

MEHTA HOUSING FINANCE LTD.

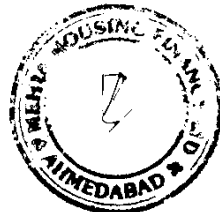
004, LAW GARDEN APPT., SCHEME-1,
OPP. LAW GARDEN, ELLISBRIDGE,
AHMEDABAD-380006.

Unaudited Financial Results for the Quarter ended 31st March 2011.

1st QUARTER (1-01-2011 TO 31-03-2011)

(Rs. in Lacs)

Particulars	First Qrt	Corspd	Cumu	C. Cumu	Unaudited
	1.1.11 To 31.3.2011	1.1.10 To 31.3.10	1.1.2011 To 31.3.2011	1.1.10 To 31.03.10	1.1.10 To 31.12.10
1 (a) Net Sales/Income from Operations	-	3.89	-	3.89	-
(b) Other Operating Costs	-	-	-	-	-
2 Expenditure					
a Increase/decrease in stock in trade and work in progress					
b Consumption of raw materials					
c Purchase of traded goods					
d Employees cost	0.23	1.16	0.23	1.16	2.04
e Depreciation	0.07	-	0.07	-	-
f Other expenditure	-	3.96	-	3.96	4.67
g Total (Any item exceeding 10% of the total expenditure to be shown separately)	0.30	5.12	0.30	5.12	6.71
3 Profit from Operations before Interest & Exceptional Items (1-2)	(-) 0.30	(-) 1.23	(-) 0.30	(-) 1.23	(-) 6.71
4 Other Income	1.21	-	1.21	-	8.78
5 Profit before Interest & Exceptional Items (3+4)	0.91	(-) 1.23	0.91	(-) 1.23	2.07
6 Interest	-	-	-	-	-
7 Profit after Interest but before Exceptional Items (5-6)	0.91	(-) 1.23	0.91	(-) 1.23	2.07
8 Exceptional Items	-	-	-	-	-
9 Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	0.91	(-) 1.23	0.91	(-) 1.23	2.07
10 Tax expense	-	-	-	-	-
11 Net Profit (+)/Loss(-) from Ordinary Activities after tax (7-8)	0.91	(-) 1.23	0.91	(-) 1.23	2.07
12 Extraordinary Item (net of tax expense Rs.....)	-	-	-	-	-



13 Net Profit ().Loss(-) for the period (11-12)	0.91	(-) 1.23	0.91	(-) 1.23	2.07
14 Paid-up equity share capital (Face Value of the Share shall be indicated)	308.20 Rs.10/-	308.20 Rs.10/-	308.20 Rs.10/-	308.20 Rs.10/-	308.20 Rs.10/-
15 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year					
16 Earnings Per Share (EPS) (a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) (b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)					
17 Public shareholding - Number of shares - Percentage of shareholding	1392864 45.20%	1392864 45.20%	1392864 45.20%	1392864 45.20%	1392864 45.20%
18 Promoters and promoter group Shareholding ** a) Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a% of the total share b) Non-encumbered - Number of Shares - Percentage of shares (as a% of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	1688936 54.80%	1688936 54.80%	1688936 54.80%	1688936 54.80%	1688936 54.80%

1 The Board of Directors took on record the above Provisional Unaudited Results at meeting held on 31-03-2011.

2 The company has received nil compliant from the investors during the Quarter and no complaint is lying unresolved as on 31st March 2011

Date : 30/04/2011
Place : Ahmedabad

For, Mehta Housing Finance Ltd.

[Signature]
Authorised Signatory

