

BARTRONICS INDIA LIMITED

#8-2-120/77/4B, Beside NTR Bhavan, Road No. 2, Banjara Hills, Hyderabad - 500 034. INDIA
Tel.: +91-40-23606316 / 17, Fax: +91-40-23558076, E-mail: info@bartronicsindia.com www.bartronicsindia.com

Notes:

1. The aforesaid Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their Meeting held on 25.08.2011

2. Board of Directors have recommend a dividend of Rs. 1/- per share (10 %) for the financial year 2010-11

3. The Consolidated financial results include results of all subsidiaries of Bartronics India Limited based on audited accounts of two subsidiaries and unaudited accounts of one subsidiary and are prepared in accordance with AS-21.

4. SEGMENT REPORTING

The activities of the Company relate to only one business segment i.e. business of providing Automatic Identification and Data Capture (AIDC) solutions.

| 5. Statement of Assets and Liabilities | Consolidated | | Standalone | |
|--|-------------------|-------------------|-------------------|-------------------|
| | (Rs. in Lakhs) | | (Rs. in Lakhs) | |
| | As at 31.03.2011 | As at 31.03.2010 | As at 31.03.2011 | As at 31.03.2010 |
| Shareholders' Funds | | | | |
| Share Capital | 3,404.89 | 3,404.89 | 3,404.89 | 3,404.89 |
| Share Warrants | 4,465.25 | 4,465.25 | 4,465.25 | 4,465.25 |
| Reserves and Surplus | 51,330.29 | 43,419.03 | 45,223.12 | 40,849.88 |
| Loan Funds | 58,697.19 | 62,044.13 | 58,697.19 | 62,044.13 |
| Deferred Tax Liability (Net) | 3,531.59 | 3,824.16 | 3,310.84 | 3,916.81 |
| | 121,429.21 | 117,157.46 | 115,101.29 | 114,680.96 |
| Fixed Assets | 44,012.33 | 49,821.04 | 24,190.87 | 29,068.63 |
| Capital work-in-progress | 19,401.66 | 20,654.96 | 19,401.65 | 20,654.95 |
| Goodwill | 392.73 | - | - | - |
| Investments | 25.00 | - | 248.94 | 204.98 |
| Current Assets, Loans & Advances | | | | |
| a. Inventories | 1,934.17 | 1,970.38 | 1,934.17 | 1,970.38 |
| b. Sundry Debtors | 76,228.84 | 71,632.21 | 58,534.39 | 56,866.91 |
| c. Cash and Bank Balances | 1,122.13 | 1,496.42 | 707.67 | 1,099.84 |
| d. Loans and Advances | 25,043.53 | 16,370.20 | 47,157.87 | 40,838.61 |
| | 104,328.67 | 91,469.21 | 108,334.10 | 100,775.74 |
| Less: Current Liabilities & Provisions | | | | |
| a. Liabilities | 35,270.47 | 36,640.66 | 25,628.24 | 27,938.34 |
| b. Provisions | 11,460.71 | 8,147.09 | 11,446.03 | 8,085.00 |
| | 46,731.18 | 44,787.75 | 37,074.27 | 36,023.34 |
| Net Current Assets | 57,597.49 | 46,681.46 | 71,259.83 | 64,752.40 |
| | 121,429.21 | 117,157.46 | 115,101.29 | 114,680.96 |

6. Status of Investor Complaints during the year 2010-11

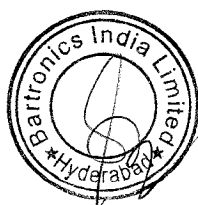
| Pending as on 01.04.2010 | Received During the Year | Disposed off during the Year | Pending at the end of the Year 31.03.2011 |
|-----------------------------|-----------------------------|---------------------------------|---|
| Nil | 25 | 25 | Nil |

7. The previous year figures have been re-grouped/re-arranged to facilitate comparison wherever necessary. For Bartronics India Limited

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| | | |
|--|---------------|---------------|
| 14. Paid-up equity share capital (Face Value of the Share shall be indicated) | 3,404.89 | 3,404.89 |
| 15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | 45,223.12 | 40,849.88 |
| 16. Earnings Per Share (EPS) | | |
| (a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year | 19.32 & 12.49 | 21.22 & 15.09 |
| (b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year | 19.32 & 12.49 | 21.22 & 15.09 |
| 17. Public shareholding | | |
| - Number of shares | 24,719,443 | 23,471,998 |
| - Percentage of shareholding | 72.60 | 68.94 |
| 18. Promoters and Promoter Group Shareholding | | |
| a) Pledged / Encumbered | | |
| - Number of shares | 6,850,760 | 4,958,760 |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 73.43 | 46.88 |
| - Percentage of shares (as a % of the total share capital of the company) | 20.12 | 14.56 |
| b) Non - encumbered | 2,478,658 | 5,618,103 |
| - Number of shares | | |
| - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) | 26.57 | 53.12 |
| - Percentage of shares (as a % of the total share capital of the company) | 7.28 | 16.50 |

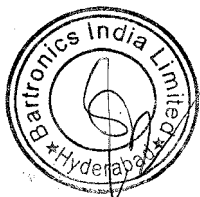


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AUDITED STAND ALONE FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2011

