



Aptech Limited
 Aptech House, A-65, MIDC, Marol,
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 WWW.aptech-worldwide.com

AUDITED CONSOLIDATED FINANCIAL RESULT FOR THE QUARTER AND YEAR ENDED 31st MARCH, 2011

In Lakhs

Particulars	For the 3 Months ended 31st March 2011 (Audited)	For the 3 Months ended 31st March 2010 (Audited)	For the Year ended 31st March 2011 (Audited)	For the 15 Months ended 31st March 2010 (Audited)
Income from operations	4,450	2,802	19,076	16,764
Dividend Income	3,255	-	3,255	-
Total Income	7,705	2,802	22,330	15,764
a. Employees cost	902	817	3,905	4,649
b. Training & education exp	1,545	966	6,649	4,132
c. Marketing & advt Exp	252	190	1,317	1,344
d. Administration exp	1,670	1,198	5,070	3,657
e. Depreciation	260	282	1,274	1,568
Total Expenses	4,628	3,452	18,215	16,250
3. Profit from Operations before other income	3,077	(650)	4,115	514
4. Other Income	254	151	678	518
5. Profit before Interest & Exceptional Items (3+4)	3,331	(500)	4,692	1,032
6. Interest Expenses	79	71	348	362
7. Profit after interest but before exceptional items (5-6)	3,251	(571)	4,344	670
8. Exceptional Items:				
Tax Refund (Institutional Projects)	-	200	-	200
Profit on sale of stake in JV	-	-	-	119
Total	-	200	-	319
9. Profit / Loss from ordinary activities before tax (7+8)	3,251	(371)	4,344	989
10. Tax expense :				
Income Tax & wealth Tax (Net of MAT Entitlement)	50	(1)	50	1,082
Deferred tax	-	-	-	2,204
Total	50	(1)	50	3,286
11. Profit / (Loss) after Tax Before Minority Interest (9-10)	3,201	(370)	4,294	(2,297)
12. Add./ (Less) : Minority Interest	124	62	214	62
Add./ (Less) : Share of Profit/ (Loss) in investment in JV	(0)	-	(10)	-
13. Profit / (Loss) after Tax & Minority Interest	3,325	(308)	4,498	(2,235)
14. Paid-up equity share Capital (Face Value ` 10 each)			4,877	4,656
15. Reserve Excluding Revaluation reserve			22,584	16,303
16. Earnings Per Share (EPS)				
(a) Basic (Rs.)	6.86	(0.66)	9.28	(4.80)
(b) Diluted (Rs.)	6.81	(0.65)	9.21	(4.80)
17. Public shareholding				
- Number of shares	31,306,818	29,070,080	31,306,818	29,070,080
- Percentage of share holding	64.19%	64.19%	64.19%	62.46%
18. Promoters & Promoters Group Shareholding				
a) Pledged/Encumbered				
- Number Of shares	650,000	-	650,000	-
b) Non Encumbered				
- Number Of shares	16,814,603	17,464,603	16,814,603	17,464,603
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
Percentage of shares (as a % of the total share capital of the Company)	35.81%	37.55%	35.81%	37.55%

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CONSOLIDATED AUDITED SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

