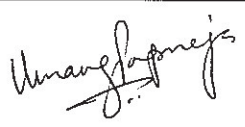




IIFL Trustee Services Ltd.

FORMAT UNDER TAKEOVER REGULATIONS
FORMAT FOR FILING THE INFORMATION WITH STOCK EXCHANGES BY
ACQUIRER AS REQUIRED UNDER REGULATION 3(3)

Name of the target company	MIRC Electronics Limited			
Name of the acquirer(s) along with PAC [Referred together as "Acquirers" hereinafter]	Tamarind Family Private Trust through its Trustee: IIFL Trustee Services Limited			
Shareholding details	Before the said proposed Acquisition		After the said proposed Acquisition	
	No. of shares	%(shares/voting rights)	No. of shares	%(shares/voting rights)
Shareholding/voting rights of acquirer(s) in target company before and after the proposed acquisition	16,660,089	11.75%	25,688,109	18.12%
Paid up capital of the target company before and after the proposed acquisition	14,17,51,678	100%	14,17,51,678	100%
Type of acquisition (By way of public/rights/inter se transfer)	Inter se transfer			
In case, the acquisition is by way of inter se transfer as per regulations, disclose names of transferors and their shareholding in T.C. before transfer	Mr. Vijay Mansukhani No. of shares:- 9,028,020 %of shares:- 6.37%			
No. and percentage of shares/voting rights of T.C. proposed to be acquired through the acquisition	No. of shares:- 9,028,020 %of shares:- 6.37%			
Acquisition price per share	Nil (Since it is a contribution to family trust)			
Date of proposed acquisition	05.09.2011 or any date thereafter			
Signature of the acquirer/Authorised Signatory: 				
Place: Mumbai				
Date: 30.08.2011				

Note: This declaration is being filed as a matter of abundant caution as this is an inter-se transfer by the Promoter to his Family Private Trust, and is covered under exception 3(1) e(1) of SAST as the Trustee is covered as a part of the "Group" in the annual report of MIRC Electronics Ltd. for the year 2010-11.