



HR 154/09/09

**BIRLA CORPORATION LIMITED**

Resd. Office: 9/1, R.N. Mukherjee Road, Kolkata-700 001

**ADDED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2011**


Particulars	Quarter ended	Quarter ended	Year ended	Year ended	Consolidated Year ended 31st Mar'11	Consolidated Year ended 31st Mar'10
	31st Mar'11	31st Mar'10	31st Mar'11	31st Mar'10		
1 Sales	66630	67174	241538	238707	241539	238707
Less: Excise Duty	7444	6973	28795	23004	28795	23004
Net Sales	58886	60201	212743	215703	212744	215703
2 Other Operating Income	1182	2469	3473	4141	3473	4143
3 Total Expenditure	60065	62670	216216	219834	216217	219846
a) (Increase) / Decrease in Stock in trade, Work in progress	1015	1304	(3498)	(2712)	(3498)	(2712)
b) Consumption of Raw Materials	9035	8073	39296	28489	39166	28371
c) Purchases of traded goods	-	-	6	26	6	26
d) Employees Cost	4867	3300	17426	14627	17421	14628
e) Power & Fuel	12911	9990	45987	38210	45987	38210
f) Transport & Forwarding Expenses	9072	8148	30712	27085	30712	27085
g) Stores, Spare Parts and Packing Materials	5377	4936	18239	16284	18239	16284
h) Depreciation	1807	1428	6483	5564	6541	5622
i) Other Expenses	8008	7080	22740	23172	22787	23228
4 Profit from Operations before Other Income, Interest & Tax	52092	44259	177391	150745	177301	150742
5 Other Income	7976	18411	38825	69099	38856	69104
6 Profit before Interest & Tax	2736	1523	10204	9679	10218	9697
7 Interest	10712	19934	49029	78778	49074	78001
8 Profit before Tax	860	860	5263	2697	5263	2697
9 Tax Expenses	9592	19074	43766	76081	43811	76104
10 Net Profit after Tax	3288	5324	11778	20963	11790	20973
11 Minority Interest	6304	13750	31988	55718	32021	55731
12 Net Profit / (Loss)	-	-	-	-	-	-
13 Paid-up Equity Share Capital (Face Value ₹ 10/- each)	6304	13750	31988	55718	32021	55731
14 Reserves excluding Revaluation Reserves	7701	7701	7701	7701	7701	7701
15 Basic and diluted Earnings Per Share for the period (₹)	8.19	17.86	197312	170621	197530	170804
16 Debt Service Coverage Ratio	7.20	3.18	41.54	72.36	41.58	72.37
17 Interest Service Coverage Ratio	9.59	23.17	8.70	5.01	8.71	5.01
18 Public shareholding	28571156	28571156	28571156	28571156	28571156	28571156
19 Promoter and Promoter Group shareholding	37.10%	37.10%	37.10%	37.10%	37.10%	37.10%
(a) Pledged/Encumbered	Nil	Nil	Nil	Nil	Nil	Nil
(b) Non-encumbered	Nil	Nil	Nil	Nil	Nil	Nil
-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	62.90%	62.90%	62.90%	62.90%	62.90%	62.90%
-Number of Shares	48434191	48434191	48434191	48434191	48434191	48434191
-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
(b) Non-encumbered	62.90%	62.90%	62.90%	62.90%	62.90%	62.90%
-Percentage of Shares (as a % of the total share capital of the Company)	62.90%	62.90%	62.90%	62.90%	62.90%	62.90%

(₹ in lacs)

Notes:

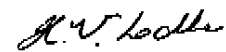
- 1) The Board of Directors has recommended a Final dividend of ₹ 3.50 (35%) per share. This along with interim dividend of ₹ 2.50(25%) per share works out to a total dividend of ₹ 6.00(60%) per share, for the year 2010-11.
- 2) There were no exceptional / extraordinary items during the quarter ended 31st March, 2011.
- 3) The second unit of Waste Heat Recovery System (WHRS) of 7.5 MW has been commissioned at one of the plants at Salma on 26th February, 2011.
- 4) Information on Investor complaints for the Quarter - (Nos.): Opening Balance- Nil, New-2, Disposal- 2, Pending- Nil.  
In accordance with AS-21, The Consolidated results have been prepared without considering the wholly owned subsidiaries Thiruvaiyaru Industries Limited, Birla North East Cement Limited and New Age Cement Limited as they are under voluntary winding up.
- 6) Figures for previous periods have been regrouped/rearranged, wherever necessary.
- 7) The above results were reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at their respective meetings held on 28th April 2011.
- 8) Ratios have been computed as follow-
  - a) Debt Service Coverage Ratio =  $\frac{\text{Profit before Interest \& Tax} + \text{Interest Expenses} + \text{Long Term Loan Repayments}}{\text{Interest}} \times 100$
  - b) Interest Service Coverage Ratio =  $\frac{\text{Profit before Interest \& Tax} + \text{Interest Expenses}}{\text{Interest}} \times 100$

For Birla Corporation Limited

Kolkata  
28th April, 2011
  
 (HARSH V. LODHA)  
 Chairman

<b>AUDITED SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED</b>				
(₹ in lacs)				
PARTICULARS	Quarter Ended		Year Ended	
	31st March,11	31st March,10	31st March,11	31st March,10
<b>1. Segment Revenue</b>				
a. Cement	51627	57394	191000	200646
b. Jute	6966	2416	20715	13004
c. Power	4477	4169	17366	18228
d. Others	347	277	1132	1394
<b>Total</b>	<b>63417</b>	<b>64256</b>	<b>230213</b>	<b>233272</b>
Less : Inter Segment Revenue	4531	4055	17470	17569
<b>Net Sales</b>	<b>58886</b>	<b>60201</b>	<b>212743</b>	<b>215703</b>
<b>2. Segment Result</b>				
<b>(Profit before Interest and Tax)</b>				
a. Cement	6780	16496	33073	60848
b. Jute	220	900	722	990
c. Power	1992	1856	7855	9957
d. Others	(48)	(84)	(272)	(313)
<b>Total</b>	<b>8944</b>	<b>19168</b>	<b>41378</b>	<b>71482</b>
Less : (i) Interest	1120	860	5263	2697
(ii) Other un-allocable expenditure net off un-allocable income.	(1768)	(766)	(7651)	(7296)
<b>Profit before Tax</b>	<b>9592</b>	<b>19074</b>	<b>43766</b>	<b>76081</b>
<b>3. Capital Employed</b>				
a. Cement	124091	92618	124091	92618
b. Jute	7425	5212	7425	5212
c. Power	30895	13876	30895	13876
d. Others	2833	3003	2833	3003
<b>Total</b>	<b>165244</b>	<b>114709</b>	<b>165244</b>	<b>114709</b>

For Birla Corporation Limited



(HARSH V. LODHA)

Chairman

Kolkata  
28th April, 2011