



UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31st MARCH 2011 OF THE FERTILISERS AND CHEMICALS TRAVANCORE LIMITED, UDYOGAMANDAL


Particulars	(Rs. in Lakh)			
	3 months ended (31/03/2011)	Corresponding 3 months ended in the previous year (31/03/2010)	Year to date figures for the current year ended (31/03/2011)	Previous accounting year ended (31/03/2010)
	Unaudited	Unaudited	Unaudited	Audited
1 Net Sales/Income from Operations	68488	63739	247648	213398
2 Cost of Sales / Expenditure				
a. Increase/decrease in stock in trade and work in progress	-463	-2952	1498	-9693
b. Consumption of raw materials	41788	37161	143234	125622
c. Purchase of traded goods	241	6248	10290	21962
d. Employees cost	7620	4861	26200	20403
f. Power & Fuel	10743	8557	35687	30068
g. Other expenditure	2443	2995	9321	13765
h. Total	62372	56870	226210	202117
3 Gross Profit (1-2)	6096	6869	21438	11281
4 General Administrative Expenses	770	357	1550	904
5 Selling and Distribution Expenses	2207	2117	7317	9278
6 Depreciation	1237	1019	4400	2427
7 Operating Profit before Interest (3)-(4.+5+6)	1882	3376	8171	-1329
8 Interest	3954	3829	13003	11597
9 Exceptional Items	0	0	0	0
10 Operating Profit after interest and exceptional items (7-8-9)	-2072	-453	-4832	-12926
11 Other Income (Interest)	1049	546	2400	2556
12 Profit (+) / Loss (-) from ordinary Activities before tax (10-11)	-1023	93	-2432	-10370
13 Tax Expenses	0	0	0	13
14 Net Profit(+)/ Loss(-) from ordinary activities after tax (12-13)	-1023	93	-2432	-10384
15 Extraordinary Items (net of tax expense Rs.)	1700	0	1700	0
16 Net Profit(+)/ Loss(-) for the period (14-15)	-2723	93	-4132	-10384
17 Paid-up equity share capital (Face Value of the Share is Rs. 10 per Share)	64707	64707	64707	64707
18 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	0	0	0	0
19 Earnings Per Share (EPS)				
a) EPS before Extraordinary Items for the period, for the year to date and for the previous year (not to be annualised)				
Basic	-0.16	0.01	-0.38	-1.60
Diluted	-0.16	0.01	-0.38	-1.60
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)				
Basic	-0.42	0.01	-0.64	-1.60
Diluted	-0.42	0.01	-0.64	-1.60

20	Public shareholding	Number of shares	Percentage of shareholding				
		6721774	1.04%	6721774	1.04%	6721774	1.04%
21	Promoters and Promoter Group Shareholding:						
	a. Pledged / Encumbered						
	- Number of Shares	0	0	0	0	0	0
	- Percentage of Shares (As a percentage of the total Shareholding of Promotor and Promoter Group)	0	0	0	0	0	0
	- Percentage of Shares (As a percentage of the total Share capital of the Company)	0	0	0	0	0	0
	b Non-encumbered						
	- Number of Shares	640350200	100%	640350200	100%	640350200	100%
	- Percentage of Shares (As a percentage of the total Shareholding of Promotor and Promoter Group)	100%	100%	100%	100%	100%	100%
	- Percentage of Shares (As a percentage of the total Share capital of the Company)	98.96%	98.96%	98.96%	98.96%	98.96%	98.96%

Notes:

- 1 There is no tax effect of timing difference based on estimated computation of taxable income for a reasonable period. Hence provision for deferred tax in terms of AS-22 issued by the Institute of Chartered Accountants of India has not been made.
- 2 Other income includes interest receivable as per the provisions of the contract amounting to Rs 596.Lakh on mobilisation advance given to a party whose case is under arbitration.
- 3 There was one investor complaint pending at the beginning of the quarter. One complaint was received during the quarter ended 31st Mar 2011 and both complaints were redressed.No complaint is pending as on 31.03.2011.
- 4 Figures for the previous periods/ year have been regrouped to conform to the current period, wherever found necessary.
- 5 These results have been approved at the meeting of the sub committee of the Board of Directors of the company held on 05/05/2011.

Place: New Delhi
Date:05/05/2011


P. MUTHUSAMY
Director (Finance)

UNAUDITED FINANCIAL RESULTS SHOWING SEGMENTWISE REVENUE, RESULTS & CAPITAL EMPLOYED FOR THE QUARTER ENDED 31-03-2011 OF THE FERTILISERS AND CHEMICALS TRAVANCORE LIMITED, UDYOGAMANDAL				
Rupees in lakh				
PARTICULARS	(1)	(2)	(3)	(4)
	3 Months ended 31 Mar 2011 (Jan-Mar 2011)	Corresponding 3 Months in the previous year (Jan-Mar 2010)	Year to date figures for current period (Apr-Mar 2011)	Previous Accounting Year 2009-10 (Audited)
1. Segment Revenue				
a) Fertiliser:-	49244	49718	186973	170671
b) Petrochemical:-	18854	13721	59850	39765
c) Unallocated:-	370	300	1125	2962
Total	68468	63739	247648	213398
Net Sales/Income from Operations	68468	63739	247648	213398
2. Segment Results				
Profit(+)/Loss(-) before tax and interest				
a) Fertiliser:-	735	3351	7481	7269
b) Petrochemical:-	1943	507	3408	-4771
c) Unallocated:- (incl Non Recurring items)	-247	-10	-564	-691
Total	2431	3848	10325	1807
Less				
i. Interest	3954	3829	13003	11597
ii. Other un-allocable expenditure-net of un-allocable income	549	472	2154	3136
iii. Income tax	0	0	0	13
Add				
Interest Income	1049	546	2400	2555
Extra Ordinary Items	-1700	0	-1700	0
Total Profit After Tax	-2723	93	-4132	-10384
3. Capital Employed				
(Segment assets-Segment Liabilities)				
a) Fertiliser:-	88907	72700	88907	91917
b) Petrochemical:-	17787	7007	17787	16537
Total	106694	79707	106694	108454