

# DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED

Regd. Office: Dalmiapuram - 621 651, Distt. Tiruchirappalli (Tamil Nadu)

Unaudited Standalone Financial Results for the 1st Quarter ended 30-06-2011

2/4

(Rs. Lakhs)

S.No.	Particulars	For the Quarter ended (Unaudited)		For the year ended (Audited)	Restated for the Quarter ended (Unaudited)
		30-06-2011	30-06-10	31-03-11	30-06-10
<b>1</b>	<b>Income</b>				
	(a) Gross Sales	16,852	62,309	69,267	20,026
	Less: Excise Duty	524	5,713	2,586	568
	(b) Net Sales	16,328	56,596	66,681	19,458
	(c) Other Operating Income	511	1,047	1,678	510
	<b>Total Income</b>	<b>16,839</b>	<b>57,643</b>	<b>68,359</b>	<b>19,968</b>
<b>2</b>	<b>Expenditure</b>				
	(a) (Increase) / Decrease in Stock in trade and work in progress	12,012	15,688	(3,991)	15,592
	(b) Consumption of Raw Materials	854	8,049	49,827	3,136
	(c) Purchase of traded goods	-	1	-	-
	(d) Employees Cost	864	3,532	3,904	805
	(e) Depreciation	1,019	4,025	3,941	1,014
	(f) Power and Fuel	1,084	12,020	3,545	1,465
	(g) Freight Charges	17	5,774	64	18
	(h) Other Expenditure	445	7,681	6,809	754
	<b>Total Expenditure</b>	<b>16,295</b>	<b>56,770</b>	<b>64,099</b>	<b>22,784</b>
<b>3</b>	<b>Profit from Operations before Other Income, Interest &amp; Exceptional Items (1-2)</b>	<b>544</b>	<b>873</b>	<b>4,260</b>	<b>(2,816)</b>
<b>4</b>	<b>Other Income</b>	<b>83</b>	<b>1,590</b>	<b>584</b>	<b>163</b>
<b>5</b>	<b>Profit before Interest &amp; Exceptional Items (3+4)</b>	<b>627</b>	<b>2,463</b>	<b>4,844</b>	<b>(2,653)</b>
<b>6</b>	<b>Interest and Financial Charges</b>	<b>1,476</b>	<b>6,154</b>	<b>4,808</b>	<b>1,527</b>
<b>7</b>	<b>Profit after Interest but before Exceptional Items (5-6)</b>	<b>(849)</b>	<b>(3,691)</b>	<b>36</b>	<b>(4,180)</b>
<b>8</b>	<b>Exceptional Items</b>	-	-	-	-
<b>9</b>	<b>Profit from Ordinary Activities before Tax (7-8)</b>	<b>(849)</b>	<b>(3,691)</b>	<b>36</b>	<b>(4,180)</b>
<b>10</b>	<b>Tax Expense (Including current and deferred tax)</b>	<b>(293)</b>	<b>(1,782)</b>	<b>(273)</b>	<b>(1,459)</b>
<b>11</b>	<b>Net Profit from Ordinary Activities after Tax (9-10)</b>	<b>(556)</b>	<b>(1,909)</b>	<b>309</b>	<b>(2,721)</b>
<b>12</b>	<b>Extraordinary Items</b>	-	-	-	-
<b>13</b>	<b>Net Profit after Tax (11-12)</b>	<b>(556)</b>	<b>(1,909)</b>	<b>309</b>	<b>(2,721)</b>
<b>14</b>	<b>Paid-up Equity Share Capital-Face Value Rs. 2/- each</b>	<b>1,619</b>	<b>1,619</b>	<b>1,619</b>	
<b>15</b>	<b>Reservs excluding Revaluation Reserves</b>	-	-	<b>41,818</b>	
<b>16</b>	<b>Earning per Share</b>				
	Basic before and after Extraordinary Items (Rupees)	(0.69)	(2.36)	0.38	
	Diluted before and after Extraordinary Items (Rupees)	(0.69)	(2.36)	0.38	
<b>17</b>	<b>Public Share Holding</b>				
	Number of Shares	3,38,29,945	3,40,37,526	3,40,36,526	
	Percentage of Shareholding	41.80%	42.05%	42.05%	
<b>18</b>	<b>Promoters and Promoter group Shareholding</b>				
	(a) Pledged/Encumbered				
	Number of Shares	Nil	Nil	Nil	
	Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	
	Percentage of Shares (as a percentage of the total share capital of the company)	Nil	Nil	Nil	
	(b) Non-encumbered				
	Number of Shares	4,71,09,358	4,68,01,777	4,69,02,777	
	Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	
	Percentage of Shares (as a percentage of the total share capital of the company)	58.20%	57.95%	57.95%	

A  
Y



Quarterly Reporting on Segment Wise Revenues, Results and Capital Employed under Clause 41 of the Listing Agreement

3/4

		(Rs. Lakhs)			
S.No.	Particulars	For the Quarter ended (Unaudited)		For the year ended (Audited)	Restated for the Quarter ended (Unaudited)
		30-06-2011	30-06-10	31-03-11	30-06-10
1	<b>Segment Revenues (net of Excise Duty)</b>				
	(a) Cement	-	33,924	-	-
	(a) Sugar	12,496	16,212	56,021	16,212
	(b) Power	3,655	4,763	15,335	2,144
	(c) Others	715	2,944	4,112	1,289
		16,866	57,843	75,468	19,645
	Less: Inter Segment Revenue	538	1,247	8,787	187
	<b>Net Segment Revenue</b>	<b>16,328</b>	<b>56,596</b>	<b>66,681</b>	<b>19,458</b>
2	<b>Segment Results</b>				
	(a) Cement	-	2,981	-	-
	(a) Sugar	(1,599)	(3,250)	(3,155)	(3,127)
	(b) Power	2,030	871	7,337	315
	(c) Others	196	345	662	190
		627	947	4,844	(2,622)
	Add: Other unallocable income net of unallocable expenditure	-	1,516	-	-
	Less: Interest and Financial Charges	1,476	6,154	4,808	1,527
	<b>Total Profit before Tax</b>	<b>(849)</b>	<b>(3,691)</b>	<b>36</b>	<b>(4,149)</b>
3	<b>Segment Capital Employed</b>				
	(a) Cement	-	204,014	-	-
	(a) Sugar	59,470	56,922	71,276	77,029
	(b) Power	24,714	43,109	25,234	25,435
	(c) Others	10,636	40,119	10,365	11,135
	<b>Total</b>	<b>94,820</b>	<b>344,164</b>	<b>106,875</b>	<b>113,599</b>

Notes

- Figures for corresponding previous year/quarter have been regrouped and rearranged wherever considered necessary.
- No. of Investors complaints:
  - At the beginning of the quarter: Nil
  - Received and Resolved during the quarter: 23
  - At the end of the quarter: Nil
- Restated Financial Results for corresponding quarter of previous year represents results of the company after giving effect to scheme of arrangement between the Company, Dalmia Bharat Enterprises Limited, Dalmia Cement (Bharat) Limited (formerly known as Avniya Properties Limited) and DCB Power Ventures Limited and their respective shareholders and creditors under section 391-394 of the Companies Act, 1956, duly sanctioned by Hon'ble High Court of Madras on 29th July, 2010 and made effective on 1st Sep, 2010 from appointed date 1st April, 2010.
- The above results have been taken on record by the Board of Directors in their meeting held on 10-08-11 and have been reviewed by the Statutory Auditors of the Company.

New Delhi  
10th August, 2011

  
Managing Director