PARTICULARS	In Lakhs			
	3 Months ended 31st March 2011 (Audited)	3 Months ended 31st March 2010 (Audited)	12 Months ended 31st March 2011 (Audited)	15 Months ended 31st March 2010 (Audited)
1) SEGMENT REVENUE				
A. RETAIL	3,786	2,389	16,348	12,774
B. INSTITUTIONAL	886	513	2,729	2,990
C. OTHERS	-	-	-	-
TOTAL	4,460	2,802	19,076	16,764
2) SEGMENT RESULTS (BEFORE EXCEPTIONAL ITEMS)				
A. RETAIL	280	369	2,667	3,321
B. INSTITUTIONAL	12	(360)	288	(608)
TOTAL	292	(1)	2,845	2,813
Less: OVERHEADS INCLUDING OTHER EXPENSES (UNALLOCABLE)	470	648	1,986	2,289
TOTAL	(178)	(650)	860	516
3) EXCEPTIONAL ITEMS				
A. RETAIL	-	-	-	-
B. INSTITUTIONAL	-	200	-	200
TOTAL	-	200	-	200
Less: OVERHEADS INCLUDING OTHER EXPENSES (UNALLOCABLE)	-	0	-	118
TOTAL	-	200	-	319
4) SEGMENT RESULTS (AFTER EXCEPTIONAL ITEMS)				
A. RETAIL	280	369	2,667	3,321
B. INSTITUTIONAL	12	(160)	288	(308)
TOTAL	292	199	2,845	3,013
Less: OVERHEADS INCLUDING OTHER EXPENSES (UNALLOCABLE)	470	648	1,986	2,180
TOTAL	(178)	(460)	860	834
Add: Other Unallocable income	264	161	578	618
Add: Dividend Income	3,266	-	3,266	-
Less: Other Unallocable Expenses	80	71	348	362
TOTAL PROFIT BEFORE TAX	3,261	(371)	4,344	999
6) CAPITAL EMPLOYED (SEGMENT ASSETS - SEGMENT LIABILITIES)				
A. RETAIL	1,986	3,160	1,986	3,160
B. INSTITUTIONAL	282	284	282	284
C. UNALLOCABLE ASSETS- LIABILITIES	8,879	4,184	8,879	4,184
D. INVESTMENTS	11,838	10,813	11,838	10,813
E. CASH & CASH EQUIVALENT	4,703	3,839	4,703	3,839
TOTAL	27,486	22,370	27,486	22,370

Notes :

1) The Company has identified Business Segments as the primary segment. Segments have been identified taking into account the nature of services, the differing risks & returns, the organizational structure & the internal reporting system.

2) Figures for the previous year/quarters have been regrouped/recast, wherever necessary, to conform to the current period.

For APTECH LIMITED

N. Karpe
Ninad Karpe
Managing Director

Place : MUMBAI

Date : 30th May, 2011



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Notes:

- 1 The above results have been reviewed by the Audit Committee of the Board and adopted at the meeting of the Board of Directors held on 30th May, 2011 and are being published in accordance with Clause 41 of the Listing Agreement.
- 2 Accounting policies and practices which are material in determining the results of operation for the period are consistent with those adopted in the audited financial statement for the period ended 31st March, 2010.
- 3 The figure of previous period i.e. on year to date basis are not comparable as the same comprises of period of fifteen months in 2010 against year ended in 2011, also acquisition / amalgamation / disposal made in current year.
- 4 The figures of previous period i.e. quarter and fifteen months ended 31st March 2010 do not include transactions of MAYA ENTERTAINMENT LIMITED (Subsidiary) which was acquired by the Company during the current financial year.
- 5 Information on Investor Complaints pursuant to Clause 41 of the Listing Agreement for the quarter ended 31st March 2011 was as follows:

Complaints	Nil	3	3	Nil

- 6 The Company has received approval from Central Government on 9th May, 2011 for waiver of remuneration paid in excess of limits prescribed under the provision of the Companies Act, 1956 aggregating to Rs. 4,881,225/- to the Managing Director for the period ended 31st March, 2010. The Company is in the process of making application to the Central Government seeking waiver of excess remuneration paid to the Managing Director for the year ended 31st March, 2011 aggregating to Rs. 2,503,601/-.
- 7 The Board has recommended a dividend of Rs. 2.50/- per share (25% on Face value of Rs. 10/-) for the financial year 2010-11. The payment is subject to approval of Shareholders in the ensuing Annual General Meeting.
- 8 For the quarter and year ended March, 2011 under review, the Company has recognised MAT credit entitlement under section 115JAA of IT act 1981, of Rs. Nil and Rs. 70.65 Lakhs.

