

FORMATS UNDER TAKEOVER REGULATIONS FORMAT FOR FILING THE INFORMATION WITH STOCK EXCHANGES BY ACQUIRER AS REQUIRED UNDER REGULATION 3(3)

Name of the Target Company	Shiva Texyarn Limited ✓			
Name of acquirer(s) along with PAC [Referred together as "Acquirers" hereinafter]	M/s. Annamallai Retreading Company Private Limited ✓			
Shareholding details	Before the said proposed Acquisition		After the said proposed Acquisition	
	No. of shares	% (Shares/ voting rights)	No. of shares	% (Shares/ voting rights)
Shareholding/voting rights of acquirer(s) in target company before and after the proposed acquisition	49,51,077 ✓	22.92% ✓	5096077 ✓	23.58% ✓
Paid up capital of the target company before and after the proposed acquisition	216,04,521	100	216,04,521	100
Type of acquisition (By way of public/rights/ <i>inter se</i> transfer)	Inter se Transfer			
In case, the acquisition is by way of <i>inter se</i> transfer as per regulations, disclose names of transferors and their shareholding in T.C. before transfer	Bannari Amman Sugars Ltd 145000 Equity Shares 0.67% ✓			
No. and percentage of shares/voting rights of T.C. proposed to be acquired through the acquisition	145000 Equity Shares - 0.67% ✓			
Acquisition price per share	Market Price ✓			
Date of proposed acquisition	Starting From 25 th March, 2011 upto 30 th March, 2011			

For Annamallai Retreading Company Private Limited


 Director

(Signature of the acquirer/Authorised Signatory)

Place: Coimbatore

Date: **24.03.2011**