

Bosch Limited

Registered office : Hosur Road, Adugodi, Bangalore- 560 030

UNAUDITED FINANCIAL RESULTS FOR THE THREE MONTHS ENDED JUNE 30, 2011

	Three months ended 30.06.2011 (Unaudited)	Three months ended 30.06.2010 (Unaudited)	Six months ended 30.06.2011 (Unaudited)	Six months ended 30.06.2010 (Unaudited)	(Rs. in Lakhs) Year ended 31.12.2010 (Audited)
1. Net Sales and Income from Operations	202,408	165,608	409,673	323,651	669,911
2. Other Operating Income	3,520	4,817	4,834	6,415	20,029
3. Total Income (1+2)	205,928	170,425	414,507	330,066	689,940
4. Expenditure					
a. (Increase)/decrease in stock in trade and work in progress	(10,788)	(13,098)	(10,376)	(7,059)	(19,477)
b. Consumption of raw materials	67,164	52,710	141,363	98,586	216,519
c. Purchase of traded goods	58,242	49,576	101,471	83,000	162,800
d. Employees cost	23,551	19,984	45,138	41,812	80,247
e. Depreciation	4,992	4,828	9,721	10,509	25,397
f. Other expenditure	29,887	29,334	59,639	51,340	122,778
g. Total	<u>173,048</u>	<u>143,334</u>	<u>346,956</u>	<u>278,188</u>	<u>588,264</u>
5. Profit from Operations before Other Income, Interest and Exceptional Items (3-4)	32,880	27,091	67,551	51,878	101,676
6. Other Income	2,778	1,645	3,910	3,576	7,160
7. Profit before Interest and Exceptional Items (5+6)	35,658	28,736	71,461	55,454	108,836
8. Interest (Income)/ Expenses - Net	(4,479)	(2,423)	(9,082)	(4,895)	(11,443)
9. Profit after Interest but before Exceptional Items (7-8)	40,137	31,159	80,543	60,349	120,279
10. Exceptional Items	-	-	-	-	-
11. Profit/(Loss) from Ordinary Activities before tax (9+10)	40,137	31,159	80,543	60,349	120,279
12. Tax Expense	12,244	10,186	25,211	19,119	34,389
13. Net Profit/(Loss) from Ordinary Activities after tax (11-12)	27,893	20,973	55,332	41,230	85,890
14. Extraordinary Item (net of tax expense Rs. Nil)	-	-	-	-	-
15. Net Profit/(Loss) for the Period (13-14)	27,893	20,973	55,332	41,230	85,890
16. Paid-up Equity Share Capital (Face Value of Rs.10 each)	3,140	3,140	3,140	3,140	3,140
17. Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year					406,664
18. Earnings Per Share (EPS) Basic and Diluted (Rs.)	88.8	66.8	176.2	131.3	273.5
19. Public shareholding					
- Number of shares	9,049,480	9,049,480	9,049,480	9,049,480	9,049,480
- Percentage of shareholding	28.82	28.82	28.82	28.82	28.82
20. Promoters and promoter group shareholding					
(a) Pledged/Encumbered					
- Number of shares	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-
(b) Non-encumbered					
- Number of shares	22,349,420	22,349,420	22,349,420	22,349,420	22,349,420
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100
- Percentage of shares (as a % of the total share capital of the Company)	71.18	71.18	71.18	71.18	71.18



Segment wise Revenue, Results and Capital Employed, under Clause 41 of the Listing Agreement