9 Consolidated Financial Statement

Particulars	Rs. In Lakhs	
	As on 31st March, 2011	As on 31st March, 2010
	Audited	Audited
SHAREHOLDERS' FUNDS		
a) Capital	4,377	4,656
b) Warrants	13	14
c) Reserve and Surplus	22,594	18,303
LOANS FUNDS		
	-	2,381
MINORITY INTEREST	1	18
TOTAL	27,486	22,370
GOODWILL	8,832	-
FIXED ASSETS	3,876	4,116
INVESTMENTS	11,835	10,813
CURRENT ASSETS, LOANS AND ADVANCES		
a) Inventories	339	163
b) Sundry Debtors	1,371	2,738
c) Cash & Bank balances	4,703	3,939
d) Loans and Advances	3,464	3,288
	10,367	10,047
Less : Current Liabilities and Provisions		
a) Liabilities	3,617	1,769
b) Provisions	1,810	358
	5,427	2,806
NET CURRENT ASSETS	4,940	7,442
TOTAL	27,486	22,370

- 10 Deferred Tax assets has not been recognised as a matter of Prudence.
- 11 Application made by Aptech Manpower Services Limited, a wholly owned subsidiary under Easy Exit Scheme 2011 on 14th January, 2011 has been approved by the Ministry of Corporate Affairs and accordingly, the said company stands dissolved effective 21st April 2011.
- 12 **IMPORTANT COMMUNICATION TO SHAREHOLDERS: THE MINISTRY OF CORPORATE AFFAIRS HAS TAKEN A "GREEN INITIATIVE IN THE CORPORATE GOVERNANCE" BY ALLOWING PAPERLESS COMPLIANCES BY THE COMPANIES AND HAS ISSUED CIRCULARS STATING THAT SERVICE OF NOTICE/ DOCUMENTS INCLUDING ANNUAL REPORT CAN BE SENT BY E-MAIL TO ITS MEMBERS. TO SUPPORT THIS GREEN INITIATIVE OF THE GOVERNMENT IN FULL MEASURE, MEMBERS WHO HAVE NOT REGISTERED THEIR E-MAIL ADDRESSES, SO FAR, ARE REQUESTED TO REGISTER THEIR E-MAIL ADDRESSES, IN RESPECT OF ELECTRONIC HOLDINGS WITH THE DEPOSITORY THROUGH THEIR CONCERNED DEPOSITORY PARTICIPANTS AS EARLY AS POSSIBLE.**
- 13 Figures for the previous period/quarters have been regrouped/recast, wherever necessary, to conform to the current period's classification.

For APTECH LIMITED

 N. Karpe
 Managing Director

Place : Mumbai
 Date : 30th May, 2011



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STANDALONE AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2011

Particulars	Rs. In lakhs			
	3 MONTHS ENDED 31st March 2011 (Audited)	3 MONTHS ENDED 31st March 2010 (Unaudited)	12 MONTHS ENDED 31st March 2011 (Audited)	15 MONTHS ENDED 31st March 2010 (Audited)
1. Income				
a. Income from operations				
b. Other operating income	2,194	2,657	9,422	12,379
Total Income	2,194	2,657	9,422	12,379
2. Expenditure				
a. Employees cost				
b. Training & education expense	534	925	2,440	3,130
c. Marketing and advertising expense	727	672	2,552	2,900
d. Provision for doubtful debts	170	145	729	1,069
e. Administration expense	259	491	313	517
f. Depreciation	633	563	1,955	2,490
Total Expense	198	256	887	1,270
3. Profit from operations before other income	2,521	3,052	8,875	11,378
	(326)	(386)	547	1,003
4. Other income including Interest Income	206	161	512	521
5. Profit before interest and exceptional items	(120)	(234)	1,068	1,524
6. Interest expense	60	65	223	328
7. Profit before exceptional items	(180)	(299)	836	1,196
8. Exceptional Items:				
Profit on sale on china investment	-	0		10,730
Tax refund on institutional projects	-	200		10,437
Provision for diminution of investment (Net)	-	93		200
9. Profit/(Loss) from ordinary and exceptional activities before tax (7+8)	(180)	(6)	836	11,926
10. Tax expense :				
Income Tax & wealth Tax (net of MAT Credit entitlement including earlier year adjustment)	47	127	47	3,282
Deferred tax	47	127	47	1,071
Fringe benefit tax	-	-	-	2,204
	-	-	-	7
11. Profit/(Loss) after Tax (9-10)	(227)	(133)	789	8,644
12. Net Profit/(Loss) for the period	(227)	(133)	789	8,644
13. Paid-up equity share Capital (Face value Rs.10 each)				4,654
14. Reserve excluding Revaluation reserve as per balance sheet of previous accounting year			21,383	17,797
15. EPS per share				
(a) Basic before exceptional item	(0.47)	0.34	1.63	41.65
(b) Diluted before exceptional item	(0.47)	0.34	1.62	40.99
(a) Basic EPS After Exceptional item	(0.47)	(0.31)	1.63	18.58
(b) Diluted EPS After Exceptional item	(0.47)	(0.31)	1.62	18.00
16. Public shareholding				
- Number of shares	31,306,818	29,070,080	31,306,818	29,070,080
- Percentage of share holding	64.19	62.45	64.19	62.45
a) Pledged/Encumbered				
- Number Of shares	650,000		650,000	
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)				
B) Non Encumbered				
- Number Of shares	17,464,603	17,464,603	17,464,603	17,464,603
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the Company)	35.81	37.55	35.81	37.55



