



## KALYANI FORGE LIMITED

Regd. Office : Shangrila Gardens, "C" Wing,  
1st Floor, Opp.Bund Garden, Pune - 411 001

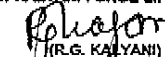
TS 16949 & QS 9000 ACCREDITED COMPANY  
AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH 2011

Sr.no	Particulars	Amount ( Rupees in lakhs)			
		Quarter ended		Financial Year ended	
		Unaudited 31st March 2011	Unaudited 31st March 2010	Audited 31st March 2011	Audited 31st March 2010
1	Net Sales & Income from Operations	6,764	4,609	23,573	18,983
2	Sale of Securities	-	-	40	141
3	Total Income (1+2)	6,764	4,609	23,573	18,984
4	Expenditure				
	a) (Increase) / Decrease In Stock In Trade and Work-in-progress	170	(201)	(268)	(107)
	b) Consumption of Raw Materials	3,401	2,600	12,433	8,621
	c) Purchase of Securities	-	-	-	-
	d) (Increase) / Decrease In Stock of Securities	-	11	-	108
	e) Purchase of traded goods	-	-	-	-
	f) Employee Cost	633	676	2,395	1,876
	g) Power & Fuel	626	462	2,241	1,640
	h) Depreciation	276	276	1,117	1,051
	i) Other Expenditure	1,425	875	4,396	2,773
	Total Expenditure	6,530	4,598	22,913	15,860
5	Profit / (Loss) from Operations before Other Income, Interest & Exceptional Items (3-4)	233	81	1,280	864
6	Other Income	252	304	373	417
7	Profit/(Loss) before Interest & Exceptional Items (5+6)	485	365	1,653	1,081
8	Interest	208	134	619	498
9	Profit/(Loss) after Interest but before Exceptional Items (7-8)	277	221	1,014	583
10	Exceptional Items	-	-	-	-
11	Profit / (Loss) from Ordinary Activities before Tax (9+10)	277	221	1,014	583
12	Tax Expenses	82	74	337	202
13	Net Profit / (Loss) from Ordinary Activities after Tax (11-12)	185	147	677	381
14	Extraordinary Items (Net of tax expenses)	-	-	-	-
15	Net Profit / (Loss) for the period (13+14)	185	147	677	381
16	Prior Period Adjustments	46	(60)	32	(60)
17	Profit after Taxation and Prior Period Adjustment (15+16)	149	87	645	330
18	Paid up Equity Share Capital (Face value Rs. 10/- per share)	363.90	363.90	363.80	363.90
19	Reserves excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	-	-	7,531	6,970
20	Basic and Diluted EPS (Not Annualised) Before & After Extra-Ordinary Items(Rs)	4.09	2.97	17.72	9.07
21	Public Shareholding				
	- No. of Shares	1,507,354	1,507,354	1,507,354	1,507,354
	- Percentage of shareholding	41.43	41.43	41.43	41.43
22	Promoters and Promoter group shareholding				
	a. Pledged/Encumbered				
	- No. of Shares	-	-	-	-
	- Percentage of shares(as a % of total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of shares(as a % of total share capital of the Company)	-	-	-	-
	b. Non-encumbered				
	- No. of Shares	2,130,646	2,130,646	2,130,646	2,130,646
	- Percentage of shares(as a % of total shareholding of promoter and promoter group)	100	100.00	100.00	100.00
	- Percentage of shares(as a % of total share capital of the Company)	58.57	58.57	58.57	58.57

### NOTES:

- (1) Pursuant to Clause 41 of the Listing Agreement, the above results for the quarter and year ended 31st March 2011 have been reviewed by the Audit Committee, approved by the Board of Directors in their meeting held on 30th May, 2011.
- (2) The Company operates in a single segment, i.e., Forging; hence separate segment information is not given.
- (3) The Company did not have any investor complaints pending as on 31st March, 2011. There were 10 complaints disposed off during the Quarter ended 31st March, 2011.
- (4) Board of Directors have recommended dividend Rs.2 Per Equity Share
- (5) Figures for previous year have been regrouped and reclassified wherever necessary for the purpose of comparison.

For KALYANI FORGE LII

  
 (R.G. KALYANI)  
 VICE CHAIRPERSON  
 MANAGING DIRECTOR

Pune  
30-May-2011