

Regd. Office: "Patel House", 5<sup>th</sup> Floor, 48-Gazdarbandh, North Avenue Road, Santacruz (West), Mumbai - 400 054.  
**UNAUDITED FINANCIAL RESULTS (PROVISIONAL)**  
**FOR THE THREE MONTHS ENDED 30<sup>th</sup> JUNE, 2011**

(Rs. in Lakhs)

Sr.No. (1)	Particulars (2)	3 months ended (30/06/2011)	Corresponding 3 months ended in the previous year (30/06/2010)	Previous accounting year ended (31/03/2010)
		Unaudited (3)	Unaudited (4)	Audited (5)
1	(a) Freight Earnings, Co-loading and Cargo Income (b) Other Operating Income	11,300.57	10,354.64	34,669.24
2	Expenditure: a) Operation cost b) Employees cost c) Depreciation d) Administrative & Other Expenses Total	9,661.66 630.66 118.23 541.01 10,951.56	8,923.87 557.95 99.64 490.20 10,071.66	29,470.65 1,955.44 372.11 2,076.64 33,874.84
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	349.02	282.98	794.40
4	Other Income	53.98	41.36	398.61
5	Profit before Interest & Exceptional Items (3+4)	402.99	324.34	1,193.01
6	Interest	232.25	206.76	575.81
7	Profit after Interest but before Exceptional Items (5-6)	170.74	117.58	617.20
8	Exceptional Items			
9	Profit/(Loss) from Ordinary activities before tax (7+8)	170.74	117.58	617.20
10	Tax Expense: a) Current b) Deferred c) (Excess) / Short Provision for Taxation of earlier years	51.76 3.75 ----- -----	41.00 12.00 ----- -----	163.00 (4.03) 2.00
11	Net Profit/(Loss) from Ordinary Activities after tax (9-10)	115.23	64.58	456.23
12	Extraordinary Item (net of tax expense)			
13	Net Profit / Loss for the period (11-12)	115.23	64.58	456.23
14	Paid-up Equity Share Capital (Face Value of each Equity Share is Rs. 10/-) Add: Forfeited Shares (amount originally paid-up) Add: Share Capital Suspense Account	1507.94 4.48 ----- 1512.42	1507.94 4.48 ----- 1512.42	1507.94 4.48 ----- 1512.42
15	Reserves excluding Revaluation Reserve (As per audited Balance Sheet of the previous Accounting Year)			7042.37
16	<b>Earnings per share (EPS)</b> a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)  b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)	0.76  0.76	0.43  0.43	3.03  3.03
17	<b>Public Shareholding</b> a) Number of Shares b) Percentage of Shareholding	9126967 60.53	9033137 59.90	9204841 61.04
18	<b>Promoters and promoter group Shareholding</b>  a) Pledged/Encumbered  - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)  b) Non-encumbered  - Number of Shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	          5952445 100%  39.47	          6046275 100%  40.10	          5874571 100%  38.96

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**NOTES:**

1. The Adjustment for Deferred Tax Liability for the Current quarter has been made in accordance with the provisions of Accounting Standard 22 "Accounting for Taxes on Income" issued by ICAI.
2. No provision has been made for doubtful debts, which will be made in the audited accounts of the Company for the year ended 31.03.2012, if required.
3. No complaint was pending at the beginning of the quarter, three complaints were received and disposed off during the quarter and no complaint was lying unresolved at the end of the quarter
4. Previous period's and year's figures have been recast / restated wherever necessary.
5. The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 28<sup>th</sup> July 2011.

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## PATEL INTEGRATED LOGISTICS LIMITED

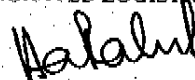
Regd. Office: "Patel House", 5<sup>th</sup> Floor, 48-Gazdarbandh, North Avenue Road, Santaacruz (West), Mumbai - 400 054.SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED  
FOR THE THREE MONTHS ENDED 30<sup>th</sup> JUNE, 2011

(Rs. in Lakhs)

Sr.No.	Particulars	3 months ended (30/06/2011)	Corresponding 3 months ended in the previous year (30/06/2010)	Previous accounting year ended (31/03/2010)
(1)	(2)	Unaudited (3)	Unaudited (4)	Audited (5)
1	<b>Segment Revenue</b> (net sale/income from each segment)			
	a) Surface Transportation	3,992.63	3,431.78	12,423.50
	b) Co-loading of Air Freight	792.28	978.76	5,602.02
	c) Consolidation of Cargo	6,515.66	5,944.10	16,643.72
	<b>TOTAL</b>	<b>11,300.57</b>	<b>10,354.64</b>	<b>34,669.24</b>
2	<b>Segment Results</b> (profit/(loss) before tax and interest from each segment)			
	a) Surface Transportation	437.16	261.45	908.84
	b) Co-loading of Air Freight	61.31	88.07	508.97
	c) Consolidation of Cargo	465.92	427.82	1,709.77
	<b>Total</b>	<b>964.39</b>	<b>777.34</b>	<b>3,127.58</b>
	<b>Less : (i) Interest</b>	<b>232.25</b>	<b>206.76</b>	<b>575.81</b>
	<b>(ii) Other un-allocable expenditure net of un-allocable income</b>	<b>561.40</b>	<b>453.00</b>	<b>1,934.57</b>
	<b>Total Profit / (Loss) Before Tax</b>	<b>170.74</b>	<b>117.58</b>	<b>617.20</b>
	<b>Less : Provision for Taxation</b>			
	a) Current	51.76	41.00	163.00
	b) Deferred	3.75	12.00	(4.03)
	c) Excess / (Short) Provision for Taxation of earlier years	---	---	2.00
	<b>Net Profit / (Loss) After Tax</b>	<b>115.23</b>	<b>64.58</b>	<b>456.23</b>

## NOTES:

- (1) Fixed assets utilized in the Company's business and liabilities contracted have been identified to the reportable segments at the year end and necessary information in connection with the same is provided in the audited annual accounts of the Company.
- (2) Previous period's and year's figures have been recast/restated wherever necessary.
- (3) For the quarter ended 30<sup>th</sup> June year to date figures are not given as they are identical with quarterly figures.

By Order of the Board  
For PATEL INTEGRATED LOGISTICS LIMITED
  
 (AREEF A. PATEL)  
 EXECUTIVE VICE-CHAIRMAN
PLACE: MUMBAI  
DATE: 28.07.2011