

**ALKALI METALS LTD., (An ISO 9001-14001 accredited company)**  
**Audited Financial results for the Quarter ended 31st March, 2011**

Particulars	(Amount Rupees in Lakhs)			
	Three months ended 31-03-2011	Corresponding 3 months ended in the previous year 31-03-2010	Figures for the accounting year ended 31/03/2011	Figures for the Previous accounting year ended 31/03/2010
	Audited	Un Audited	Audited	Audited
1. (a) Net Sales/Income from operations	1,623.74	1,709.13	6,560.27	5,721.63
(b) Other Operating Income	0	0	0	0
2. Expenditure				
a. Increase/decrease in stock in trade and work in progress	267.52	-33.54	-162.94	10.62
b. Consumption of raw materials	544.35	710.2	3,058.01	2,407.31
c. Purchase of traded goods	0	0	0	0
d. Power & Fuel	175.07	235.98	927.57	678.65
e. Repairs & Maintenance	28.21	45.31	140.04	140.51
f. Employees cost	140.35	174.26	675.87	487.51
g. Manufacturing Expenses	58.28	64.35	262.22	179.76
h. R & D Expenditure	111.04	30.27	312.96	96.31
i. Administrative Expenses	24.51	30.17	115.36	102.94
j. Marketing Expenses	60.51	80.4	337.78	228.26
k. Foreign Exchange Fluctuation	-5.22	41.52	-26.36	110.33
l. Amortisation of Expenses	16.50	16.50	65.99	65.99
m. Depreciation	68.48	41.68	261.18	191.67
n. Other expenditure	0.33	0.77	2.94	3.67
o. Total	1,489.93	1,437.86	5,970.62	4,703.52
3. Profit from Operations before Other income, Interest and Exceptional Items (1-2)	133.81	271.28	589.65	1,018.11
4. Other Income	9.78	36.06	12.96	37.86
5. Profit before Interest and Exceptional Items (3+4)	143.59	307.34	602.61	1,055.96
6. Interest & Bank charges	81.79	36.86	305.4	101.25
7. Profit after Interest but before Exceptional Items (5-6)	61.80	270.48	297.21	954.71
8. Exceptional items	0	0	0	0
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	61.80	270.48	297.21	954.71
10. tax expense - Current year	17.00	184.65	64.00	163.00
- Earlier years	-197.38		-197.38	40.43
Deffered tax - Current year	0.00	0.00	0.00	0.00
- Earlier years	108.71	0.00	118.71	97.22
11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	133.47	85.83	311.87	654.06
12. Extraordinary Items (net of tax expense Rs. _____)	0.00	0.00	0.00	0.00
13. Net Profit(+)/Loss(-) for the period (11-12)	133.47	85.83	311.87	654.06
14. Paid-up equity share capital (Face Value of the Share Rs.10/-)	1,018.25	1,018.25	1,018.25	1,018.25
15. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	0.00	0.00	5,563.15	5,488.12
16. Earnings per Share (EPS) (Rs.)	1.31	0.84	3.06	6.42
17. Public Share Holding				
No. of Shares (Nos.)	3,081,664	3,069,411	3,081,664	3,069,411
Percentage of shareholding (%)	30.26%	30.14%	30.26%	30.14%
18. Promoters and promoter group Shareholdings				
a. Pledge/Encumbered				
Number of Shares	0.00	0.00	0.00	0.00
Percentage of shares (as a % of total share holding of promoter and promoter group)	0.00	0.00	0.00	0.00
Percentage of shares (as a % of total share capital of the company)				
b. Non-Encumbered				
Number of Shares	7100842	7113095	7100842	7113095
Percentage of shares (as a % of total share holding of promoter and promoter group)	100%	100%	100%	100%
Percentage of shares (as a % of total share capital of the company)	69.74%	69.86%	69.74%	69.86%