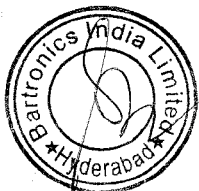
| Particulars | (Rs. in lakhs) | |
|---|-------------------------------------|--|
| | Accounting year ended 31.03.2011 | Previous accounting year ended 31.03.2010 |
| | Audited | Audited |
| 1. (a) Net Sales/Income from Operations | 59,705.01 | 58,010.62 |
| (b) Other Operating Income | - | - |
| 2. Expenditure | | |
| a. Increase/decrease in stock in trade and work in progress | (45.92) | (406.57) |
| b. Consumption of raw materials | 7,677.37 | 13,334.32 |
| c. Purchase of traded goods | 21,111.31 | 19,203.83 |
| d. Employees cost | 1,055.19 | 775.93 |
| e. Depreciation | 5,236.62 | 4,775.96 |
| f. Other expenditure | 14,380.83 | 5,890.66 |
| g. Total | 49,415.40 | 43,574.13 |
| (Any item exceeding 10% of the total expenditure to be shown separately) | | |
| 3. Profit from Operations before Other Income, Interest & Exceptional Items (1-2) | 10,289.61 | 14,436.49 |
| 4. Other Income | 912.68 | 745.47 |
| 5. Profit before Interest & Exceptional Items (3+4) | 11,202.29 | 15,181.96 |
| 6. Interest | 6,016.18 | 4,375.40 |
| 7. Profit after Interest but before Exceptional Items (5-6) | 5,186.11 | 10,806.56 |
| 8. Exceptional Items | - | - |
| 9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8) | 5,186.11 | 10,806.56 |
| 10. Tax expense | (1,394.43) | 4,302.50 |
| 11. Net Profit (+)/Loss(-) from Ordinary Activities after tax (9-10) | 6,580.54 | 6,504.06 |
| 12. Extraordinary Item (net of tax expense Rs.....) | - | - |
| 13. Net Profit ()/Loss(-) for the period (11-12) | 6,580.54 | 6,504.06 |



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| 14. Paid-up equity share capital (Face Value of the Share shall be indicated) | 3,404.89 | 3,404.89 |
| 15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | 51,330.29 | 43,419.01 |
| 16. Earnings Per Share (EPS) | | |
| (a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year. | 32.30 & 20.87 | 34.31 & 24.39 |
| (b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year. | 32.30 & 20.87 | 34.31 & 24.39 |
| 17. Public shareholding | | |
| - Number of shares | 24,719,443 | 23,471,998 |
| - Percentage of shareholding | 72.60 | 68.94 |
| 18. Promoters and Promoter Group Shareholding | | |
| a) Pledged / Encumbered | | |
| - Number of shares | 6,850,760 | 4,958,760 |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 73.43 | 46.88 |
| - Percentage of shares (as a % of the total share capital of the company) | 20.12 | 14.56 |
| b) Non - encumbered | | |
| - Number of shares | 2,478,658 | 5,618,103 |
| - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) | 26.57 | 53.12 |
| - Percentage of shares (as a % of the total share capital of the company) | 7.28 | 16.50 |



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| AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2011 | | |
|---|--------------------------|--------------------------|
| Particulars | (Rs. in lakhs) | |
| | Year Ended 31.03.2011 | Year Ended 31.03.2010 |
| | Audited | Audited |
| (a) Net Sales/Income from Operations | 88,818.88 | 81,703.63 |
| (b) Other Operating Income | - | - |
| 2. Expenditure | | |
| a. Increase/decrease in stock in trade and work in progress | (45.92) | (406.57) |
| b. Consumption of raw materials | 29,518.10 | 22,884.93 |
| c. Purchase of traded goods | 21,111.31 | 30,718.67 |
| d. Employees cost | 2,863.29 | 1,987.61 |
| e. Depreciation | 5,361.02 | 4,850.54 |
| f. Other expenditure | 14,927.14 | 3,698.66 |
| g. Total | 73,734.94 | 63,733.84 |
| (Any item exceeding 10% of the total expenditure to be shown separately) | | |
| 3. Profit from Operations before Other Income, Interest & Exceptional Items (1-2) | 15,083.94 | 17,969.79 |
| 4. Other Income | 943.12 | 1,390.37 |
| 5. Profit before Interest & Exceptional Items (3+4) | 16,027.06 | 19,360.16 |
| 6. Interest | 6,016.62 | 4,375.40 |
| 7. Profit after Interest but before Exceptional Items (5-6) | 10,010.44 | 14,984.76 |
| 8. Exceptional Items | - | - |
| 9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8) | 10,010.44 | 14,984.76 |
| 10. Tax expense | (988.17) | 4,472.36 |
| 11. Net Profit (+)/Loss(-) from Ordinary Activities after tax (9-10) | 10,998.61 | 10,512.40 |
| 12. Extraordinary Item (net of tax expense Rs.....) | - | - |
| 13. Net Profit ()/Loss(-) for the period (11-12) | 10,998.61 | 10,512.40 |

