

20th May, 2011

The National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra East
MUMBAI-400013

The General Manager
The Calcutta Stock
Exchange Limited,
7, Lyons Range,
KOLKATA - 700 001

The Bombay Stock Exchange limited
PJ Towers
Dalaal Street
MUMBAI-400 001

Dear Sir,

Sub: **Half yearly communication pursuant to clause 6 of the Debt Listing Agreement.**

As required in terms of Clause 6 of the Debt Listing Agreement entered into with the Stock Exchanges in respect of 23890163 8.25% Redeemable, Secured, Non cumulative Bonus Debentures of Rs.170 each, disclosure duly countersigned by the Debenture Trustees, Central Bank of India, is furnished below.

Sr. No.	Particulars	Details
1.	Credit Rating	AAA /Stable by CRISIL Limited
2.	Asset cover available	Rs. 592.87 crores - which is 1.46 times of the debentures issued
3.	Debt-Equity Ratio	0.80:1
4.	Previous due date for the payment of interest and whether the same has been paid or not	22 nd March 2011 Interest is Paid.
5.	Previous due date for the payment of principal and whether the same has been paid or not	Not Applicable
6.	Next due date for the payment of interest	22 nd March 2012
7.	Next due date for the payment of interest	22 nd March 2013

Yours faithfully
For BRITANNIA INDUSTRIES LIMITED


P. GOVINDAN
COMPANY SECRETARY

Countersigned by:
For CENTRAL BANK OF INDIA


H. V. KAMDAR
AUTHORISED SIGNATORY