**Segment wise Revenue, Results and Capital employed under Clause 41 of the Listing Agreement**

Particulars	3 months ended 31.03.2011	3 months ended 31.03.2010	Year ended 31.03.2011	Year ended 31.03.2010
<b>Segment Revenue ( Sales )</b>				
Unit- I ( Uppal )	117.41	70.11	371.3	279.03
Unit- II ( Dommara Pochampally )	42.79	100.62	282.6	296.92
Unit- III ( Visakhapatnam )	3.15	0	3.42	0
<b>Total Segment Revenue</b>	<b>163.35</b>	<b>170.73</b>	<b>657.32</b>	<b>575.95</b>
<b>Segment Results :</b>				
<b>Profit / (Loss) before Interest and Tax</b>				
Unit- I ( Uppal )	10.75	16.74	16.77	34.85
Unit- II ( Dommara Pochampally )	9.88	5.77	54.41	67.67
Unit- III ( Visakhapatnam )	-6.39	0	-16.53	0
<b>Total Segment Results</b>	<b>14.24</b>	<b>22.51</b>	<b>54.65</b>	<b>102.52</b>
Less: Interest ( Expense ) / Income	-7.62	-0.61	-24.93	-7.05
Add / (Less) : Unallocable Income / ( Expense ) - Net	0	0	0	0
Add / (Less) : Exceptional Items - Net	0	0	0	0
<b>Total Profit Before Tax and After Exceptional Items.</b>	<b>6.62</b>	<b>21.9</b>	<b>29.72</b>	<b>95.47</b>
<b>Capital Employed ( Segment Assets less Segment Liabilities )</b>				
Unit- I ( Uppal )	222.57	224.53	222.57	224.53
Unit- II ( Dommara Pochampally )	172.76	149.61	172.76	149.61
Unit- III ( Visakhapatnam )	236.77	250.1	236.77	250.1
<b>Total Capital Employed in segments</b>	<b>632.1</b>	<b>624.24</b>	<b>632.1</b>	<b>624.24</b>
Add : Unallocable Assets less Liabilities	0	0	0	0
<b>Total Capital Employed in the Company</b>	<b>632.1</b>	<b>624.24</b>	<b>632.1</b>	<b>624.24</b>

**SUMMARY OF ASSETS AND LIABILITIES AS AT 31<sup>ST</sup> MARCH, 2011**

Particulars	(Rs. in lakhs)	
	Year ended (31/03/2011)	Year ended (31/03/2010)
	(Audited)	(Audited)
<b>SOURCES OF FUNDS</b>		
<b>Shareholders' Funds:</b>		
(a) Capital	1,018.25	1,018.25
(b) Reserves and Surplus	5,646.52	5,571.49
Loan Funds	3,725.74	2,047.74
Deferred Tax Liability	318.43	199.72
<b>Total</b>	<b>10,708.94</b>	<b>8,837.20</b>
<b>APPLICATION OF FUNDS</b>		
Fixed Assets	5,791.77	4,895.70
Investments	168.80	918.79
<b>Current Assets, Loans and Advances:</b>		
(a) Inventories	2,557.36	1,102.05
(b) Sundry Debtors	1,124.21	1,325.74
(c) Cash and Bank balances	177.2	486.67
(d) Other current assets	1.62	1.7
(e) Loans and Advances	1,746.43	1,259.05
<b>Less : Current Liabilities and Provisions</b>		
(a) Liabilities	637.45	687.55
(b) Provisions	418.98	728.92
<b>Net Current Assets</b>	<b>4,550.39</b>	<b>2,758.74</b>
Deferred Tax Asset	0	0
Miscellaneous Expenditure (Not written off or adjusted)	197.98	263.97
<b>Total</b>	<b>10,708.94</b>	<b>8,837.20</b>



Notes:

1. The above audited financial results as reviewed by the Audit Committee have been approved by the Board of Directors at their meeting held on 23rd May, 2011
2. Previous year figures have been re-grouped or re-classified wherever necessary.
3. EPS for the quarter and year-to-date was calculated as per AS 20.
4. Status of Investor Complaints for the quarter ended 31st March, 2011

Complaints Pending at the beginning of the quarter	Nil
Complaints Received during the quarter	21
Complaints disposed off during the quarter	21
Complaints unresolved at the end of quarter	Nil

(Non receipt of Dividend - 21 Complaints)


5. Deployment of Funds raised from IPO up to 31<sup>st</sup> March 2011 is as Follows:

(Rs. Millions)

	As per Prospectus	Actual
a. Setting up a new plant at Vizag for manufacturing plant of Active Pharmaceutical Ingredients under process	387.37	265.89
b. Issue expenses	24.75	24.75

The company has fully utilized the IPO funds

Date: 23.05.2011  
Place: Hyderabad

  
Y.S.R. Venkata Rao  
Managing Director

