



SHREE RAMA MULTI-TECH LIMITED

Regd. Office : 603, Shikhar Building, Near Vadilal House, Ahmedabad - 380 009.
Website: www.srmtl.com

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 31ST MARCH 2011

Rs. In Lacs

| Sr. No. | PARTICULARS | Three Months ended 31-03-2011 (Un Audited) | Three Months ended 31-03-2010 (Un Audited) | Year ended 31-03-2011 (UnAudited) | Year ended 31-03-2010 (Audited) |
|---------|----------------------------------------------------------------------------------------|--------------------------------------------|--------------------------------------------|-----------------------------------|---------------------------------|
| 1 | (a) Sales / Income from operations (Net Of Excise) | 1896.39 | 5052.37 | 9644.62 | 42992.12 |
| | (b) Other Operating Income | 18.00 | 5.30 | 88.83 | 628.23 |
| | Total: | 1914.39 | 5057.67 | 9733.45 | 43520.35 |
| 2 | Expenditure | | | | |
| | (a) Decrease / (Increase) in stock in trade and work in progress | 24.24 | 110.15 | (179.91) | 32.96 |
| | (b) Consumption of Raw Materials | 932.53 | 3872.27 | 5359.43 | 39161.16 |
| | (c) Purchase of Traded Goods | 0.00 | 0.00 | 0.00 | 0.00 |
| | (d) Staff Cost | 171.15 | 142.42 | 644.37 | 678.04 |
| | (e) Power & Fuel | 165.98 | 162.98 | 769.55 | 706.02 |
| | (f) Other Expenditure | 347.57 | 459.16 | 1829.70 | 2619.95 |
| | (g) Depreciation | 729.75 | 651.36 | 1756.65 | 1769.35 |
| | Total: | 2361.22 | 5398.34 | 9979.79 | 44967.48 |
| | Profit / (Loss) from Operations before Other Income, Interest & Exception Items (1- 2) | (446.83) | (340.67) | (246.34) | (1447.13) |
| 4 | Other Income | 20.27 | 19.48 | 343.15 | 76.71 |
| 5 | Profit / (Loss) before Interest & Exceptional Items (3+4) | (426.56) | (321.19) | 96.81 | (1370.42) |
| 6 | Interest | (13.20) | 164.11 | 12.01 | 19.68 |
| 7 | Profit / (Loss) after Interest but before Exceptional Items (5-6) | (413.36) | (485.30) | 84.80 | (1390.10) |
| 8 | Exceptional Items / Prior Period Expenses | (467.33) | (4.68) | (478.36) | 424.63 |
| 9 | Profit / (Loss) from Ordinary Activities before tax (7 - 8) | 53.97 | (489.98) | 563.16 | (1814.73) |
| 10 | Add: Reversal of Deferred Tax | 8.54 | 368.96 | 20.04 | 436.65 |
| 11 | Net Profit / (Loss) from Ordinary Activities after tax | 62.51 | (121.02) | 583.20 | (1378.08) |
| 12 | Extraordinary Items (Net of tax expenses Rs Nil) | 0.00 | 0.00 | 0.00 | (7692.96) |
| 13 | Net Profit / (Loss) for the period (11-12) | 62.51 | (121.02) | 583.20 | 6214.78 |
| 14 | Paid up equity share capital of Face Value of Rs 5/- each | 3178.03 | 3176.03 | 3178.03 | 3176.03 |
| 15 | Reserves excluding Revaluation Reserves as per Balance Sheet of the Previous Year | | | | 27223.18 |
| 16 | Earning Per Share (EPS) | | | | |
| | EPS -Basic & Diluted (Before extra ordinary items) (In Rs) | 0.10 | (0.19) | 0.92 | (2.17) |
| | EPS -Basic & Diluted (After extra ordinary items) (In Rs.) | 0.10 | (0.19) | 0.92 | 9.79 |
| | (on Face value of Rs. 5 per share) | | | | |
| 17 | Public Shareholding | | | | |
| | (a) Number of shares | 63468005 | 63468005 | 63468005 | 63468005 |
| | (b) Percentage of shareholding | 100.00% | 100.00% | 100.00% | 100.00% |
| 18 | Promoter and promoter group shareholding | | | | |
| | (a) Pledged/Encumbered | | | | |
| | Number of Shares | NIL | NIL | NIL | NIL |
| | Percentage of Shares(as a % of the total shareholding of Promoters & Promoter Group) | NIL | NIL | NIL | NIL |
| | Percentage of shares (as a % of the total share capital of the Company) | NIL | NIL | NIL | NIL |
| | (b) Non-encumbered | | | | |
| | Number of Shares | NIL | NIL | NIL | NIL |
| | Percentage of Shares(as a % of the total shareholding of Promoters & Promoter Group) | NIL | NIL | NIL | NIL |
| | Percentage of shares (as a % of the total share capital of the Company) | NIL | NIL | NIL | NIL |

Notes:

