

Phillips Carbon Black Limited
Registered Office : 31, Netaji Subhas Road, Kolkata - 700 001
Audited Financial Results for the Year ended 31st March, 2011

Particulars	Three Months		Year Ended	
	Ended 31.03.2011	Ended 31.03.2010	31.03.2011	31.03.2010
Sales	489.67	396.91	1,878.84	1,344.37
Less: Excise Duty	46.40	34.43	188.70	111.80
1 (a) Net Sales/ Income from Operations	443.27	362.48	1,690.14	1,232.57
(b) Other Operating Income	0.90	0.45	5.70	2.52
(c) Total	444.17	362.93	1,695.84	1,235.09
2. Expenditure :				
(a) Increase/Decrease in Stock in Trade	0.34	(7.26)	11.24	(15.08)
(b) Consumption of Raw Materials	312.76	269.99	1,228.17	884.29
(c) Purchase of Traded Goods	-	-	-	-
(d) Employees Cost	10.34	10.71	48.28	36.66
(e) Exchange Fluctuation (Gain)	(2.63)	(13.24)	(13.47)	(21.47)
(f) Depreciation	9.59	9.59	38.58	31.15
(g) Selling Expenditure	14.09	9.98	46.40	35.88
(h) Other Expenditure	45.81	37.26	144.07	124.42
(i) Total	390.30	317.03	1,603.27	1,076.87
3. Profit from Operations before Other Income	53.87	45.90	92.57	158.22
4. Other Income	1.07	0.04	3.34	0.30
5. Interest (Net)	54.94	45.94	185.91	100.43
6. Interest (Net)	8.05	9.16	31.56	28.94
7. Exceptional items	46.88	36.78	104.34	100.00
8. Exceptional items				
9. Tax Expense	8.62	8.03	32.50	22.50
Current Tax	13.60	0.52	48.07	7.89
Deferred Tax	8.62	6.03	32.50	22.50
Less: MAT Credit	33.30	36.26	116.57	72.50
10. Extraordinary items (net of tax expense)	33.22	28.25	33.22	28.25
11. Paid-up Equity Share Capital (Face Value of ₹ 10/- each)			502.26	296.15
12. Reserves excluding Revaluation Reserve	10.52	12.83	35.43	43.43
13. Basic EPS before and after Extraordinary items (₹)	10.52	12.83	35.43	43.43
14. Diluted EPS before and after Extraordinary items (₹)				
15. Public Shareholding :	1,74,94,851	1,30,30,475	1,74,94,851	1,30,30,475
- Number of shares	52.87	48.12	52.87	48.12
- Percentage of shareholding				
16. Promoters and Promoter Group Shareholding				
a. Pledged/Encumbered				
- Number of shares	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-
b. Non - encumbered	1,57,22,721	1,52,22,721	1,57,22,721	1,52,22,721
- Number of shares				
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the Company)	47.33	53.88	47.33	53.88
17. Segment Revenue :				
(a) Carbon Black	423.23	347.33	1,614.10	1,178.05
(b) Power	28.37	20.24	103.16	72.13
Total	451.60	367.57	1,717.26	1,250.18
Less: Inter Segment Revenue	8.33	5.09	27.12	17.61
Net Sales / Income from Operations	443.27	362.48	1,690.14	1,232.57
18. Segment Profit Before Interest and Tax :				
(a) Carbon Black	41.18	48.55	148.67	142.12
(b) Power	20.44	12.95	75.36	51.48
Total	61.62	59.50	224.03	193.60
Less: (i) Interest	8.05	9.16	31.56	28.94
(ii) Other Un-allocable Expenditure net off Un-allocable Income	6.68	13.56	28.12	34.08
Total Profit Before Tax	46.89	36.78	164.35	130.58
19. Segment Capital Employed :				
(a) Carbon Black	582.11	523.04	582.11	523.04
(b) Power	329.42	249.84	329.42	249.84
(c) Unallocated	188.40	118.59	188.40	118.59
Total	1,099.93	891.47	1,099.93	891.47

1 The Board of Directors of the Company have recommended a dividend of 50% i.e. @ Rs.5/- per share for the year ended 31st March, 2011, subject to the approval of the Members of the Company.

2 The Company did not have any investor complaint as on 1st January, 2011 and as on 31st March, 2011. No complaints were received during the quarter ended 31st March, 2011.

3 Previous period's figures have been regrouped / rearranged wherever necessary. The audited financial statements for the year ended 31st March, 2011 were reviewed by the Audit Committee and have been approved by the Board of Directors at their meeting held on 3rd May, 2011.

By Order of the Board

Ashok Goyal
Ashok Goyal
Managing Director