

Alicon

ALICON CASTALLOY LIMITED
(Formerly known as Enkel Castalloy Limited)
Reg Office & Works-Gat No 1426, Shikrapur
Tal-Shirur, District-Pune-412208

Un-Audited Financial Results for the Quarter ended 30th June, 2011 on Standalone basis

Sr No	Particulars	(Rupees, in Lakhs)		
		Qtr. Ended	Qtr. Ended	Year Ended
		30.06.2011	30.06.2010	31.03.2011
		(Un-audited)	(Un-Audited)	(Audited)
1	a) Net Sales / Income from operations	7910.14	6022.28	25,429.25
	b) Other Operating Income	47.83	103.06	237.76
	Total Income (a + b)	7957.97	6125.35	25667.01
2	Expenditure			
	a) (Increase)/Decrease in stock-in trade and work in process	546.93	184.58	364.86
	b) Consumption of Raw Materials	3150.54	2343.68	11,483.91
	c) Purchase of traded goods	0		
	d) Employee Cost	692.12	623.19	2,774.81
	e) Depreciation/Amortisation	376.93	321.75	1,261.73
	f) Other Expenditure	2442.75	2064.40	7,329.06
	g) Total	7,203.07	5,537.61	23,214.36
	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	754.91	587.74	2,452.66
3	Other Income	20.30	0.96	183.36
4	Profit before Interest & Exceptional Items (3+4)	775.20	588.70	2,636.01
5	Interest	232.81	168.53	776.35
6	Profit after Interest but before Exceptional Items (5-6)	542.39	420.17	1,859.66
7	Exceptional items - Expenditure (Income)	-	-	-
8	Profit (+) / Loss (-) from ordinary Activities before tax (7 + 8)	542.39	420.17	1,859.66
9	Tax Expense	151.91	75.70	396.41
10	Net Profit (+) / Loss (-) from ordinary activities after tax (9-10)	390.48	344.48	1,463.05
11	Extraordinary Items (Net of Tax Expenses Rs Nil)	-	-	-
12	Net Profit (+) / Loss (-) for the period (11-12)	390.48	344.48	1,463.05
13	Paid up Equity Share Capital (Face Value Rs 5/-)	550.00	550.00	550.00
14	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	5662.25	0.00	5662.25
15	Earning Per Share (EPS)			
	(a) Basic and Diluted EPS before Extraordinary items for the period for the year to date and for the previous year (Not to be annualized)	3.55	3.13	13.30
	(b) Basic and Diluted EPS after Extraordinary items for the period for the year to date and for the previous year (Not to be annualized)	3.55	3.13	13.30
16	Public Share holding			
	- Number of shares	6809130	6859120	6859120
	- Percentage of shareholding	61.90%	62.36%	62.36%
17	Promoter and promoter group Shareholding			
	a) Pledged / Encumbered			
	- Number of Shares	NIL	NIL	NIL
	- Percentage of Shareholding	NIL	NIL	NIL
	b) Non - Pledged / Encumbered			
	- Number of Shares	4140880	4140880	4140880
	- Percentage of Shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the company)	38.10%	37.64%	37.64%

- The above Statement of "Un-Audited Financial Results" was reviewed by the Audit Committee and taken on record by the Board of Directors, in its Meeting held on 29th July, 2011
- The company has single business segment viz. castings. Accordingly disclosure requirement as per accounting standard (AS-17) segment reporting specified in the Companies (Accounting Standard) Rule 2008 are not strictly applicable to the company
- Tax expense for the current quarter ended June 30, 2011 has been computed on estimated basis.
- The Limited Review as required under clause 41 of the listing agreement with stock exchanges has been carried out by the statutory auditors of the Company.
- Details of shareholders' grievances in the Quarter ended 30th June 2011

Pending at the beginning of the Quarter	NIL	Received during the Quarter	1
Pending at the end of the Quarter	NIL	Redressed during the Quarter	1

Place-Shikrapur, Pune
Date- 29th July 2011

For Alicon Castalloy Ltd.


