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| FORMAT FOR DISCLOSURE OF DETAILS OF ACQUISITION TO STOCK EXCHANGES BY TARGET COMPANY, IN TERMS OF REGULATION 7(3) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 1997 {REGULATIONS} | | |
|---|--|--|
| Name of the Target Company | GUJARAT TOOLROOM LIMITED | |
| Date of Reporting | 9 th July 2011 | |
| Names of the stock exchanges where the shares of the target company are listed | 2. Ahmedabad Stock Exchange Limited | |
| Details of the acquisition / sale received in terms of Reg. $7(1)$ and $7(1A)$ | | |
| Names of the acquirers / sellers and PACs with them | MUKESH N. SHAH | |
| Date of Acquisition / sale | 30th June, 2011 (This is the date of becoming promoter of the Company by Postal Ballots done for change of Management Control under Regulation 12 of SEBI (SAST) | |
| | Regulation, 1997 | |
| Date of Receipt of intimation of allotment by acquirer / seller | | |
| Mode of acquisition (e.g. opens market / public issue / rights issue / preferential allotment / inter se transfer etc.) | Open Market | |
| Mode of Sale (e.g. opens market / MOU / off market, etc.) | N.A. | |
| Particulars of acquisition / sale | Number | % w.r.t. total paid up capital of the Target Company |
| a) Shares / Voting Rights (VR) of the acquirer / seller before acquisition / sale | Nil | Nil |
| b) Shares / Voting rights acquired / sold | 343800 | 9.89% |
| c) Shares / Voting Rights (VR) of the acquirer / seller after acquisition / sale | 343800 | 9.89% |

| Paid up capital / total voting capital of the target company before the said acquisition (Rs.) | 3,47,68,000 |
|--|-------------|
| Paid up capital / total voting capital of the target company after the said acquisition (Rs.) | 3,47,68,000 |

Note:

1. The disclosure shall be made within 7 days of receipt of information u/r 7(1) & 7(1A).

For, Gujarat Toolroom Limited

or. M. Sheh

Director

Place: Ahmedabad Date: 9th July, 2011