Suresh Kumar Patni

15, Burdwan Road, Kolkata - 700 027 Phone : 2479-2543

Mobile: 9831005287

Office:

Office: SKP House 132A, S. P. Mukherjee Road, Kolkata - 700 026 Tel: +91-33-40168000 Fax: +91-33-40168107

Date:

Format for filing the information with SEs by acquirer as required u/r 3(3)

| Name of the Target Company | IMPEX FERRO TECH LIMITED | | | |
|--|---|----------------------------|---|----------------------------|
| Name of acquirer(s) along with PAC { Referred together as "acquirers" hereinafter} | Sri. Suresh Kumar Patni Invesco Finance Pvt. Ltd. | | | |
| Shareholding details | Before the said proposed Acquisition | | After the said proposed Acquisition | |
| | No. of shares | % (shares / voting rights) | No. of shares | % (shares / voting rights) |
| Share holding / voting rights of acquirer(s) in target company before and after the proposed acquisition | 23,955,746 | 47.94% | 30,439,846 | 60.91% |
| Paid up capital of the target company before and after the proposed acquisition | 49,971,604 | 100.00% | 49,971,604 | 100.00% |
| Type of acquisition (By way of public /rights/inter-se-transfer) | INTER SE TRANSFER | | | |
| In case, the acquisition is by way of inter-se transfer as per regulations, disclose names of transferors and their share holding in T.C before transfer | Name of the Transferor Sri Vimal Kumar Patni Sahyogi Distributors Ltd | | No. of shares % age 235,100 0.47% 6,249,000 12.50% 6,484,100 12.97% | |
| No and % of shares / voting rights of T.C proposed to be acquired through the acquisition. | 6,484,100 Equity Shares i.e. 12.97% | | | |

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Date:

Acquisition price per share

Rs. 15.30

Date of proposed acquisition

Rs. 15.30

From 06.05.2011 to 26.05.2011

Signature of the acquirer/ Authorised Signatory

SURESH KUMAR PATNI

Place : Kolkata Date : April 29, 2011