(S. Rai)
Managing Director



ALICON CASTALLOY LIMITED
(Formerly known as Enkei Castalloy Limited)
Reg Office & Works-Gat No 1426, Shikrapur
Tal-Shirur, District-Pune-412208

Un-Audited Financial Results for the Quarter ended 30th June, 2011 on Consolidated basis

Sr No	Particulars	(Rupees in Lakhs)		
		Qtr. Ended 30.06.2011 (Un-audited)	Qtr. Ended 30.06.2010 (Un-Audited)	Year Ended 31.03.2011 (Audited)
1	a) Net Sales / Income from operations	10195.16	7065.37	31,843.84
	b) Other Operating Income	65.33	118.85	590.62
	Total Income (a + b)	10258.68	7184.22	32134.46
2	Expenditure			
	a) (Increase)/Decrease in stock-in trade and work in process	132.82	88.09	1,325.23
	b) Consumption of Raw Materials	4196.29	2652.83	12,783.94
	c) Purchase of traded goods	0.00	0	-
	d) Employee Cost	1482.13	972.19	5,015.23
	e) Depreciation/Amortisation	433.56	348.37	1,446.16
	f) Other Expenditure	2963.46	3325.55	9,026.41
	g) Total	9,498.25	6,587.03	29,596.97
3	Profit from Operations before Other income, Interest & Exceptional Items (1-2)	760.44	597.19	2,537.49
4	Other Income	29.60	0.96	231.54
5	Profit before Interest & Exceptional Items (3-4)	790.03	598.15	2,769.03
6	Interest	237.96	168.53	791.51
7	Profit after Interest but before Exceptional Items (5-6)	552.07	429.63	1,977.52
8	Exceptional items - Expenditure / (Income)	0.00	-	-
9	Profit (+) / Loss (-) from ordinary activities before tax (7 + 8)	552.07	429.63	1,977.52
10	Tax Expense	153.75	83.33	443.96
11	Net Profit (+) / Loss (-) from ordinary activities after tax (9-10)	398.32	346.29	1533.56
12	Extraordinary Items (Net of Tax Expenses Rs. Nil)	-	0.00	-
13	Net Profit (+) / Loss (-) for the period (11-12)	398.32	346.29	1533.56
14	Paid up Equity Share Capital (Face Value Rs. 5/-)	550.00	550.00	550.00
15	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	5662.25	0.00	5662.25
16	Earnings Per Share (EPS)			
	(a) Basic and Diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (Not to be annualized)	3.62	3.15	13.94
	(b) Basic and Diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (Not to be annualized)	3.62	3.15	13.94
17	Public Share holding	6809120	6,859,120	6839120
	- Number of shares	61.90%	62.36%	62.36%
	- Percentage of shareholding			
18	Promoter and promoter group Shareholding			
	a) Pledged / Encumbered	NIL	NIL	NIL
	- Number of Shares	NIL	NIL	NIL
	- Percentage of Shareholding			
	b) Non - Pledged - Encumbered			
	- Number of Shares	4190880	4140880	4140880
	- Percentage of Shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the company)	38.10%	37.64%	37.64%

- The above Statement of "Un-Audited Financial Results" was reviewed by the Audit Committee and taken on record by the Board of Directors, in its meeting held on 29th July, 2011
- The company has single business segment viz. castings. Accordingly disclosure requirement as per accounting standard (AS-17) segment reporting specified in the Companies (Accounting Standard) Rule 2006 are not strictly applicable to the company.
- Tax expense for the current quarter ended June 30, 2011 has been computed on estimated basis.
- The limited review by the statutory auditors of the company as required under clause 41 of the listing agreement with stock exchanges has been completed. However, the results of the companies outside India which have been consolidated with the results of the company have not been reviewed by the statutory auditors.
- Details of shareholders' grievances in the Quarter ended 30th June 2011

Pending at the beginning of the Quarter	NIL	Resolved during the Quarter	1
Pending at the end of the Quarter	NIL	Reopened during the Quarter	1

Place-Shikrapur, Pune
Date- 29th July 2011

For Alicon Castalloy Ltd.


(S. Rai)
Managing Director