

TIMKEN

Where You Turn

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31 MARCH 2011

Rs. in Lacs

Sl. No.	Particulars	Quarter ended 31 March (Unaudited)		Year ended 31 December (Audited)
		2011	2010	2010
1. a)	Net Sales / Income from Operations	16,521	9,558	46,294
b)	Other Operating Income	136	89	517
	Total Income	16,657	9,647	46,811
2.	Expenditure			
	(a),(Increase)/decrease in stock-in-trade and work-in-progress	442	(344)	(2,715)
	(b) Consumption of raw materials	7,259	4,872	23,694
	(c) Purchase of traded goods	1,669	180	2,628
	(d) Employee Cost	1,234	980	4,777
	(e) Depreciation	269	277	1,125
	(f) Other expenditure	3,009	2,167	11,305
	(g) Total	13,882	8,132	40,814
3.	Profit from Operations before Other Income, Interest & Tax (1-2)	2,775	1,515	5,997
4.	Other Income	422	209	1,387
5.	Profit before Interest & Tax (3+4)	3,197	1,724	7,384
6.	Interest	17	8	89
7.	Prior period Expense (Net)	-	-	160
8.	Profit after Interest but before Tax (5-6-7)	3,180	1,716	7,135
9.	Tax Expense - Current	712	491	2,350
	- Deferred	170	72	(321)
		882	563	2,029
10.	Net Profit for the period (8-9)	2,298	1,153	5,106
11.	Paid-up share capital - Equity (of Rs. 10/- each)	6,372	6,372	6,372
12.	Reserves as per balance sheet of previous accounting year	NA	NA	31,687
13.	Earnings per Share (Basic & Diluted) Rs.	3.61*	1.81*	8.01
14.	Aggregate of Public Shareholding			
	(a) Number of Shares	12,734,862	12,734,862	12,734,862
	(b) Percentage of Shareholding	19.98	19.98	19.98

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A Timken Company Subsidiary
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Bangalore - 560 100

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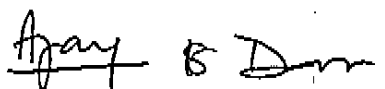
15.	Promoters & promoter group shareholding			
	(a) Pledged / Encumbered			
	(i) Number of Shares	Nil	Nil	Nil
	(ii) Percentage of shares (as a % of total shareholding of promoter & promoter group)	N.A.	N.A.	N.A.
	(iii) Percentage of shares (as a % of total share capital of the Company)	N.A.	N.A.	N.A.
	(b) Non-encumbered			
	(i) Number of Shares	50,999,988	50,999,988	50,999,988
	(ii) Percentage of shares (as a % of total shareholding of promoter & promoter group)	100.00%	100.00%	100.00%
	(iii) Percentage of shares (as a % of total share capital of the Company)	80.02%	80.02%	80.02%

* Not Annualised

NOTES:

1. The Company manufactures bearings & related components which is single business segment. Accordingly, no separate segment information is furnished.
2. No investor query remained unresolved as on 31 December 2010. 110 investor queries were received and disposed during the Quarter ended 31 March 2011.
3. There were no exceptional / extra ordinary items during the respective periods reported above.
4. Previous year's / period's figures have been regrouped, wherever necessary.
5. The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 21 April 2011.
6. The Statutory Auditors have carried out their Limited Review of the results for the quarter ended 31 March 2011.

By the order of the Board



Ajay Kumar Das
Managing Director

Bangalore
21 April 2011