

**KG DENIM LIMITED**  
Regd. Office: Then Thirumalai, Coimbatore - 641 302  
**Audited Financial Results for the Quarter & Year Ended 31st March, 2011**

No	Particulars	Rs. In Lakhs					
		Standalone		Standalone		Consolidated Results	
		Quarter Ended		Year Ended		for the	
		31.03.2011	31.03.2010	31.03.2011	31.03.2010	31.03.2011	31.03.2010
Audited		Audited		Audited			
1	(a) Net Sales/Income from Operations	8673	6361	32723	25851	35772	28488
	(b) Other Operating Income	375	469	1671	1105	1675	1114
	<b>Total Income (a+b)</b>	<b>9048</b>	<b>6830</b>	<b>34394</b>	<b>26956</b>	<b>37447</b>	<b>29602</b>
2	<b>Expenditure</b>						
	(a) Increase/Decrease in stock in Trade and work in progress	-932	-338	-260	557	-399	704
	(b) Consumption of Raw Materials	5122	3219	16022	11951	17305	13088
	(c) Purchase of Traded Goods	1172	887	4042	2405	4725	2772
	(d) Employee cost	643	325	1708	1341	1855	1470
	(e) Power & Fuel	506	500	2733	2068	2732	2068
	(f) Stores & Chemicals	1367	1089	4666	3834	4960	4104
	(g) Depreciation/Impairment	279	279	1293	1290	1299	1297
	(h) Other Expenses	425	570	1873	1801	2668	2490
	<b>(i) Total Expenditure</b>	<b>8582</b>	<b>6531</b>	<b>32077</b>	<b>25247</b>	<b>35145</b>	<b>27993</b>
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	466	299	2317	1709	2302	1609
4	Other Income	111	135	111	135	124	135
5	Profit before Interest & Exceptional Items (3+4)	577	434	2428	1844	2426	1744
6	Interest & Finance Cost (Net)	444	346	1630	1833	1709	1715
7	Loss/Gain on variation in foreign exchange rates (Net)	-3	3	4	101	4	101
8	Profit after Interest but before Exceptional Items (5-6-7)	136	85	794	110	713	-72
9	Exceptional Items	0	0	0	0	0	0
10	Profit from Ordinary Activities before tax (8+9)	136	85	794	110	713	-72
11	Tax Expenses						
	Provision for taxation - Current Tax	9	14	137	0	138	14
	Deferred Tax	18	-27	222	-25	203	-63
	MAT Credit Entitlement	-6	-14	-133	0	-135	-14
	Prior Year Taxes	5	102	5	102	5	102
12	Net Profit/Loss from Ordinary Activities after tax (10-11)	109	10	563	33	602	-111
13	Extraordinary items (Nett)	125	9	113	16	120	23
14	Net Profit/Loss for the period (12-13)	-16	1	450	17	382	-134
15	Paid-up Equity Share Capital (Face value of Rs.10/- each)	2567	2567	2567	2567	2567	2567
16	Reserves (excluding revaluation reserves)			2152	1702	1672	1290
17	Earnings Per Share (EPS) - Basic & Diluted (Before Extraordinary items)	0.42	0.04	2.19	0.13	1.96	-0.43
	Earnings Per Share (EPS) - Basic & Diluted (After Extraordinary items)	-0.06	0.00	1.75	0.07	1.49	-0.52
18	Public Shareholding						
	No of Shares	10988602	10988602	10988602	10988602	10988602	10988602
	Percentage of Shareholding	42.83%	42.83%	42.83%	42.83%	42.83%	42.83%
19	Promoters & Promoter Group Shareholding						
	a) Pledged / Encumbered						
	No of Shares	2000000	2000000	2000000	2000000	2000000	2000000
	Percentage of Shares (as % of the total shareholding of Promoter & Promoter Group)	13.64%	13.64%	13.64%	13.64%	13.64%	13.64%
	Percentage of Shares (as % of the total share capital of the Company)	7.80%	7.80%	7.80%	7.80%	7.80%	7.80%
	b) Non-encumbered						
	Number of Shares	12665303	12665303	12665303	12665303	12665303	12665303
	Percentage of Shares (as % of the total shareholding of Promoter & Promoter Group)	86.36%	86.36%	86.36%	86.36%	86.36%	86.36%
	Percentage of Shares (as % of the total share capital of the Company)	49.38%	49.38%	49.38%	49.38%	49.38%	49.38%

- The above audited results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 27th May, 2011
- Information on Investor Complaints pursuant to clause 41 of the listing agreement for the year ended 31st March, 2011 - Opening Balance - Nil, Additions - 5, Disposals - 5, Closing Balance - Nil
- Figures of the previous year / quarter have been regrouped / re arranged wherever necessary.
- The manufacture and sales of FABRICS and APPARELS in which the company is mainly engaged, considering the nature of the business, is only a single reportable segment as TEXTILES.

By order of the Board



KG BAALAKRISHNAN  
Executive Chairman

Coimbatore  
Dated : 27th May, 2011


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**K G DENIM LIMITED**  
**Statement of Assets & Liabilities as at 31 st March 2011**

*Rs. In Lakhs*

Particulars	Standalone		Consolidated Results for the year ended	
	Audited		Audited	
	Year Ended			
	31.03.2011	31.03.2010	31.03.2011	31.03.2010
1 Shareholders' Fund :				
(a) Share Capital	2567	2567	2567	2567
(b) Reserves & Surplus	2152	1702	1672	1290
2 Loan Funds	11238	11735	11859	12278
3 Deferred Tax Liability (Net)	1063	841	883	680
<b>Total</b>	<b>17020</b>	<b>16845</b>	<b>16981</b>	<b>16815</b>
1 Fixed Assets (Net)	10128	11223	10218	11295
2 Investments	532	532	331	331
3 Current Assets, Loans & Advances				
(a) Inventories	8188	6349	8978	7173
(b) Sundry Debtors	2749	3129	3021	2711
(c) Cash and Bank Balances	624	639	664	685
(d) Loans and Advances	2422	1721	2537	1942
(e) Other Current Assets	591	297	591	297
Less : Current Liabilities & Provisions				
(a) Current Liabilities	7892	6899	9023	7458
(b) Provisions	322	146	337	162
4 Miscellaneous Expenses (Not Written off or Adjusted)	0	0	1	1
5 Profit and Loss Account	0	0	0	0
<b>Total</b>	<b>17020</b>	<b>16845</b>	<b>16981</b>	<b>16815</b>

By order of the Board

  
**KG BAALAKRISHNAN**  
 Executive Chairman

Coimbatore  
 Dated :- 27 th May , 2011

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