OVERSEAS SYNTHETICS LIMITED

Nutan Estate, Vasta Devdi Road, Surat, Gujarat - 395 004 Tel. # 0261-6535351, E-mail : overseasad1@hotmail.com

| 1 | UNAUDITED FINANCIAL RESUL | | | | |)11 |
|-----|---|-------------|-----------------|------------|-------------|------------|
| | | | Corresponding | | | |
| | | ended | months ender | | figures for | |
| | | | in the previous | | | |
| | | 30/00/2011 | Year | ended | ended | real ended |
| | Particulars | | 30.06.2010 | | | 21/02/2011 |
| | Pai ticulai S | UNAUDITED | | | 30/06/2010 | |
| 1 | Not Calca/Income from anarations | | | UNAUDITED | | |
| 1. | Net Sales/Income from operations | 0.00 | 0.00 | 0.00 | 0.00 | 20.72 |
| 2. | Other Income | 2.84 | 2.03 | 2.84 | 2.03 | 18.54 |
| 3 | Total (1 + 2) | 2.84 | 2.03 | 2.84 | 2.03 | 39.26 |
| 4. | Expenditure | | | | | |
| | a) Increase/(decrease) in stock in trade and Work in Progress | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | b) Consumption of raw materials | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | c) Purchase of Traded Goods | 0.00 | 0.00 | 0.00 | 0.00 | 18.63 |
| | d) Employees Cost | 0.67 | 0.63 | 0.67 | 0.63 | 3.28 |
| | e) Depreciation | 0.07 | 0.03 | 0.07 | 0.03 | 0.45 |
| | f) Other Expenditure | 1.26 | 0.19 | 1.26 | 0.19 | 5.90 |
| | g) Total | 2.04 | 1.40 | 2.04 | 1.40 | |
| 5. | Interest | 0.00 | 0.00 | 0.00 | 0.00 | 28.26 |
| 16. | Exceptional Items | 0.00 | 0.00 | 0.00 | | 0.00 |
| 7. | Profit (+)/Loss (-) from ordinary | 0.80 | | | 0.00 | 0.00 |
| /. | Activities before Tax (3)-(4+5+6) | 0.80 | 0.63 | 0.80 | 0.63 | 11.00 |
| 8. | Tax Expenses | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 9. | Profit (+)/Loss (-) from ordinary | | | | | |
| | Activities After Tax (7-8) | 0.80 | 0.63 | 0.80 | 0.63 | 11.00 |
| 10. | Extra Ordinary Items | 0.00 | 0.00 | 0.00 | 0.00 | 41.91 |
| | (Net of Tax Expenses) | | | | | |
| 11. | Profit (+)/Loss (-) for the period | 0.80 | 0.63 | 0.80 | 0.63 | 52.91 |
| 12. | Paid-up equity share capital | 710.47 | 710.47 | 710.47 | 710.47 | 710.47 |
| | Face value @ Rs.10 each | | ores ment, | we Engloss | | , 2011, |
| 13. | Reserves excl. revaluation | | | | 33-84-33 | 0.00 |
| | Reserve as per balance Sheet | | | | | 0.00 |
| | of Previous Accounting year | encertain a | | | | |
| 14. | Earnings per Share(EPS) | | | | | 0.00 |
| | a) Basic and diluted EPS before | | | | | 0.00 |
| | Extraordinary items for the | | | | | |
| 1 | period, for the year to date and | | | | | |
| | for the previous year | | | | | |
| | b) Basic and diluted EPS after | | | | | |
| | Extraordinary items for the | 1.10 | | | | |
| | period, for the year to date and | | | | | |
| | for the previous year | | | | | |
| 15 | Public Shareholding | | | | | |
| 13. | - Number of shares | 2604721 | 2604724 | 2604724 | 2604724 | 2004724 |
| | - Percentage of shareholding | 2694731 | 2694731 | 2694731 | 2694731 | 2694731 |
| | - referrage of shareholding | 37.93% | 37.93% | 37.93% | 37.93% | 37.93% |

Not (1) The above result was taken on record at the meeting of the Board of Directors held on 11/07/2011 at Surat.

- (2) The Company has not received any complaints from investors during the quarter.
- (3) The Company Presently does not have any specific business activity but the source of income is from other sources.

Place : Surat

FOR OVERSEAS SYNTHETICS LTD.

Date: 11.07.2011

DIRECTOR