

AXIS/CO/TO/2011-12/
12th May 2011

The Company Secretary
Sumeet Industries Ltd,
504, Trividh Chamber,
Opp. Fire Station, Ring Road,
Surat - 395 002. (Gujarat)

Dear Sir,

Reporting of investment in equity shares of Sumeet Industries Ltd. As per regulation of 7(1) and (1A) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997

With reference to SEBI regulation 7(1) and (1A), we wish to inform that the Bank is holding 39,75,000 equity shares, which constitutes 6.8194% of the total equity share capital of the company, through QIP issue. The details of investment of shares are as under:


Date of investment	No. of Shares	% of Paid Up Share Capital	Cumulative % of Paid Up Share Capital
26-04-2011	39,75,000	6.8194%	6.8194%

Yours faithfully,
For Axis Bank

Sd/-
Authorized Signatory

CC-

1. The National Stock Exchange of India Ltd.
2. The Bombay Stock Exchange Ltd. ~~Mumbai~~

For Axis Bank Ltd

Authorized Signatory