- [1] The above results have been reviewed by Audit Committee and thereafter approved by Board of Directors at the meeting held on May 7, 2011
 [2] The company has filed fresh Scheme of compromise and arrangement u/s 391 of The Companies Act, 1956 vide petition no. 401 of 2009 in Gujarat High Court and the same is pending before Hon'ble High Court.
 [3] Other income included reversal of provision made for excise duty liability of Rs. 262.89 lacs in earlier years on account of order decided in favour of the company.
 [4] Previous period figures have been rearranged / regrouped wherever necessary.
 [5] Information on Investors' complaints pursuant to Clause 41 of the Listing Agreement for the Quarter ended on 31st March 2011.

| PARTICULARS | OPENING | ADDITION | DISPOSAL | CLOSING |
|----------------------|---------|----------|----------|---------|
| NUMBER OF COMPLAINTS | 0 | 0 | 0 | 0 |

FOR SHREE RAMA MULTI-TECH LIMITED


SHARAD C. MARIWALA
MANAGING DIRECTOR

Place : Ahmedabad
Date : MAY 7, 2011

UNAUDITED SEGMENT-WISE REVENUE RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED ON 31ST MARCH 2011

| Sr. No. | PARTICULARS | Quarter Ended | | Year Ended | |
|---------|--------------------------------------------------------------------------|-----------------------------------------|--------------------------------------------|-----------------------------------|---------------------------------|
| | | Three Months ended 03-2011 (Un Audited) | Three Months ended 31-03-2010 (Un Audited) | Year ended 31-03-2011 (Unaudited) | Year ended 31-03-2010 (Audited) |
| 1 | Segment Revenue | 1914.38 | 2467.63 | 8394.63 | 7743.37 |
| | a. Plastic packaging division | 0.00 | 2580.14 | 1438.83 | 35278.46 |
| | b. Diamond division | 1914.38 | 667.49 | 9733.45 | 43520.35 |
| | Total (see segment revenue) | 1914.38 | 3247.63 | 11172.28 | 79001.78 |
| | Net sub-income from operations | 1914.38 | 667.49 | 9733.45 | 43520.35 |
| 2 | Segment Results (Profit/Loss) before tax and interest from each segment: | | | | |
| | (a) Plastic packaging division | 41.28 | (231.46) | 681.62 | (663.43) |
| | (b) Diamond division | 0.00 | (64.00) | (176.45) | (113.82) |
| | (c) Unallocated | 0.00 | 0.00 | 0.00 | 0.00 |
| | Total | 41.28 | (295.46) | 505.17 | (777.25) |
| | Less: Interest Expenses | 46.77 | (322.67) | 516.37 | (178.00) |
| | Total of unallocable income | 13.20 | (164.11) | (12.20) | (15.80) |
| | Total profit before tax | 65.97 | (489.86) | 563.16 | (184.73) |
| 3 | Capital Employed | | | | |
| | a. Plastic packaging division | 2459.40 | 1943.02 | 2168.46 | 21352.35 |
| | b. Diamond division | 26.14 | 24.91 | 26.14 | 20.37 |
| | c. Unallocable assets | 0.00 | 0.00 | 0.00 | 0.00 |
| | Total capital employed | 2485.54 | 1967.93 | 2194.60 | 21572.72 |

FOR SHREE RAMA MULTI-TECH LIMITED

 SHARAD C. DARWALA
 MANAGING DIRECTOR

Place : Ahmedabad
 Date : May 7, 2011

| "Annexure IX | | |
|----------------------------------------------------------------|------------------------------|------------------------------|
| Particulars | 12 months ended (31/03/2011) | 12 months ended (31/03/2010) |
| | Unaudited | Audited |
| SHAREHOLDERS' FUNDS | | |
| (a) Capital | 3842.70 | 3842.70 |
| (b) Reserves and Surplus | 27223.18 | 27223.18 |
| LOAN FUNDS | 37781.78 | 37781.78 |
| DEFERRED TAX LIABILITIES | 4117.48 | 4137.52 |
| TOTAL | 72975.14 | 72995.18 |
| FIXED ASSETS | 21517.46 | 22465.44 |
| INVESTMENTS | 0.66 | 0.66 |
| CURRENT ASSETS, LOANS AND ADVANCES | | |
| (a) Inventories | 1356.75 | 953.58 |
| (b) Sundry Debtors | 1051.30 | 1285.75 |
| (c) Cash and Bank balances | 2462.09 | 1616.01 |
| (d) Other current assets | 0.00 | 0.00 |
| (e) Loans and Advances | 2161.70 | 1872.47 |
| Less: Current Provisions | | |
| Liabilities | | |
| (a) Liabilities | 5606.51 | 5362.89 |
| (b) Provisions | 1091.90 | 1542.64 |
| MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED) | 0.00 | 0.00 |
| PROFIT AND LOSS ACCOUNT | | |
| | 51123.80 | 51706.80 |
| TOTAL | 72975.14 | 72995.18 |