	Three months ended 30.06.2011 (Unaudited)	Three months ended 30.06.2010 (Unaudited)	Six months ended 30.06.2011 (Unaudited)	Six months ended 30.06.2010 (Unaudited)	(Rs. in Lakhs) Year ended 31.12.2010 (Audited)
Segment Revenue					
- Automotive Products	183,356	150,166	368,361	291,127	607,690
- Others	20,387	15,723	43,062	33,217	65,637
Total Segment Revenue	203,743	165,889	411,423	324,344	673,327
Less: Inter Segment Revenue	1,335	281	1,750	693	3,416
Net Sales and Income from Operations	202,408	165,608	409,673	323,651	669,911
Segment Results					
- Automotive Products	33,465	28,531	68,430	53,396	107,064
- Others	2,072	877	4,170	3,200	3,696
Total Segment Results	35,537	29,408	72,600	56,596	110,760
Add : Net Interest Income	4,479	2,423	9,082	4,895	11,443
Less : Unallocable (Income)/ Expenses - Net	(121)	672	1,139	1,142	1,924
Total Profit Before Tax	40,137	31,159	80,543	60,349	120,279
Segment Capital Employed					
- Automotive Products	100,403	66,377	100,403	66,377	64,043
- Others	13,187	6,772	13,187	6,772	7,195
Total Segment Capital Employed	113,590	73,149	113,590	73,149	71,238
Unallocated Corporate Assets less Corporate Liabilities	320,576	306,604	320,576	306,604	338,566
Total Capital Employed in Company	434,166	379,753	434,166	379,753	409,804

Statement of Assets and Liabilities under clause 41(i)(ea) of the Listing Agreement

	As at 30.06.2011 (Unaudited)	As at 30.06.2010 (Unaudited)	(Rs. in Lakhs) As at 31.12.2010 (Audited)
Sources of Funds			
Shareholders Funds:			
(a) Capital	3,140	3,140	3,140
(b) Reserves and Surplus	431,026	376,613	406,664
Loan Funds	28,774	26,495	27,639
Total	462,940	406,248	437,443
Application of Funds			
Fixed Assets (Including Capital Work-in-Progress)	66,616	53,491	66,020
Investments	171,675	169,957	160,730
Deferred Tax asset	21,616	21,361	21,820
Current Assets, Loans and Advances:			
(a) Inventories	95,126	65,038	80,928
(b) Sundry Debtors	98,089	77,861	72,097
(c) Cash and Bank balances	103,355	108,791	132,587
(d) Other Current Assets	6,332	2,575	5,892
(e) Loans and Advances	68,662	55,531	83,705
Less: Current Liabilities and Provisions			
(a) Liabilities	(123,962)	(105,303)	(133,705)
(b) Provisions	(44,569)	(43,054)	(52,631)
Miscellaneous Expenditure (Not Written off or adjusted)	-	-	-
Profit and Loss Account	-	-	-
Total	462,940	406,248	437,443

Notes:

1. The above results were reviewed by the Audit Committee and approved by the Committee of Board of Directors at its meeting held on August 05, 2011. These results have been subjected to Limited Review by the Statutory Auditors of the Company.

2. Tax Expense includes:

	Three months ended 30.06.2011 (Unaudited)	Three months ended 30.06.2010 (Unaudited)	Six months ended 30.06.2011 (Unaudited)	Six months ended 30.06.2010 (Unaudited)	Year ended 31.12.2010 (Audited)
i) Current Tax	11,990	10,830	25,270	20,340	36,600
ii) Deferred tax charge/ (credit)	517	(644)	204	(1,221)	(1,680)
iii) Tax adjustments relating to earlier years	(263)	-	(263)	-	(531)

3. Number of investors complaints (a) pending at beginning of quarter : Nil, (b) received during the quarter : 1, (c) disposed of during the quarter : 1 and (d) lying unresolved at the end of the quarter : Nil

4. The Board of Directors at its meeting held on June 01, 2011 declared a special dividend of Rs.85/- per Equity Share for the year (previous year Rs.Nil per Equity Share).

5. Previous year's/period's figures have been regrouped/recast, wherever necessary, to conform to current year/period classification.

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For Bosch Limited

Place : Mumbai
Date : August 05, 2011



for Bosch Limited

(A. VIJAY SHANKAR)
Company Secretary

sd/-

(V.K.Viswanathan)
Managing Director

