

KLRF LIMITED
Registered Office : 75/8, Benares Cape Road, Gangaikondan-627 352, Tirunelveli District
AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2011

(Rs.in lakhs)

Sl No	PARTICULARS	Three Months Ended		Year Ended	
		31.03.2011 Audited	31.03.2010 Audited	31.03.2011 Audited	31.03.2010 Audited
1	(a) Net Sales / Income from Operations	5807.60	4329.24	20561.27	15482.66
	(b) Other Operating Income	0.00	0	0	0.00
	Total	5807.60	4329.24	20561.27	15482.66
2	Expenditure				
	(Increase)/Decrease in Stock in trade and work in progress	-77.01	147.69	-454.12	-86.79
	Consumption of raw materials	4028.00	2969.13	14379.65	11087.84
	Employees cost	323.41	214.84	1116.69	767.91
	Depreciation	144.91	138.01	525.00	540.44
	Other expenditure	1175.53	798.86	3760.19	2450.47
	Total	5595.44	4265.53	19327.41	14759.87
3	Profit from Operations before Other Income, Interest and Exceptional Items	212.16	62.71	1233.86	722.79
4	Other Income	21.44	87.49	28.74	97.67
5	Profit before Interest & Exceptional Items	233.60	150.20	1262.60	820.46
6	Interest	163.43	154.71	697.63	755.22
7	Profit after Interest but before Exceptional Items	70.17	-4.51	564.97	65.24
8	Exceptional Items	0.00	0.00	0.00	0.00
9	Profit (+) / Loss (-) from Ordinary Activities before tax	70.17	-4.51	564.97	65.24
10	Tax expense - Current	0.00	0.00	0.00	0.00
	- Deferred	-1.46	16.27	175.05	16.27
	Add : Excess provision of earlier year	0.29	2.65	0.29	2.65
11	Net Profit (+) / Loss (-) from Ordinary Activities after tax	71.92	-18.13	390.21	51.82
12	Extraordinary Item (Net of tax expense)	0.00	0.00	0.00	0.00
13	Net Profit (+)/Loss(-) for the period (11-12)	71.92	-18.13	390.21	51.82
14	Paid-up equity share capital (Face value Rs.10/-)	502.06	502.06	502.06	502.06
15	Reserves excluding revaluation reserves (as per Balance Sheet) of previous accounting year			1769.06	1341.22
16	Earning Per Share (EPS)				
	Basic and diluted EPS before and after Extraordinary Items for the period, for the year to date and for the previous year (not to be annualized)	1.43	-0.36	7.77	1.03
17	Public shareholdings				
	Number of shares	2824481	3061622	2824481	3061622
	Percentage of shareholding	56.26	60.98	56.26	60.98
18	Promoters and promoters group shareholding				
	a. Pledged/Encumbered	NIL	NIL	NIL	NIL
	b. Non-encumbered				
	- Number of shares	2196183	1959022	2196183	1959022
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	43.74	39.02	43.74	39.02

Segmentwise Revenue, Results and Capital employed for the year ended 31st March, 2011

Sl No	PARTICULARS	Three Months Ended		Year Ended	
		31.03.2011 Audited	31.03.2010 Audited	31.03.2011 Audited	31.03.2010 Audited
1	Net Sales / Income				
	a) Food division	2300.10	2091.23	9286.43	7993.14
	b) Textile division	2203.02	1488.41	6885.70	4983.92
	c) Engineering division	1304.48	751.60	4389.14	2505.60
	Net Sales / Income from operations	5807.60	4329.24	20561.27	15482.66
2	Segment Results				
	Profit (+) / Loss (-) before tax and interest from:				
	a) Food division	108.21	106.66	537.83	482.98
	b) Textile division	143.53	58.85	656.37	365.57
	c) Engineering division	-18.14	-15.31	68.40	-28.09
	Total	233.60	150.20	1262.60	820.46
	Add/ Less : Interest	163.43	154.71	697.63	755.22
	Total Profit Before Tax	70.17	-4.51	564.97	65.24
3	Capital Employed (Segment assets-Segment liabilities)				
	a) Food division	1673.85	2081.39	1673.85	2081.39
	b) Textiles division	5983.41	4957.03	5983.41	4957.03
	c) Engineering division	1678.94	1378.46	1678.94	1378.46
	Total capital employed in segments	9336.20	8416.88	9336.20	8416.88
	Unallocable corporate assets less corporate liabilities	681.11	306.53	681.11	306.53
	Total Capital Employed	10017.31	8723.41	10017.31	8723.41

Statement of Assets and Liabilities as on 31.03.2010 and 31.03.2011

Particulars	(Rs.in lakhs)		Notes :
	31.03.2011 (Audited)	31.03.2010 (Audited)	
Shareholders' Funds			1. The above audited financial results were reviewed by the Audit Committee and approved and taken on record by the Board of Directors at their meeting held on 27.05.2011
a. Capital	502.06	502.06	
b. Reserves and Surplus	1909.40	1810.54	
Deferred Tax Liabilities	95.48	0.00	2. Comparative figures for previous year have been re-classified wherever necessary.
Loan Funds			
a. Secured Loan	6623.87	6246.93	3. No provision for current tax has been made in view of the eligible deduction under Income Tax Act.
b. Unsecured Loan	886.50	485.52	
Total	10017.31	9045.05	5. Number of investor complaints pending at the beginning of the quarter : NIL Received and disposed off during the quarter : 1, Unresolved at the end of the quarter : NIL
Fixed Assets (Net)	4270.50	4112.07	
Investments	0.15	0.15	
Current Assets, Loans and Advances			
a. Inventories	4746.12	3318.16	Place : Coimbatore Date : 27.05.2011
b. Sundry Debtors	1863.73	1111.44	
c. Cash and Bank balances	110.98	82.22	
d. Loans and advances	768.56	789.86	
	7489.39	5301.68	For KLRF Limited Suresh Jagannathan Managing Director
Less : Current Liabilities and Provisions	1742.73	770.07	
Net Current Assets	5746.66	4531.61	
Miscellaneous Expenditure (Not written off or adjusted)	0.00	37.64	
Profit and Loss Account	0.00	284.01	
Deferred Tax Assets	0.00	79.58	
Total	10017.31	9045.05	