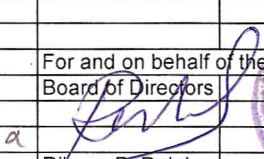


P.H. CAPITAL LIMITED

Regd. Office: 5 D Kakad House, 5th Floor, A Wing, New Marine Lines,
Opp. Liberty Cinema, Mumbai - 400 020

(Rs. In Lacs except per share data)

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 30TH JUNE 2011.

S.NOS.	PARTICULARS	QUARTER ENDED		YEAR ENDED	
		(Un-audited)		(Audited)	
		30.06.2011	30.06.2010	31.03.2011	31.03.2010
1	INCOME				
	(a) Sales Income from operation	131.41	388.89	944.05	919.64
	(b) Other Income	0.12	0.40	1.65	6.49
	Total Income	131.53	389.29	945.70	926.13
2	EXPENDITURE				
	(a) (Increase)/ decrease in stock in trade	(105.09)	50.13	107.58	(28.03)
	(b) Purchases of traded goods	219.05	332.20	729.09	702.96
	(c) Employees cost	3.86	3.36	15.19	15.29
	(d) Depreciation	2.29	1.18	6.22	4.72
	(e) Professional fees	0.13	0.28	2.36	3.56
	(f) Repairs & maintenance expenses	0.00	0.67	3.00	3.00
	(f) Traveling expenses	1.05	0.71	4.08	2.44
	(g) Other administrative expenses	3.47	3.15	13.04	15.09
	Total Expenditure	124.76	391.68	880.56	719.03
3	Profit (+) / Loss(-) from Operation before, Interest and Exceptional Item (1 - 2)	6.77	-2.39	65.14	207.10
4	Interest	3.02	4.04	10.66	18.48
5	Profit (+) / Loss (-) after Interest but before Exceptional Item (3 - 4)	3.75	-6.43	54.48	188.62
6	Excess/(Short) Provision of Taxation (Net)	-	-	-1.12	2.59
7	Profit (+) /Loss (-) before Tax (5 - 6)	3.75	-6.43	53.36	191.21
8	Tax Expenses	0.66	-0.23	-7.96	29.86
9	Net Profit(+)/ Loss(-) after Tax (7 - 8)	3.09	-6.20	45.40	161.35
10	Paid-up Equity Share Capital (Face value of Rs10/- Each)	300.01	300.01	300.01	300.01
11	Reserves excluding Revaluation Reserves	-	-	-	-
12	Basic and diluted EPS(Rs.) (Not Annualised)	0.10	-0.21	1.51	5.38
13	Public Shareholdings				
	' - Number of shares	750400	750400	750400	750400
	' - Percentage of Shareholding	25.01	25.01	25.01	25.01
14	Promoters and promoter group Shareholding				
	a) Pledged / Encumbered				
	- Number of shares	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter & promoters group)	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
	b) Non - encumbered				
	- Number of shares	2249700	2,249,700	2,249,700	2249700
	- Percentage of shares (as a % of the total shareholding of promoter & promoters group)	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	74.99	74.99	74.99	74.99
Note:	1. The above Unaudited Financial results were reviewed by the Audit Committee and taken on record by the Board at its meeting held on 28.07.2011.				
	2. The Statutory Auditors have conducted a 'Limited Review' of the above financial results for the quarter ended on 30.06.2011.				
	3. There were 3 (Three) Investors complaints received during this quarter and resolved. There were no complaints outstanding at the end of this quarter.				
	4. Previous Year's figures have been regrouped / recast wherever necessary.				
				For and on behalf of the Board of Directors	
				<i>a</i> 	
Place:	Mumbai			Rikeen P. Dalal	
Date:	28.07.2011			Director	

