

FORMAT 3.5

Format for disclosure of details of acquisition/sale to Stock Exchanges by target company, in terms of Regulation 7(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997.

Name of the Target company	PATEL INTEGRATED LOGISTICS LIMITED (PILL)	
Date of reporting	15 th July, 2011	
Names of the stock exchanges where the shares of the target company are listed.	a) Bombay Stock Exchange Ltd. b) National Stock Exchange of India Ltd c) Ahmedabad Stock Exchange Ltd. d) The Delhi Stock Exchange Association Ltd. e) Madras Stock Exchange Ltd. f) The Calcutta Stock Exchange Association Ltd.	
Details of acquisition received in terms of Reg. 7(1) and 7(1A).	The Company has received a declaration under Regulation 7(1) of the SEBI (Substantial Acquisitions & Takeovers) Regulations, 1997, from Manharlal Chimantal Parikh (HUF) stating that they have acquired 2,50,000 equity shares of the Company which constitute, in total, 1.66 % of the paid-up capital of the Company.	
Names of acquirer	Manharlal Chimantal Parikh (HUF)	
Date of acquisition	14 th July, 2011	
Date of receipt of intimation of acquisition by buyer.	14 th July, 2011	
Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/inter se transfer etc.)	Acquired in the Open Market.	
Particulars of acquisition	Number	% w.r.t. total paid up capital of Target Company.
a) Shares / Voting rights (VR) of the buyer before acquisition.	5,20,000	3.45%
b) Shares / voting rights acquired.	2,50,000	1.66%
c) Shares / VR of the buyer after acquisition.	7,70,000	5.11%
Paid up capital/total voting capital of the target company before the said acquisition.	1,50,79,412 equity shares of Rs. 10/- each fully paid up aggregating to Rs. 15,07,94,120/-.	
Paid up capital/total voting capital of the target company after the said acquisition.	1,50,79,412 equity shares of Rs. 10/- each fully paid up aggregating to Rs. 15,07,94,120/-.	

Note:

The Company has received declaration under regulation 7(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997, from Manharlal Chimantal Parikh (HUF), Ahmedabad that they have acquired 2,50,000 equity shares of the Company constituting 1.66% of the paid-up capital of the Company, on 14.07.2011 and that after this acquisition the total shareholding of Manharlal Chimantal Parikh (HUF), in the paid-up share capital of the Company has become 7,70,000 equity shares constituting 5.11% of the paid-up share capital of the Company.

For PATEL INTEGRATED LOGISTICS LIMITED


(NITIN AKOLKAR)
COMPANY SECRETARY



Place : Mumbai
Date : 15th July, 2011