.r.t. total paid up capital of Target Company
a)	Shares/Voting rights (VR) before acquisition under consideration	2,971,392 ²	31.79
b)	Shares/Voting rights acquired	396,858	4.25
c)	Shares/VR after acquisition	3,368,250	36.03
Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/inter se transfer etc.)		Inter-se Transfer between Indian and Foreign Promoters – Off Market	
Date of acquisition of shares/VR or date of receipt of intimation of allotment of shares, which ever is applicable		15-03-2011	
Paid up capital/total voting capital of the target company before the said acquisition		Rs. 93,477,320 (9,347,732 Number of Equity Shares of Face Value of Rs. 10/-)	
Paid up capital/total voting capital of the target company after the said acquisition		Rs. 93,477,320 (9,347,732 Number of Equity Shares of Face Value of Rs. 10/-)	

Place : New Delhi
Date : 16-03-2011


SAURABH JAIN
(Authorised Signatory for Mr.D.K.Jain)

Notes:

- A. The disclosure shall be made whenever the post acquisition holding crosses 5%, 10% and 14% of the total paid up Capital of the Target Company within 2 days of acquisition/sale.
- B. The Stock Exchange shall immediately display the above information on the trading screen, the notice board and also on its website.

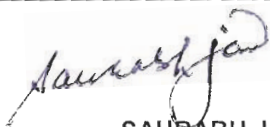
¹ The PAC's here includes only those persons who are presently the promoters of the Target Company and forms a part of Group / Associates of the Main Acquirer and holding shares in the Target Company.

² It includes the Shareholding of the Main Acquirer along with PAC's.

DISCLOSURE OF DETAILS OF ACQUISITION TO TARGET COMPANY AND STOCK EXCHANGES WHERE THE SHARES OF THE TARGET COMPANY ARE LISTED, IN TERMS OF REGULATION 7(1A) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 1997.

Name of the Target company		LUMAX INDUSTRIES LIMITED NSE- LUMAXIND, BSE-517206	
Name of the acquirer and PACs with the acquirer		Dhanesh Kumar Jain [Main Acquirer] PAC: Mrs. Usha Jain, Mr. Deepak Jain, Mr. Anmol Jain, D.K. Jain (HUF), Lumax Auto Technologies Ltd. & Lumax Finance Pvt.Ltd (Formerly known as Sheela Finance Pvt. Ltd.) ¹	
Details of the acquisition as follows		No. of shares	% w.r.t. total paid up capital of Target Company
a)	Shares/Voting rights (VR) before acquisition/sale under consideration	2,971,392 ²	31.79
b)	Shares/Voting rights acquired/sold	396,858	4.25
c)	Shares/VR after acquisition/Sale	3,368,250	36.03
Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/inter se transfer etc.)		Inter-se Transfer between Indian and Foreign Promoters – Off Market	
Mode of sale (e.g. open market/MOU/off market etc.)		N.A	
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, which ever is applicable		15-03-2011	
Paid up capital/total voting capital of the target company before the said acquisition/sale		Rs. 93,477,320 (9,347,732 Number of Equity Shares of Face Value of Rs. 10/-)	
Paid up capital/total voting capital of the target company after the said acquisition/sale		Rs. 93,477,320 (9,347,732 Number of Equity Shares of Face Value of Rs. 10/-)	

Place : New Delhi
Date : 16-03-2011


SAURABH JAIN
(Authorised Signatory for Mr.D.K.Jain)

Notes:

- A. The disclosure shall be made within 2 days of acquisition/sale.
- B. The term 'acquirer' shall also include a pledge, other than a bank or a financial institution and such pledge shall make disclosure to the target company and the stock exchange within two days of creation of pledge.

¹ The PAC's here includes only those persons who are presently the promoters of the Target Company and forms a part of Group / Associates of the Main Acquirer and holding shares in the Target Company.

² It includes the Shareholding of the Main Acquirer along with PAC's.