

COSMO FILMS LIMITED
UNAUDITED STANDALONE QUARTERLY FINANCIAL RESULTS

(Rs Crores)

Particulars	Standalone		
	3 months ended		Year ended
	30.06.2011	30.06.2010	31.03.2011
	Unaudited	Audited	Audited
1. Income:			
a) Net Sales/ Income from Operations	254.41	227.53	938.02
b) Other Operating Income	2.01	1.78	11.55
c) Total	256.42	229.31	949.57
2. Expenditure:			
a) Decrease/(Increase) in Stock	(1.17)	(2.05)	(0.12)
b) Raw materials consumption	170.19	152.62	609.15
c) Purchase of traded goods	-	0.03	0.11
d) Power ,Water & Fuel	18.62	15.66	66.37
e) Employees Costs	14.21	11.52	48.43
f) Depreciation	7.10	6.88	28.30
g) Other expenditure	26.24	27.80	118.02
h) Total	235.19	212.46	870.26
3. Profit from Operation before Other Income , Interest & Exceptional Items (1-2)	21.23	16.85	79.31
4. Other Income	-	-	4.44
5. Profit before Interest & Exceptional Items (3+4)	21.23	16.85	83.75
6. Interest	4.96	3.51	16.06
7. Profit after Interest but before Exceptional Items (5-6)	16.27	13.34	67.69
8. Exceptional items	-	-	-
9. Profit from Ordinary Activities before Tax (7+8)	16.27	13.34	67.69
10. Tax expense	5.28	3.90	17.24
11. Net profit from Ordinary Activities after tax (9-10)	10.99	9.44	50.45
12. Extraordinary items	-	-	1.07
13. Net profit (11+12)	10.99	9.44	51.52
14. Paid - up equity share capital (Face value Rs 10)	19.44	19.44	19.44
15. Reserves excluding Revaluation Reserve			312.38
16. Basic & Diluted EPS for the period (Rs)			
Excluding extraordinary item	5.65	4.86	25.95
Including extraordinary item	5.65	4.86	26.50
17. Public shareholding(Non promotor)			
a) Number of shares	10879737	10814737	10879737
b) Percentage of shareholding	56%	56%	56%
18. Promoters and promoter group shareholding			
a) Pledged / Encumbered			
- Number of shares	Nil	Nil	Nil
- Percentage of shares (as a %of the total shareholding of promoter and promoter group)	Nil	Nil	Nil
- Percentage of shares (as a %of the total share capital of the company)	Nil	Nil	Nil
b) Non-encumbered			
- Number of shares	8560339	8625339	8560339
- Percentage of shares (as a %of the total shareholding of promoter and promoter group)	100%	100%	100%
- Percentage of shares (as a %of the total share capital of the company)	44%	44%	44%

Ajay




REPORTING OF SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Particulars	Standalone		
	3 months ended		Year ended
	30.06.2011	30.06.2010	31.03.2011
	Unaudited	Audited	Audited
a) Segment Revenue			
Packaging Films	254.41	227.49	937.86
Others	0	0.04	0.16
Sub Total	254.41	227.53	938.02
Less: Inter Segment Revenue			
Total	254.41	227.53	938.02
b) Segment Results			
Profit/(Loss) before Tax and Interest			
Packaging Films	22.90	18.16	89.78
Others	(0.23)	0.01	0.04
Sub Total	22.67	18.17	89.82
Less: Interest	4.96	3.51	16.06
Less: Unallocable expenses net of unallocable income	1.44	1.32	6.07
Total Profit before Tax and exceptional items	16.27	13.34	67.69
c) Capital Employed			
Packaging Films	640.68	594.49	600.72
Others	0	0.23	0.23
Unallocated	105.87	64.42	108.05
Total	746.55	659.14	709.00

Notes

- 1 The above unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors on 09.08.2011 and limited review of the same has been carried out by the Statutory Auditors of the company.
- 2 The Company has adopted guiding principle of Accounting Standard 30, Financial Instruments: Recognition and Measurement (AS 30) for accounting of forward contracts entered into with the objective of hedging currency risk arising out of future highly probable sales / purchase transactions. Net gain on marked to market valuation of such forward contracts as at June 30, 2011 is Rs. 0.81 crores. Management is in the process of evaluating whether these hedges qualify as effective hedge as prescribed in AS 30 and accordingly, the appropriate accounting for the marked to market adjustment will be recorded on completion of the same. The management expects to complete this assessment within the current accounting year.
- 3 The number of investor complaints pending at the beginning of the quarter were nil. Complaints received and disposed off during the quarter were 2. Outstanding complaints at the end of quarter were nil.
- 4 Figures for the previous year have been regrouped wherever required.

New Delhi
9th Aug 2011


ASHOK JAIPURIA
CHAIRMAN