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STANDALONE AUDITED SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

PARTICULARS	Rs. In Lakhs			
	3 MONTHS ENDED 31st Mar'11 (Audited)	3 MONTHS ENDED 31st Mar'10 (Unaudited)	12 MONTHS ENDED 31st Mar'11 (Unaudited)	15 MONTHS ENDED 31st Mar'10 (Audited)
1) SEGMENT REVENUE				
A. RETAIL	1,818	1,954	7,882	10,756
B. INSTITUTIONAL	377	703	1,540	1,623
C. OTHERS				
TOTAL	2,195	2,657	9,422	12,379
2) SEGMENT RESULTS (BEFORE EXCEPTIONAL ITEMS)				
A. RETAIL	416	570	2,701	3,765
B. INSTITUTIONAL	(53)	(290)	45	(425)
TOTAL	364	280	2,747	3,340
Less OVERHEADS INCLUDING OTHER EXPENSES	(689)	(675)	(2,199)	(2,336)
TOTAL	(325)	(395)	548	1,002
3) EXCEPTIONAL ITEMS				
A. RETAIL	-	-	-	-
B. INSTITUTIONAL	-	200	-	200
TOTAL	-	200	-	200
Less OVERHEADS INCLUDING OTHER EXPENSES	-	93	-	10,530
TOTAL	-	493	-	10,730
4) SEGMENT RESULTS (AFTER EXCEPTIONAL ITEMS)				
A. RETAIL	416	570	2,701	3,765
B. INSTITUTIONAL	(53)	(90)	45	(225)
TOTAL	364	480	2,747	3,540
Less OVERHEADS INCLUDING OTHER EXPENSES	(689)	(582)	(2,199)	8,192
TOTAL	(325)	(102)	548	11,732
LESS				
Add: Other Unallocable Income	207	161	512	521
Less Other Unallocable Expenses	60	65	223	328
TOTAL PROFIT BEFORE TAX	(179)	(5)	836	11,926
5) CAPITAL EMPLOYED				
(SEGMENT ASSETS - SEGMENT LIABILITIES)				
A. RETAIL	1,268	2,099	1,268	2,099
B. INSTITUTIONAL	325	923	325	923
C. UNALLOCABLE ASSETS- LIABILITIES	1,504	3,562	1,504	3,562
D. INVESTMENTS & ADVANCES TO SUBSIDIARIES	19,165	14,774	19,165	14,774
E. CASH & CASH EQUIVALENT	4,277	3,762	4,277	3,762
TOTAL	26,539	25,121	26,539	25,121

Notes :

- The Company has identified Business Segments as the primary segment. Segments have been identified taking into account the nature of services, the differing risks & returns, the organizational structure & the internal reporting system.
- Figures for the previous year/quarters have been regrouped/recast, wherever necessary, to conform to the current period.

