

RAVI KUMAR DISTILLERIES LIMITED

Regd. Office: 3rd Floor, B-Block, 114 & 115, Sir Theagaraya Road, T.Nagar, Chennai-600 017

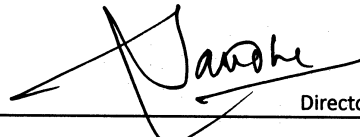
AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31st MARCH 2011.

S.No.	PARTICULARS	Year Ended	Year Ended
		31-03-2011	31-03-2010
		Audited	Audited
		Rs. Lakhs	Rs. Lakhs
1	Income:		
	(a) Net Sales / Income from Operations	4821.57	4834.98
	(b) Other Operating Income		
	Sub-Total of Income	4821.57	4834.98
2	Expenditure:		
	a. Increase / Decrease in Stock in Trade and Work in Progress	-294.97	-92.11
	b. Consumption of Raw Materials	1825.25	1830.78
	c. Other Manufacturing Expenses	379.93	503.44
	d. Cost of Traded Goods	1864.09	1637.37
	e. Employees Cost	135.88	132.94
	f. Depreciation	64.01	70.95
	g. Administrative Expenses	190.97	110.51
	h. Selling & Distribution Expenses	314.74	185.92
	Sub-Total of Expenditure	4479.90	4379.80
3	Profit from Operations before Other Income, Interest & Exceptional Items (1 -2)	341.67	455.18
4	Other Income	189.43	93.39
5	Profit from Operations before Interest & Exceptional Items (3 + 4)	531.10	548.57
6	Interest	444.80	276.75
7	Profit from Operations before Exceptional Items (5 - 6)	86.30	271.82
8	Exceptional Items	47.39	3.79
9	Profit(+)/Loss(-) from Ordinary activities before Tax (7 + 8)	133.69	275.61
10	Tax Expenses		
	Current Tax	50.80	99.96
	Less: Minimum Alternate Tax Credit(MAT)		
	Deffered Tax	-4.67	-4.07
	Sub-Total of Tax Expenses	46.13	95.89
11	Net Profit(+)/Loss(-) from Ordinary activities after Tax (9 - 10)	87.56	179.72
12	Extraordinary Items (Prior Period expenses and Income Tax)	0.00	0.00
13	Net Profit(+)/Loss(-) for the Period (11 - 12)	87.56	179.72
14	Paid up Equity Share Capital (Face value of Rs. 10/- each)	2400.00	1250.00
15	Reserves excluding Revaluation Reserves as per the Balance Sheet of Previous Year	6480.68	253.31
16	Earnings Per Share (EPS)		
	(a) Basic and diluted EPS before extraordinary items for the period, for the year to date and for the Previous Year (Not Annualized)	0.57	1.56
	(b) Basic and diluted EPS after extraordinary items for the period, for the year to date and for the Previous Year (Not Annualized)	0.57	1.56
	© Cash EPS	0.99	2.17
17	Public Share Holding		
	Number of Shares	11500000	0
	Percentage of Share Holding	47.92%	0.00%
18	Promoters and Promoters Group Share Holding		
	Pledged / Encumbered		
	Non Encumbered		
	Number of Shares	12500000	12500000
	Percentage of Share Holding	52.08%	100.00%

- These Results were reviewed by the Audit Committee and taken on Record by the Board of Directors at their Meeting held on 30th May 2011.
- The Board of Directors have recommended payment of Final Dividend at Rs. 0.25 per equity share of Rs. 10/- each for the Year ended 31st March 2011.

By Order of the Board

Chennai:
30.05.2011


 Director

STATEMENT OF ASSETS AND LIABILITIES AS AT 31st MARCH 2011 (AUDITED)

S.No.	PARTICULARS	Year Ended	Year Ended
		31-03-2011	31-03-2010
		Audited	Audited
		Rs. Lakhs	Rs. Lakhs
1	SHARE HOLDERS FUNDS		
	i. Capital		
	ii. Reserves & Surplus	2400.00	1250.00
	Total Share Holders Funds (I + ii)	6480.68	253.31
2	LOAN FUNDS	6641.64	2830.24
3	DEFERRED TAX LIABILITY	37.78	42.45
	TOTAL (1 + 2 + 3)	15560.10	4376.00
4	FIXED ASSETS	3885.78	1731.08
5	INVESTMENTS	400.51	0.51
6	CURRENTS ASSETS, LOANS AND ADVANCES		
	i. Inventories	1633.41	989.72
	ii. Sundry Debtors	1692.48	2057.31
	iii. Cash & Bank Balances	4143.98	170.79
	iv. Loans and Advances	4494.49	383.55
	v. Others Current Assets	103.74	40.53
	Total Current Assets (i+ii+iii+iv+v)	12068.10	3641.90
7	Less: Current Liabilities and Provisions:		
	i. Liabilities	735.27	897.52
	ii. Provisions	245.95	99.97
	Total Current Liabilities (i + ii)	981.22	997.49
8	NET CURRENT ASSETS (6 - 7)	11086.88	2644.41
9	MISC. EXPENDITURE - To the extent not written off (Public Issue Expenses)	186.93	0.00
	TOTAL (4 + 5 + 8 + 9)	15560.10	4376.00

Rs. Lakhs

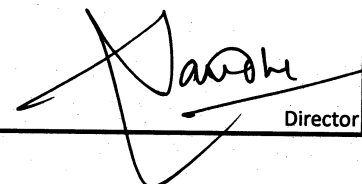
UTILISATION OF PROCEEDS FROM PUBLIC ISSUES

s.No	Particulars	Amount to be utilised as per Prospectus	Actual Utilisation till 31st March 2011.	Balance to be Utilised
1	Expansion of Manufacturing Unit	1122.19	2190.32	(1068.13)
2	Marketing and Brand Building Expenses	300.00	0.00	300.00
3	Incremental Working Capital & General Corporate Expenses	5587.81	1001.04	4586.77
4	Issue Expenses	350.00	233.64	116.36
	Total	7360.00	3425.00	3935.00

3. Status of Investors complaints : i. Pending as on 01-01-2011: NIL, ii. Received during the Quarter : 10, iii. Disposed during the Quarter : 10, and pending as on 31-03-2011 : NIL.
4. Since the company is engaged in only in one business segment i.e., IMFL manufacturing and Selling the Segment Reporting is not applicable and not provided.

By Order of the Board

Chennai:
30.05.2011


 Director