For APTECH LIMITED

N. Karpe
 Ninad Karpe
 Managing Director

Place : MUMBAI
 Date : 30th May 2011



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Notes :

- 1 The above results have been reviewed by the Audit Committee of the Board and taken on record at the meeting of the Board of Directors held on 30th May 2011.
- 2 Accounting policies & Practices which are material in determining the results of operation for the period are consistent with those adopted in the Audited financial statement for the period ended 31st March '10
- 3 The figure of previous period i.e. on year to date basis are not comparable as the same comprises of period of fifteen months till March 2010 as against period of twelve months in 2011.
- 4 The figure of Previous period i.e. quarter ended 31st March'10 have not been adjusted for transactions of Aptech Software limited (Wholly Owned Subsidiary) which was merged with the Company consequent to the scheme of amalgamation becoming effective on 9th August'2010 from the appointed date 1st of April'2009 ; but the same have been duly adjusted in the period of 15 months ended 31st March'2010
- 5 Information on Investor Complaints pursuant to Clause 41 of the Listing Agreement for the quarter ended 31st December was as follows :

Complaints	NII	3	3	NII

- 6 The Company has received approval from Central Government on 9th May,2011 for waiver of remuneration paid in excess of limits prescribed under the provision of the Companies Act, 1956 aggregating to Rs. 4,681,225/- to the Managing Director for the period ended 31st March, 2010. The Company is in the process of making application to the Central Government seeking waiver of excess remuneration paid to the Managing Director for the year ended 31st March, 2011 aggregating to Rs. 2,503,601/-
- 7 The Board have recommended a dividend of Rs.2.50 per share (25 % of Face Value of Rs.10) for the financial year 2010-11. The Payment is subject to approval of shareholders in the ensuing Annual General Meeting
- 8 Application made by Aptech Manpower Services Limited, a wholly owned subsidiary under Easy Exit Scheme 2011 on 14th January, 2011 has been approved by the Ministry of Corporate Affairs and accordingly the said company stands dissolved effective 21st April 2011.
- 9 Deferred Tax Assets has not been recognised as a matter of prudence .
- 10 For the quarter & year ended under review the Company has recognised MAT credit entitlement under section 115JAA of IT act 1961 of Rs.70.65 lakhs as at 31st March 2011
- 11 Figures for the previous period/quarters have been regrouped/recast, wherever necessary, to conform to the current period's classification.
- 12 **IMPORTANT COMMUNICATION TO SHAREHOLDERS: THE MINISTRY OF CORPORATE AFFAIRS HAS TAKEN A "GREEN INITIATIVE IN THE CORPORATE GOVERNANCE" BY ALLOWING PAPERLESS COMPLIANCES BY THE COMPANIES AND HAS ISSUED CIRCULARS STATING THAT SERVICE OF NOTICE/ DOCUMENTS INCLUDING ANNUAL REPORT CAN BE SENT BY E-MAIL TO ITS MEMBERS. TO SUPPORT THIS GREEN INITIATIVE OF THE GOVERNMENT IN FULL MEASURE, MEMBERS WHO HAVE NOT REGISTERED THEIR E-MAIL ADDRESSES, SO FAR, ARE REQUESTED TO REGISTER THEIR E-MAIL ADDRESSES, IN RESPECT OF ELECTRONIC HOLDINGS WITH THE DEPOSITORY THROUGH THEIR CONCERNED DEPOSITORY PARTICIPANTS AS EARLY AS POSSIBLE.**



Global Learning Solutions

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Information in accordance with Annexure IX:

Particulars	As at 31st March'2011	As at 31st March'2010
	Audited	Audited
SHAREHOLDERS' FUNDS		
a) Capital		
b) Warrants	4,877	4,655
c) Stock option outstanding	13	14
c) Reserve and Surplus	187	255
e) General reserve	21,383	17,797
f) Loan Fund	79	
		2,381
SOURCES OF FUNDS	26,539	25,102
FIXED ASSETS		
INVESTMENTS	3,145	3,653
DEFERRED TAX ASSETS	15,200	11,749
CURRENT ASSETS, LAONS AND ADVANCES		
a) Inventories	139	156
b) Sundry Debtors (Net of Provisions)	1,704	2,390
c) Cash & Bank balances	4,277	3,762
d) Loans and Advances	6,000	5,800
	12,119	12,108
Less : Current Liabilities and Provisions		
a) Liabilities	2,177	1,598
b) Provisions	1,750	810
	3,927	2,409
NET CURRENT ASSETS	8,193	9,700
APPLICATION OF FUNDS	26,539	25,102

For APTECH LIMITED

N. K. Karpel
Ninad Karpel
Managing Director

Place : Mumbai
Date : 30th May 2011